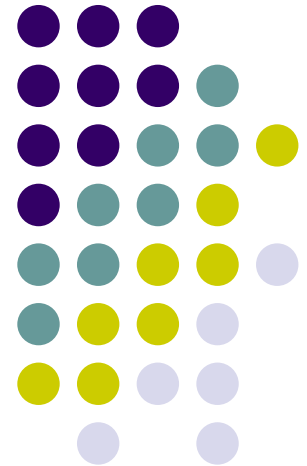


# Recent Developments in Digital Mathematics Libraries

Jiří Rákosník  
Institute of Mathematics AS CR, Prague

DiPP 2014





## Looking back to the recent history

1980s T<sub>E</sub>X

1981 P. Ginsparg: small HTTP server for authors to upload preprints written in T<sub>E</sub>X

1990s Electronic platforms for publishing, the first digitization projects (Gallica, JSTOR, GDZ);  
Google

[http://www.nsf.gov/awardsearch/showAward?AWD\\_ID=9411306](http://www.nsf.gov/awardsearch/showAward?AWD_ID=9411306)

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- [Federal Demonstration Partnership](#)
- [Policy Office Website](#)



**Award Abstract #9411306**

**The Stanford Integrated Digital Library Project**

<b>NSF Org:</b>	<a href="#">IIS</a> <a href="#">Division of Information &amp; Intelligent Systems</a>
<b>Initial Amendment Date:</b>	September 16, 1994
<b>Latest Amendment Date:</b>	October 5, 1998
<b>Award Number:</b>	9411306
<b>Award Instrument:</b>	Cooperative Agreement
<b>Program Manager:</b>	Stephen Griffin IIS Division of Information & Intelligent Systems CSE Directorate for Computer & Information Science & Engineering
<b>Start Date:</b>	September 1, 1994
<b>Expires:</b>	August 31, 1999 (Estimated)
<b>Awarded Amount to Date:</b>	\$4,516,573.00
<b>Investigator(s):</b>	Hector Garcia-Molina (Former Principal Investigator)
<b>Sponsor:</b>	Stanford University 3160 Porter Drive Palo Alto, CA 94304-1212 (650)723-2300
<b>NSF Program(s):</b>	DIGITAL SOCIETY&TECHNOLOGIES, ARTIFICIAL INTELL & COGNIT SCI, INFORMATION & KNOWLEDGE MANAGE, ROBOTICS, HUMAN COMPUTER INTER PROGRAM, ADVANCED NET INFRA & RSCH
<b>Program Reference Code(s):</b>	9139, HPCC, 6850, 9216
<b>Program Element Code(s):</b>	6850, 6856, 6855, 6398, 6840, 6845, 2093, 4090, 2026, Z410, Z596, Z564, Z971, Y494

**ABSTRACT**

This project - the Stanford Integrated Digital Library Project (SIDLP) - is to develop the enabling technologies for a single, integrated and "universal" library, proving uniform access to the large number of emerging networked information sources and collections. These include both on-line versions of pre-existing works and new works and media of all kinds that will be available on the globally interlinked computer networks of the future. The Integrated Digital Library is broadly defined to include everything from personal information collections, to the collections that one finds today in conventional libraries, to the large data collections shared by scientists. The technology developed in this project will provide the "glue" that will make this worldwide collection usable as a unified entity, in a scalable and economically viable fashion.

**BOOKS/ONE TIME PROCEEDING**

Please see <http://www.diglib.stanford.edu> for a list of publications.. \*Please see <http://www.diglib.stanford.edu> for a list of publications., 09/01/1994-08/31/1999, 1998, "World-Wide Web list of publications.".

Please report errors in award information by writing to: [awardsearch@nsf.gov](mailto:awardsearch@nsf.gov).

