

Co-fluctuation among bird species in their migration timing

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A b s t r a c t . Long-term spring arrival dates of 37 migratory bird species as recorded in Moravia (Czech Republic) during 103 years between 1881 and 2001 were evaluated for pairwise correlation (i.e. co-fluctuation in migratory timing) between avian species. Cluster analysis of the correlation matrix revealed a number of clusters (called ‘migrans’) of co-fluctuating migratory bird species. All short-distance migrants with the European (Mediterranean) winter range clustered together in migron A (*Alauda arvensis*, *Motacilla alba*, *Vanellus vanellus*, *Sturnus vulgaris*, *Corvus frugilegus*, *Columba palumbus*, *Phoenicurus ochruros*, *Phylloscopus collybita*, *Remiz pendulinus*, *Erithacus rubecula*, *Turdus philomelos*, *Larus ridibundus*, *Serinus serinus*, *Sylvia atricapilla*), while six other, smaller clusters were formed exclusively of long-distance migrants having an African (sub-Saharan) winter range: (B) *Cuculus canorus*, *Streptopelia turtur*; (C) *Hirundo rustica*, *Jynx torquilla*, *Luscinia megarhynchos*, *Apus apus*, *Sylvia curruca*; (D) *Acrocephalus schoenobaenus*, *Riparia riparia*, *Upupa epops*; (E) *Anthus trivialis*, *Delichon urbica*, *Motacilla flava*, *Hippolais icterina*; (F) *Ciconia ciconia*, *Phoenicurus phoenicurus*, *Ficedula albicollis*, *Acrocephalus arundinaceus*, *Lanius collurio*; (G) *Oriolus oriolus*, *Muscicapa striata*, *Locustella fluviatilis*, *Coturnix coturnix*. Results of the co-migration analysis pose interesting questions about possible varying underlying mechanisms of the migration timing in different migrans of birds.

Key words: phenology, migratory birds, spring arrival, cluster analysis

Introduction

Mean arrival or departure dates of migratory bird species in temperate regions have been calculated and used by ornithologists and phenologists over many years (e.g., Mason 1995, Hudec et al. 1999, Hubálek 2004, Sparks & Mason 2004). However, the analyses of co-migration patterns of the birds, i.e. the co-fluctuation of the arrival dates among species over a longer period, have seldom been used by phenologists. In general, although two species can have the same mean arrival time (computed as the arithmetic average over many years), they could differ significantly in their co-migration temporal pattern over the years as found by correlation analysis using Pearson's *r* coefficient – their arrival times fluctuate in an incongruent manner in individual years. On the other hand, two other species could have the same co-migration temporal pattern, i.e. they co-fluctuate in congruence during the period, although their mean arrival times differ significantly. Results of such studies could pose interesting questions about possible different underlying mechanisms of the migration timing in particular bird species.

In this survey, a long-term record (103 years) on spring phenology of 37 common migratory birds in Moravia, Czech Republic, was evaluated for the correlation in their timing. Two similar studies, based on restricted datasets, were published previously (Hubálek 1983, 1985). Surprisingly, this approach has not been tested in avian phenology since that time, although cluster analysis of correlation coefficients has been found productive in

many areas of biology including ecology (Sneath & Sokal 1973). There is only one exception – the study of Mason (1995) who found significant intercorrelations in arrival dates among several species of spring migrants in Leicestershire (U.K.), 1942–1991. Cluster analysis, however, was not applied in that study.

