



EUROPEAN UNION
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Final report questionnaire

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Socioeconomics of Housing

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Issues to be covered by WP3 leader

➔ Macroeconomic indicators

- » GDP
- » Public deficit and debt
- » Employment / unemployment rate
- » Wages
- » Inflation

➔ Social expenditures

➔ Number of poors

➔ Demographic factors

- » Natural increase
- » Life expectancy, age structure and its future projections
- » Educational attainment
- » Family structure

➔ Housing costs



Final report questionnaire – Contextual factors

➔ Welfare state model description

- » Extent of decentralization

➔ Pension system type

- » Its sustainability
- » Retirement age and employment of seniors

➔ How do elderly live?

- » Data from census
- » Where do they live and with whom?
- » Differences between cities and small municipalities



Final report questionnaire – Housing policy overview

- ➔ Based on the preliminary report
- ➔ Revision according to the comments
- ➔ Costs of institutional and home care
 - » For public budgets
 - » For individuals
- ➔ Number of seniors living in institutional care facilities
 - » Numbers for different forms of facilities



Final report questionnaire – Social services, social and health care I.

- ➔ Welfare regime with respect to the social care
 - » Who is responsible for providing the care?
 - » How are social care services paid for?
 - » Country's expenditures on care for the elderly
 - » Who is entitled to the state housing and care allowances or benefits?

- ➔ Social care policy and system
 - » Overview of social care policy for the elderly in past 10 years
 - » Institutional context (regulations, relationship to other services)
 - » Related norms
 - » Special housing and care policies (based on section 2.7 of the Preliminary report)
 - » Position of informal carers
 - » Providers of social services
 - » Financing of social services
 - » Problems and gaps

- ➔ Possibility of innovations



Final report questionnaire – Social services, social and health care II.

➔ Models of typical situations

- » Objective: to describe available measures that are in disposal to elderly in different situations
- » 3 situations

➔ Focus on:

- » Source of information
- » Available measures
- » Who helps to apply for services etc.



➔ Detailed description

- » Objective
- » Recipients and criteria of eligibility
- » Scope (level, coverage...)
- » Status
- » Why the best practice?

➔ Process of application

- » Proposing and designing of the practice (who, when and why introduced it, its originality, necessary financial resources, participation of elderly)
- » Pilot project
- » Introduction of the practice (the main actors, how long, key facilitating factors and barriers of the implementation)
- » Extension of the practice (length of the project, existing or planned extensions)



➔ Evaluation I.

» Effectiveness

- Meeting initial objectives
- Meeting the target group
- Is any group excluded?
- Target population's satisfaction rate
- Unintended consequences

» Efficiency

- Share of public and private finance
- Detailed budget – costs and incomes
- Needed staff
- Financial profit
- Inefficiency defects
- Control mechanisms
- Unintended consequences of practice application on housing / social care market



➔ Evaluation II.

» Transparency

- Visibility and accessibility of budget
- Selection of providers, functioning of tenders
- Allocation rules
- Share of information
- Cases of abuse

» Administrative simplicity

» Legal sustainability

- How is the practice anchored in legislation?
- Relation to other policies
- Legal gaps

» Flexibility

- Follow-up
- Possibility of innovations



➔ Evaluation III.

» SWOT analysis

- Internal and external factors that are favourable and unfavourable to achieve attainable objectives of the practice
- **Strengths** – (internal) characteristics of the practice that give it an advantage over others
- **Weaknesses / Limitations** – (internal) characteristics that place the practice at a disadvantage relative to others
- **Opportunities** – (external) chances to improve performance in the environment
- **Threats / Risks** – (external) elements in the environment that could cause trouble for the project



Thank you for your attention!



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