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Top



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2001    IMU: *Call to all mathematicians to make their publications electronically available*

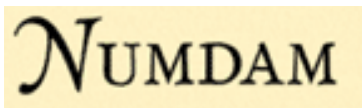
[http://www.nap.edu/catalog.php?record\\_id=18619](http://www.nap.edu/catalog.php?record_id=18619)

2002    World Digital Mathematics Library, with new impulses in 2006, 2012, 2014



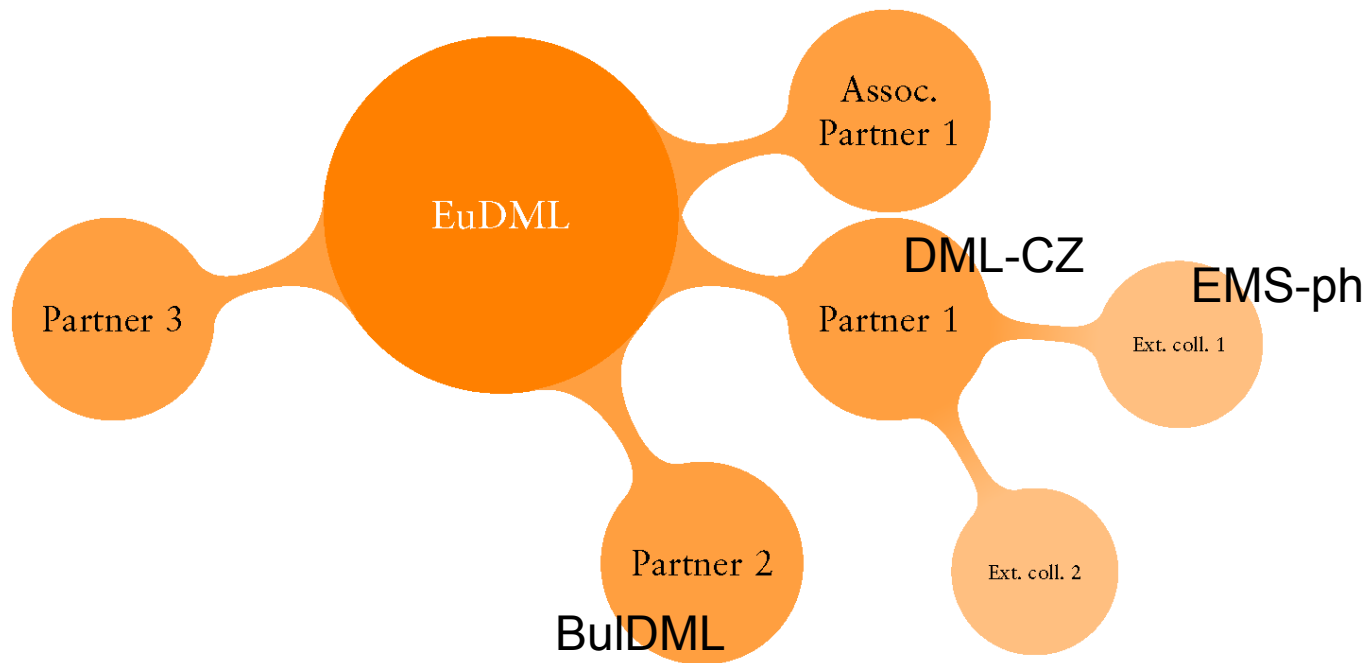
# “Classical” digital libraries

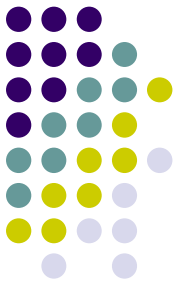
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- Sufficiently reach metadata for
  - searching authors, titles, key words, MSC codes, text
  - references lookup
  - interlinking documents
- Further services
  - search for semantically similar documents
  - formula search
  - ...



...

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- search is performed on exact words as typed (theorem ≠ theorems)
- phrases are supported with quote notation ("Uniformization theorem" ≠ Uniformization theorem = uniformization AND theorem)
- wildcards \* and ? can be used (except in phrases)

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### Recent Notes

LE Sigler began the translation process of the Liber Abaci in 2002. A few new facts are reported by <http://liberabaci.blogspot.com/> a point of view that re-scaled Greek unit fraction arithmetic.

[See more](#) ▶

This topic has recently become quite popular. A lot of information can be found on the web site of the Research group on variable exponent spaces and image processing <http://www.helsinki.fi/~pharjule/varsob/index.shtml>.

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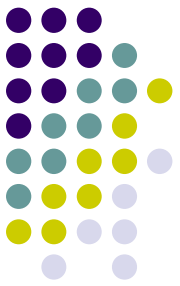


## *Eu*DML – basic principles

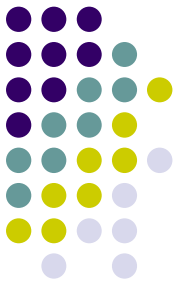
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- The digital full text of each item contributed to EuDML must be archived physically at one of the EuDML member institutions.