Materials and Methods

Bird records

The arrival records of migratory birds in many places of Moravia (48°37'–50°27'N, 15°15'–18°51'E) between 1881 and 1960 were published in a series of yearbooks (Něsíl 1882–1911, Novák & Šimek 1926, 1930–1938, Zitek 1953–1964); the records from 18 years (1907–1922, 1925, 1926) were unfortunately either inaccessible or missing. For the following period of 1961–2001, records of a number of Moravian ornithologists were used (Hubálek 1983, Hájek 1992, Hudec et al. 1999, unpublished observations). In total, 103 years were thus covered in this survey and the dataset is identical to that used in a previous paper (Hubálek 2004). For each bird species, the arithmetic average of the first occurrences (spring arrival), as recorded by a number of observers in different places, was calculated. However, exceptionally early and late arrival dates were omitted. In the rook (*Corvus frugilegus*), a decrease of the overwintering population by about one-half has been regarded as the spring phenological instant. When the number of records for particular species in a year did not reach three, that year was omitted. Thirty-seven common, easily recognizable (visually and/or acoustically) migratory bird species with a sufficient number of annual records (at least about 30) were selected for the correlation analysis.

Statistical analyses

Calendar dates of phenological instants were transformed into Julian dates, i.e. sequential numbers; in leap-years, the sequential numbers were corrected by adding 1, starting from 1st March. Arithmetic average of the arrival dates as recorded by observers was calculated in each species for every year.

Correlation analysis was used to examine co-fluctuations in the phenological instants pairwise amongst all 37 bird species during the period 1881–2001. In this approach, individual years are treated as independent samples, and therefore no time series analysis and/or corrections for time trends are necessary. First, Pearson's *r* coefficient values were calculated for all species pairs (37×36/2, i.e. 666 comparisons) using SOLO 4.0 (BMDP Statistical Software, Los Angeles, CA). Second, unweighted pair-group arithmetic mean clustering (UPGMA: Sneath & Sokal 1973) of the 37×37 correlation matrix was conducted with NTSYS-pc 1.60 (Rohlf 1990).

Results

Average phenological instants were summarized in a previous paper (Table 1 in Hubálek 2004). However, a few species were not listed there [mean arrival ± SD (*n*): *Erithacus rubecula* 80.2 ± 8.44 (66), *Motacilla flava* 95.3 ± 12.02 (56), *Phoenicurus phoenicurus* 104.8 ± 9.23 (60), *Acrocephalus arundinaceus* 120.6 ± 5.96 (35), *Locustella fluviatilis*

Table 1. Matrix of Pearson correlation coefficients r (multiplied by 1,000) among 37 species of birds in their temporal co-fluctuation during spring migration in Moravia, 1881–2001. The r values in bold are significant at $P < 0.01$. The species acronyms are formed as the first letter of the scientific generic name followed with a three-letter acronym of the specific name; e.g., 'O.ori.' is *Oriolus oriolus*.

	O.ori.	S.ser.	H.us.	L.col.	S.vul.	L.meg.	A.arv.	A.apu.	P.och.	A.aru.	A.sch.	L.rid.	S.cur.	S.sat.	R.pe	A.tri.	M.str.	F.fal.	C.can.	J.tor.	M.fla.	D.ur.	C.pal.	S.tur.	U.rop.	T.ph.	V.van.	C.cic.	L.fu.	P.col.	R.rip.	E.urb.	C.cot.	P.pho.	C.fru.					
O.ori.	1000																																							
S.ser.	185	1000																																						
H.us.	48	132	1000																																					
L.col.	-87	82	160	1000																																				
S.vul.	19	291	229	21	1000																																			
L.meg.	-116	188	248	1	138	1000																																		
A.arv.	-9	72	156	-40	571	308	1000																																	
H.ict.	224	-223	144	189	2	-49	122	1000																																
A.apu.	296	139	292	30	343	252	152	275	1000																															
P.och.	-17	304	156	310	248	-110	127	-170	287	1000																														
A.aru.	188	103	175	156	-22	53	195	46	283	359	1000																													
A.sch.	-117	192	193	75	317	-21	277	209	63	361	216	1000																												
L.rid.	171	448	294	-58	447	3	278	-78	166	316	-83	153	1000																											
S.cur.	187	253	192	-93	161	103	56	99	422	67	256	5	-55	1000																										
S.sat.	12	755	335	47	213	162	-61	-270	229	192	134	-14	280	345	1000																									
R.pen.	227	321	50	57	406	176	324	-125	338	549	16	-8	-33	243	444	1000																								
A.tri.	-113	14	23	198	-104	-109	57	266	-195	-68	280	11	-147	67	-212	-260	1000																							
M.str.	252	-99	-373	332	41	-68	-75	103	-105	84	-106	163	-353	-269	295	110	-8	1000																						
F.fal.	213	284	233	238	-33	187	47	11	36	178	327	217	-30	404	281	67	181	-80	1000																					
C.can.	300	149	138	43	180	210	58	251	36	-19	121	78	54	-2	175	73	-101	205	-74	1000																				
J.tor.	189	291	320	169	79	259	231	124	372	63	124	-69	201	148	200	260	159	27	-13	172	1000																			
M.fla.	-22	-133	185	188	-71	-138	-34	507	-106	-70	-106	323	-439	-57	-81	83	274	95	119	207	-179	1000																		
D.ur.	34	360	309	120	607	282	507	-26	312	246	273	203	328	124	384	218	51	-57	113	166	303	-212	1000																	
C.pal.	59	243	-181	303	405	-43	303	230	100	159	-27	24	-133	156	14	467	134	368	44	156	77	445	223	136	1000															
S.tur.	9	200	190	-43	259	204	150	-25	193	301	290	164	295	114	223	262	-28	-27	311	375	24	-92	331	156	-51	1000														
U.rop.	-32	418	192	92	511	7	408	7	294	281	280	330	606	-29	337	152	-200	-37	-63	213	294	-225	502	-137	136	111	272	1000												
T.ph.	116	302	204	202	554	226	545	-31	151	328	5	140	487	-66	232	294	99	-34	82	75	178	-34	601	6	410	262	269	420	1000											
V.van.	-165	443	89	261	358	9	306	-83	68	225	91	-109	27	162	269	217	160	419	248	82	305	79	387	2	482	44	-93	125	281	1000										
C.cic.	631	225	149	328	275	-385	-212	119	286	-46	148	-12	41	19	222	299	-121	680	-195	90	37	-161	-62	20	169	-4	78	402	-58	84	1000									
L.fu.	508	508	234	207	529	150	292	-93	269	658	69	393	463	68	362	652	-62	111	61	318	-139	287	-44	330	268	130	432	253	453	191	1000									
P.col.	177	227	310	-11	228	-238	-32	303	-310	135	-18	545	111	23	-213	156	116	-28	232	-104	-168	251	-212	207	351	-1	370	-187	186	-132	219	175	1000							
R.rip.	19	198	250	-121	413	188	207	-99	194	453	261	115	437	-16	268	369	-26	-126	177	68	363	-247	259	-66	-7	316	214	407	136	219	-123	558	75	1000						
E.urb.	276	-119	-388	76	-351	-408	10	272	139	-208	204	-335	418	145	-336	-178	158	454	50	-104	151	332	-360	109	251	-356	-265	-163	-323	324	691	-128	4	-505	1000					
C.cot.	215	-354	4	201	-253	-275	-99	258	-71	72	320	-181	-413	41	-327	-213	239	179	376	54	-77	321	-114	199	335	34	61	-326	-120	363	-431	-458	289	-69	480	1000				
P.pho.	171	283	156	189	625	-135	403	115	409	542	124	297	494	48	213	536	24	171	-62	191	379	469	271	-64	597	344	370	534	566	437	277	631	527	406	-3	-163	1000			
C.fru.																																								

127.0 ± 7.21 (29), *Coturnix coturnix* 136.1 ± 10.51 (48) and, in addition, *Corvus frugilegus* departure of about half of the wintering population 68.8 ± 5.56 (35).