# *Eu*DML – sustainable development



- 2010–2013: project of 14 partners partly funded by the EC
- Since 2014: international association of 12 partners
  - The European Mathematical Society
  - FIZ Karlsruhe – Leibniz Institut für Informationsinfrastruktur GmbH
  - Interdisciplinary Centre for Mathematical and Computational Modelling, University of Warsaw
  - Université Joseph Fourier, Grenoble 1
  - University of Birmingham
  - Institute of Mathematics and Informatics BAS, Sofia
  - Institute of Mathematics AS CR, Praha
  - Ionian University, Corfu
  - Società Italiana per la Matematica Applicata e Industriale
  - Unione Matematica Italiana
  - Niedersächsische Staats- und Universitätsbibliothek Göttingen
  - Masaryk University, Brno



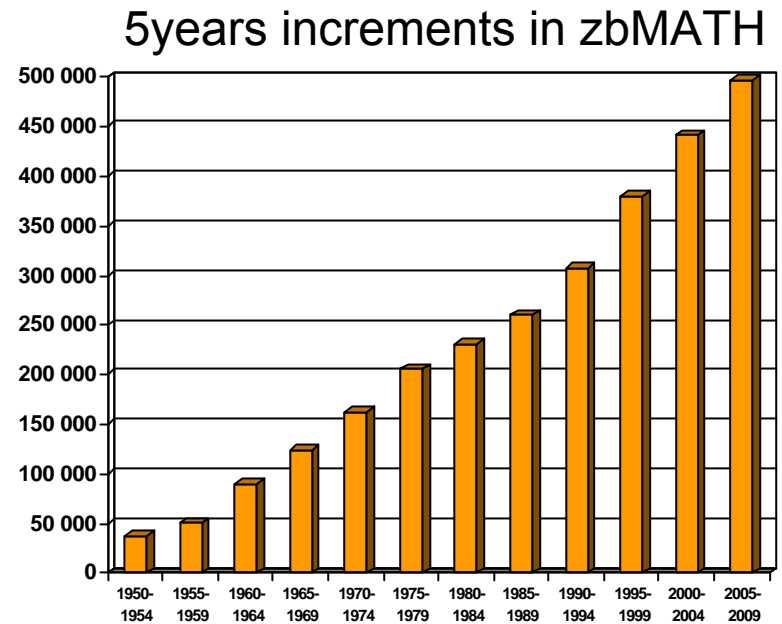
# Mathematical corpus

- **zbMATH (including Jahrbuch since 1868):**
  - > 3 million items
  - 3000 journals and series
  - 170 000 books
  - the eldest item from 1826
- **MathSciNet (since 1940)**
  - 2,9 million items
  - 2000 journals and series
  - 100 000 books since 1960



# Growth of mathematics literature

	arXiv	MathSciNet	WoS
2008	14 373	86 533	20 908
2009	16 319	87 279	22 390
2010	18 765	87 162	22 079
2011	21 287	89 638	22 716
2012	24 176	92 191	23 760





## New challenges

- NRC Report (NSF, IMU, Sloan Foundation) *Developing a 21st century global library for mathematics research*
- Stefan Banach (quoted by S. Ulam, 1957):  
*Good mathematicians see analogies between theorems; great mathematicians see analogies between analogies.*

### III. Generalized linear differential equations

#### 1. The generalized linear differential equation and its basic properties

We assume that  $\mathbf{A}: [0, 1] \rightarrow L(\mathbb{R}_n)$  is an  $n \times n$ -matrix valued function such that  $\text{var}_0^1 \mathbf{A} < \infty$  and  $\mathbf{g} \in BV_n[0, 1] = BV_n$ .

The generalized linear differential equation will be denoted by the symbol

$$(1.1) \quad d\mathbf{x} = d[\mathbf{A}]\mathbf{x} + d\mathbf{g}$$

which is interpreted by the following definition of a solution.

**1.1. Definition.** Let  $[a, b] \subset [0, 1]$ ,  $a < b$ ; a function  $\mathbf{x}: [a, b] \rightarrow \mathbb{R}_n$  is said to be a solution of the *generalized linear differential equation* (1.1) on the interval  $[a, b]$  if for any  $t, t_0 \in [a, b]$  the equality

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is satisfied.

In the original papers of J. Kurzweil (cf. [1], [2]) on generalized differential equations and in other papers in this field the notation

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It is evident that the generalized linear differential equation can be given on an arbitrary interval  $[a, b] \subset \mathbb{R}$  instead of  $[0, 1]$ .

If  $\mathbf{x}_0 \in \mathbb{R}_n$  and  $t_0 \in [a, b] \subset [0, 1]$  are fixed and  $\mathbf{x}: [a, b] \rightarrow \mathbb{R}_n$  is a solution of (1.1) on  $[a, b]$  such that  $\mathbf{x}(t_0) = \mathbf{x}_0$ , then  $\mathbf{x}$  is called the solution of the initial value (Cauchy) problem

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If we denote  $\mathbf{A}(t) = \int_0^t \mathbf{B}(r) dr$ ,  $\mathbf{g}(t) = \int_0^t \mathbf{h}(r) dr$  for  $t \in [0, 1]$ , then this equation can be rewritten into the equivalent Stieltjes form

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The functions  $\mathbf{A}: [0, 1] \rightarrow L(\mathbb{R}_n)$ ,  $\mathbf{g}: [0, 1] \rightarrow \mathbb{R}_n$  are absolutely continuous and therefore also of bounded variation. In this way the initial value problem (1.4) has become the initial value problem of the form (1.3) with  $\mathbf{A}$ ,  $\mathbf{g}$  defined above and both problems are equivalent. Essentially the same reasoning yields the equivalence of the problem (1.4) to an equivalent Stieltjes integral equation when  $\mathbf{B}: [0, 1] \rightarrow L(\mathbb{R}_n)$ ,  $\mathbf{h}: [0, 1] \rightarrow \mathbb{R}_n$  are assumed to be Lebesgue integrable and if we look for Carathéodory solutions of (1.4).

**1.3. Theorem.** Assume that  $\mathbf{A}: [0, 1] \rightarrow L(\mathbb{R}_n)$  is of bounded variation on  $[0, 1]$ ,  $\mathbf{g} \in BV_n$ . Let  $\mathbf{x}: [a, b] \rightarrow \mathbb{R}_n$  be a solution of the generalized linear differential equation (1.1) on the interval  $[a, b] \subset [0, 1]$ . Then  $\mathbf{x}$  is of bounded variation on  $[a, b]$ .

*Proof.* By the definition 1.1 of a solution of (1.1) the integral  $\int_{t_0}^t d[\mathbf{A}(s)]\mathbf{x}(s)$  exists for every  $t, t_0 \in [a, b]$ . Hence by I.4.12 the limit  $\lim_{t \rightarrow t_0^+} \int_{t_0}^t d[\mathbf{A}(s)]\mathbf{x}(s)$  exists for  $t_0 \in [a, b)$  and  $\lim_{t \rightarrow t_0^-} \int_{t_0}^t d[\mathbf{A}(s)]\mathbf{x}(s)$  exists for  $t_0 \in (a, b]$ . Hence by (1.2) the solution  $\mathbf{x}(t)$  of (1.1) possesses one-sided limits at every point  $t_0 \in [a, b]$  and for every point  $t_0 \in [a, b]$  there exists  $\delta > 0$  and a constant  $M$  such that  $|\mathbf{x}(t)| \leq M$  for  $t \in (t_0 - \delta, t_0 + \delta) \cap [a, b]$ . By the Heine-Borel Covering Theorem there exists a finite system of intervals of the type  $(t_0 - \delta, t_0 + \delta)$  covering the compact interval  $[a, b]$ . Hence there exists a constant  $K$  such that  $|\mathbf{x}(t)| \leq K$  for every  $t \in [a, b]$ . If now  $a = t_0 < t_1 < \dots < t_k = b$  is an arbitrary subdivision of  $[a, b]$ , we have by I.4.27

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**1.3. Theorem.** Assume that  $\mathbf{A}: [0, 1] \rightarrow L(\mathcal{R}_n)$  is of bounded variation on  $[0, 1]$ ,  $\mathbf{g} \in BV_n$ . Let  $\mathbf{x}: [a, b] \rightarrow \mathcal{R}_n$  be a solution of the generalized linear differential equation (1.1) on the interval  $[a, b] \subset [0, 1]$ . Then  $\mathbf{x}$  is of bounded variation on  $[a, b]$ .