The cluster analysis of the correlation matrix (Table 1) revealed a number of groups of bird species co-fluctuating in their arrival timing (Fig. 1). These groups have been termed ‘migrans’: a migron is defined as a cluster of species with a similar pattern of co-fluctuation in migration timing. Specifically at the level of $r = 0.20$ the migrans were: (A) all short-distance migrants with the European/Mediterranean winter range (the central part of the dendrogram): skylark *Alauda arvensis*, white wagtail *Motacilla alba*, lapwing *Vanellus vanellus*, starling *Sturnus vulgaris*, rook *Corvus frugilegus*, woodpigeon *Columba palumbus*, black redstart *Phoenicurus ochruros*, chiffchaff *Phylloscopus collybita*, penduline tit *Remiz pendulinus*, robin *Erithacus rubecula*, song thrush *Turdus philomelos*, black-headed gull *Larus ridibundus*, serin *Serinus serinus* and blackcap *Sylvia atricapilla*, while all the other six smaller clusters were formed exclusively of long-distance migrants having an African (sub-Saharan) winter range: (B) cuckoo *Cuculus canorus*, turtle dove *Streptopelia turtur*; (C) swallow *Hirundo rustica*, wryneck *Jynx torquilla*, nightingale *Luscinia megarhynchos*, swift *Apus apus*, lesser whitethroat *Sylvia curruca*; (D) sedge warbler *Acrocephalus schoenobaenus*, sand martin *Riparia riparia*, hoopoe *Upupa epops*; (E) tree pipit *Anthus trivialis*, house martin *Delichon urbica*, yellow wagtail *Motacilla flava*, icterine warbler *Hippolais icterina*; (F) white stork *Ciconia ciconia*, redstart *Phoenicurus phoenicurus*, collared flycatcher *Ficedula albicollis*, great reed warbler *Acrocephalus arundinaceus*, red-backed shrike *Lanius collurio*; and (G) golden oriole *Oriolus oriolus*, spotted flycatcher

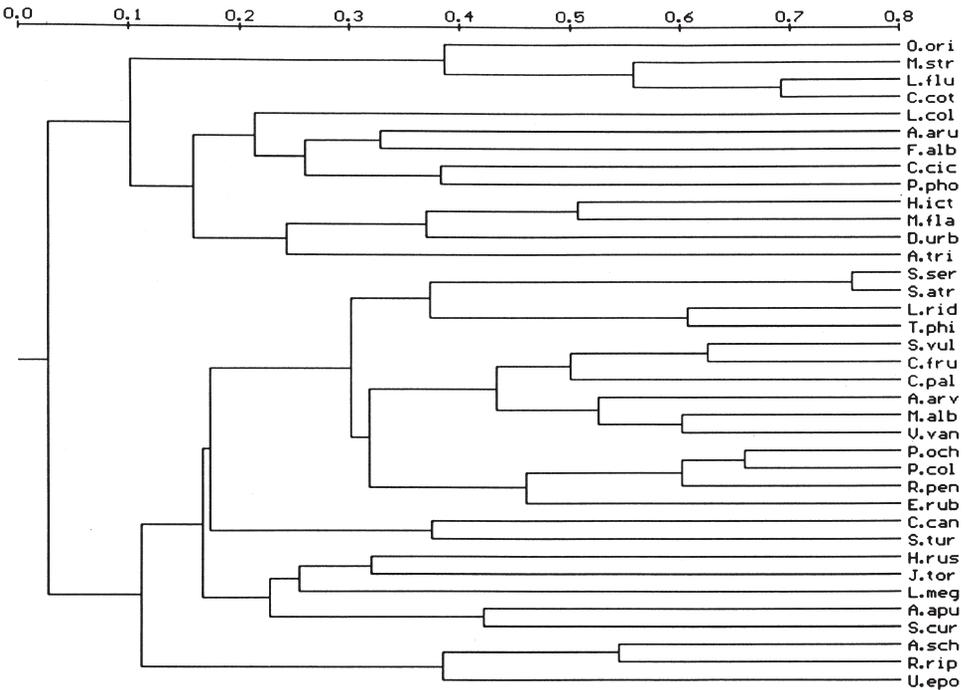


Fig. 1. Dendrogram of the UPGMA cluster analysis of correlations (Pearson r values) in the spring arrival dates among 37 migratory bird species in Moravia, 1881–2001. The species acronyms have been formed as described in Table 1.