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$\Rightarrow$

### III. Generalized linear differential equations

#### 1. The generalized linear differential equation and its basic properties

We assume that  $\mathbf{A}: [0, 1] \rightarrow L(\mathcal{R}_n)$  is an  $n \times n$ -matrix valued function such that  $\text{var}_0^1 \mathbf{A} < \infty$  and  $\mathbf{g} \in BV_n[0, 1] = BV_n$ .

The generalized linear differential equation will be denoted by the symbol

$$(1.1) \quad d\mathbf{x} = d[\mathbf{A}] \mathbf{x} + d\mathbf{g}$$

which is interpreted by the following definition of a solution.

**1.1. Definition.** Let  $[a, b] \subset [0, 1]$ ,  $a < b$ ; a function  $\mathbf{x}: [a, b] \rightarrow \mathcal{R}_n$  is said to be a solution of the *generalized linear differential equation* (1.1) on the interval  $[a, b]$  if for any  $t, t_0 \in [a, b]$  the equality

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In the original papers of J. Kurzweil (cf. [1], [2]) on generalized differential equations and in other papers in this field the notation

$$\frac{d\mathbf{x}}{d\tau} = D[\mathbf{A}(t) \mathbf{x} + \mathbf{g}(t)]$$

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If  $\mathbf{x}_0 \in \mathcal{R}_n$  and  $t_0 \in [a, b] \subset [0, 1]$  are fixed and  $\mathbf{x}: [a, b] \rightarrow \mathcal{R}_n$  is a solution of (1.1) on  $[a, b]$  such that  $\mathbf{x}(t_0) = \mathbf{x}_0$ , then  $\mathbf{x}$  is called the solution of the initial value (Cauchy) problem

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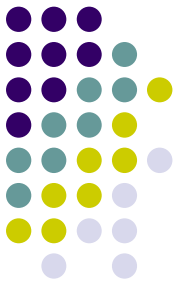
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# Specialized sources of information

- Formulae: Springer, EuDML, zbMATH

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 $\sqrt{\frac{1}{N-3}}$ 
 $\frac{\alpha}{\gamma}$ 
 $\tilde{\beta}$ 
 $\text{\hbox{PE}}$ 
 $\epsilon$  AND  $2\pi$ 
 $\bar{\Delta}_q$  OR  $\frac{dw}{dz}$ 

## SAMPLE RESULT

### Self-intersections of random walks on lattices

*Acta Mathematica Hungarica* (2002) 96:187-220, August 01, 2002

$$P\left(E_n^{(d)}, \text{i.o.}\right) = 0 \quad \text{or} \quad 1$$

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```
P\left( {E_n^{\left( d \right)} , {\text{i}}{\text{o}}{\text{.}} }
\right) = 0\quad {\text{or}}\quad {\text{1}}
```



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– Eric Hellman, <http://go-to-hellman.blogspot.com>



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$$\int_{\Omega} |f(x)|^{\gamma} dx$$

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### Examples

`m < \infty` Explanation: Query queries are formulated in **LaTeX**.

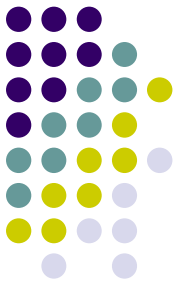
`\sin(x)` Explanation: Standard **math commands** are supported but mathematical variables are not instantiated.

`?a^2 + ?b^2` Explanation: **Search variables** should be marked by a preceding **question mark** and ended by **whitespace characters**.

`?a+?b = ?b+?a` Explanation: Variables can occur multiple times and receive **identical instantiations**; this query matches commutativity.

`?f(?a+?b)` Explanation: Query variables are also allowed in **functional position**.

[MathSearch](#) is a new service that allows to search for mathematical formulae in documents indexed in zbMATH. It offers open access to formulae retrieval using the [MathWebSearch](#) system, which is a content-based search engine for MathML formulae based on substitution tree indexing. The first prototype is a result of a research project with the [Jacobs University Bremen](#), funded by the [Leibniz association](#), which aims at developing concepts and



# Specialized sources of information

- Formulae: Springer, EuDML, zbMATH
- Theorems: Wikipedia

# List of theorems

From Wikipedia, the free encyclopedia

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- [List of fundamental theorems](#)
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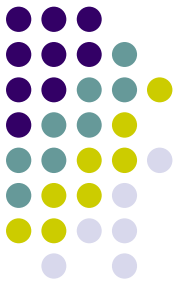
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- [2π theorem](#) (*Riemannian geometry*)

## **A** [\[edit\]](#)

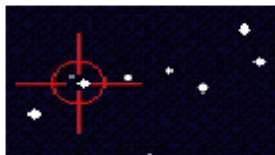
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- [ATS theorem](#) (*number theory*)
- [Abel's binomial theorem](#) (*combinatorics*)
- [Abel's cubic theorem](#) (*mathematical analysis*)



# Specialized sources of information

- Formulae: Springer, EuDML, zbMATH
- Theorems: Wikipedia
- Proofs: Mizar, The Coq Proof Assistant, Wikipedia





# Mizar Home Page

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Coq is a formal proof management system. It provides a formal language to write mathematical definitions, executable algorithms and theorems together with an environment for semi-interactive development of machine-checked proofs. Typical applications include the [formalization of programming languages semantics](#) (e.g. the [CompCert compiler certification project](#) or [Java Card EAL7 certification in industrial context](#)), the [formalization of mathematics](#) (e.g. the [full formalization of the 4 color theorem](#) or [constructive mathematics at Nijmegen](#)) and [teaching](#).

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- [Coq](#)

#### E

- [Epigram \(programming language\)](#)

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- [HOL Light](#)

#### I

- [Isabelle \(proof assistant\)](#)

#### J

- [Jape \(software\)](#)

#### K

- [KeY](#)

#### L

- [LEGO \(proof assistant\)](#)
- [Logic for Computable Functions](#)
- [Logical framework](#)

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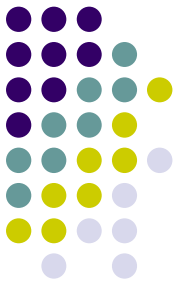
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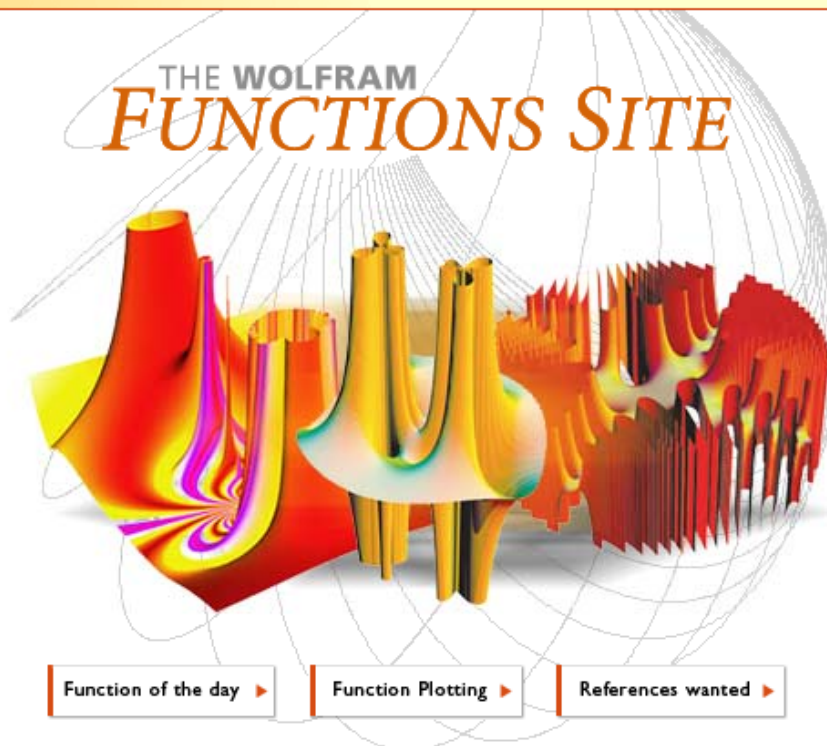
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- Formulae: Springer, EuDML, zbMATH
- Theorems: Wikipedia
- Proofs: Mizar, The Coq Proof Assistant, Wikipedia
- Functions: MathWorld, Wolfram Functions Site
- Sequences: On-line Encyclopedia of Integer Sequences
- Group, rings, fields: Wikipedia (Lie groups), Wikipedia (finite simple groups), ...
- Identities: Piezas
- Problem solving sites: Polymath, Mathoverflow

# The polymath blog



January 20, 2014

## Two polymath (of a sort) proposed projects

Filed under: [discussion](#), [polymath proposals](#) — Gil Kalai @ 5:20 pm

Tags: [Convexity](#), [polymath-proposals](#), [Riemann Hypothesis](#)