Muscicapa striata, river warbler *Locustella fluviatilis*, quail *Coturnix coturnix*. The ‘African’ migrons B to G differ in their dendrogram topology: whereas the groups B, C and D join the ‘European’ migron A at the level of $r = 0.173$, 0.166 and 0.112 , respectively, the migrons E to G form a separate supercluster at the level of $r = 0.101$ that merges with the remaining migrons only at a very low level of $r = 0.028$ indicating, in fact, no relationship.

Discussion

Arrival times used in these analyses were arithmetic means of first observations of particular avian species by a number of ornithologists in several places of Moravia. These mean instants cannot be taken as exact dates of mean arrival of the whole population of a particular bird species but for the more stringent data very extensive observation dates were necessary which are usually inaccessible. In some bird individuals exceptionally wintering close to Central Europe, an accelerated spring arrival might be expected (this is known, e.g., in white stork). This potential bias was removed by leaving out unusually early arrival dates (see Methods), differing substantially from the arrival dates of the rest of the population.

Twenty years ago, the cluster analysis of temporal patterns of avian spring migration in Moravia during 1965 to 1981 (H u b á l e k 1983) and 1881 to 1960 (H u b á l e k 1985) showed results that were very similar to those in the present study, with several migrons of avian species co-fluctuating in their migration timing: the first (‘Mediterranean’) migron consisted of short-distance migrants wintering in southern or western Europe (skylark, starling, chaffinch, woodpigeon, white wagtail, lapwing, song thrush, robin, woodcock), whereas the remaining migrons were called ‘African’ in that they only involved long-distance migrants having their winter quarters in sub-Saharan Africa (swallow, wryneck, house martin, cuckoo, nightingale, turtle dove, swift, golden oriole, quail). The present study, based on a much more extensive dataset, thus confirmed the previous conclusions. All species that are early-spring, short-distance migrants that winter in Europe or in the Mediterranean (including North Africa) clustered together. On the other hand, the remaining species, having their winter ranges largely in sub-Saharan Africa, grouped separately in a number of smaller migrons.

In a study of spring migrants in England, 1942–1991 (M a s o n 1995: Table 3), significant ($P < 0.001$) intercorrelations in arrival dates were found among several species of birds. For instance, chiffchaff co-fluctuated with blackcap, swallow with spotted flycatcher, yellow wagtail with tree pipit, and sedge warbler with swift, etc. Only the first pair of species intercorrelated in our study – conditions for spring migration can obviously differ between England and Moravia.

The migrons generally reflect only partially the timing of arrival in particular species, i.e. the species of one migron need not be arriving either early or late (or medium). In an attempt to analyze the underlying differentiating variables of the species of ‘African’ migrons, it might be helpful to look at their winter ranges (V o o u s 1960, M o r e a u 1972). While the bird species of the migrons B to D generally winter over the whole territory of tropical Africa sometimes preferring its western (less southern) part (e.g., sedge warbler, sand martin), a number of migrants of the groups E to G prefer for wintering eastern, central or southern Africa (e.g., icterine warbler, white stork, collared flycatcher, red-backed shrike, golden oriole, spotted flycatcher, river warbler). However, it is difficult at present to say whether the different migrons are determined by varying wintering areas of corresponding

bird species within Africa because knowledge about the detailed African winter ranges of particular Central European summer visitors is still surprisingly scarce despite the huge ringing and observatory efforts by many ornithologists. Other variables might be factors contributing to species composition of the migrants found in this study, e.g. similar feeding preferences in the winter range and/or along the migratory route of those species forming a migrant; precipitation rates in the winter area and/or along the migratory route; prevailing wind conditions on the route; the method of flight during migration (migration speed, circling, using specific stop-overs on the route, etc.). These questions remain open at present but should be considered.

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