This post is meant to propose and discuss a polymath project and a sort of polymath project.

## I. A polymath proposal: Convex hulls of real algebraic varieties.

One of the interesting questions regarding the polymath endeavor was:

Can polymath be used to develop a theory/new area?

My idea is to have a project devoted to develop a theory of "convex hulls of real algebraic varieties". The case where the varieties are simply a finite set of points is a well-developed area of mathematics – the theory of convex polytopes, but the general case was not studied much. I suppose that for such a project the first discussions will be devoted to raise questions/research directions. (And mention some works already done.)

In general (but perhaps more so for an open-ended project), I would like to see also polymath projects which are on longer time scale than existing ones but perhaps less intensive, and that people can "get in" or "spin-off" at will in various times.

## II. A polymath-of-a-sort proposal: Statements about the Riemann Hypothesis

The Riemann hypothesis is arguably the most famous open question in mathematics. My view is that it is premature to try to attack the RH by a polymath project (but I am not an expert and, in any case, a

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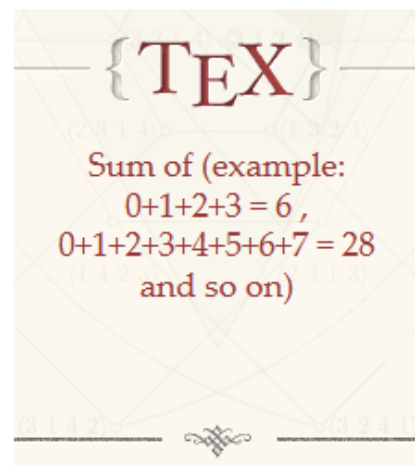
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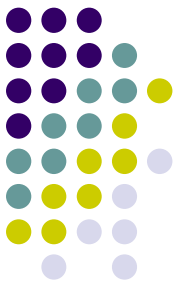


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New Babel → need of documentation and aggregation

# Towards 21st Century Global Library for Mathematics Research – recommendations



- A DML organization should be created to manage and encourage the creation of a knowledge-based library of mathematical concepts such as theorems and proofs... It should be an advocate for the mathematics community and help develop plans for development and funding of open information systems of use to mathematicians.
- A primary role of the DML should be to provide a platform that engages the mathematical community in enriching the library's knowledge base and identifies connections in the data.
- The DML should rely on citation indexing, community sourcing, and a combination of other computationally based methods for linking among articles, concepts, authors, and so on.
- Community engagement and the success of community-sourced efforts need to be continuously evaluated throughout DML development and operation to ensure that DML missions continue to align with community needs and that community engagement efforts are effective.

# Towards 21st Century Global Library for Mathematics Research – recommendations



- The DML should be open and built to cooperate with both researchers and existing services. In particular, the content (knowledge structures) of the library, at least for vocabularies, tags, and links, should also be open, although the library will link to both open and copyright-restricted literature.
- The DML should serve as a nexus for the coordination of research and research outcomes, including community endorsements, and encourage best practices to facilitate knowledge management in research mathematics.
- The initial DML planning group should set up a task force of suitable experts to produce a realistic plan, timeline, and prioritization of components, using this report as a high-level blueprint, to present to potential funding agencies (both public and private).
- The DML needs to build an ongoing relationship with the research communities spanning mathematics, computer science, information science, and related areas concerned with knowledge extraction and structuring in the context of mathematics and to help translation of developments in these areas from research to large scale application.

# Towards 21st Century Global Library for Mathematics Research – next steps



- Panel discussion at the ICM 2014 in Seoul (IMU CEIC): working group formed to
  - write concrete road map and incremental budget
  - derive proposals to funders from this document
- Collaboration on the EuDML level, developments in local repositories including the BuDML and DML-CZ
  - extending the content
  - enhancing metadata
  - developing specialized tools (formula search, ...)
  - including new types of files (images, videos, simulations, ...)
  - securing long term preservation
  - following the EuDML policies, namely the eventual open access
  - getting users involved (annotations, ...)