NIS-Elements AR

User Manual

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1. Installation and Startup

1.1. NIS-Elements AR Installation

Quick Guide

- Insert the installation DVD in the DVD-ROM drive. A window automatically appears.

- Install the selected NIS-Elements software version, additional modules, and device drivers.

- Plug the provided HASP key into the USB port of your PC.

- Run NIS-Elements

The Installation DVD-ROM Content

The installation DVD-ROM contains:

- NIS-Elements software setup file

- Drivers and utilities for the HASP Key

- Drivers for selected cameras

- User's Guide in the PDF file format

- Sample image database

- Sample ND2 image sequences

The Installation Process

Caution

You have to possess the administrator rights to your computer to be able to install NIS-Elements AR successfully.

1)   When the installation DVD is inserted, a selection window appears automatically.
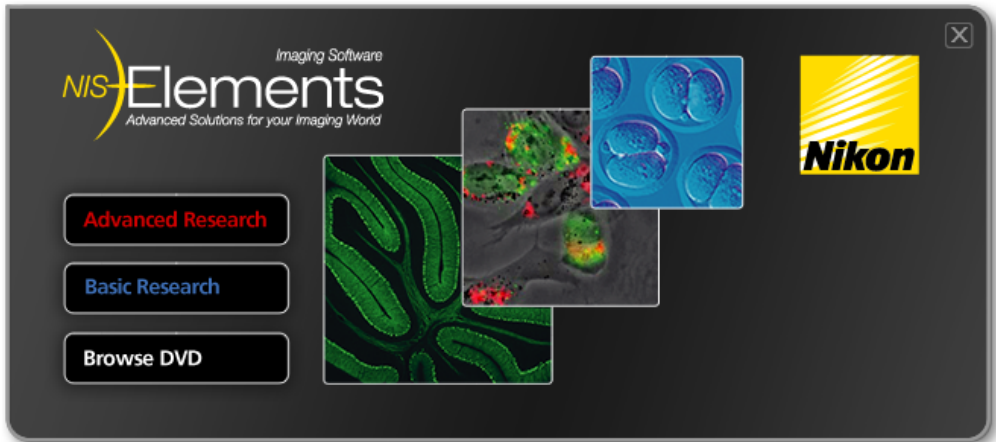
Select the software package to be installed. Select the one you have got the license for and which is properly coded in your HASP key. The installation wizard welcome-window appears. Click [Next] to continue.

2)
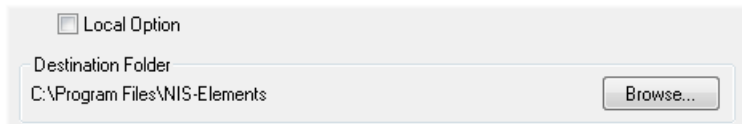
Select whether to install [Local Option] or not. Define the folder where NIS-Elements AR should be installed. We recommend to use the predefined directory. If you want to change the directory anyway, press the [Browse] button and select a new one. Otherwise click [Next].

Note

The [Local Option] installation provides some advanced features which did not pass the quality assurance procedure yet. We recommend to wait until they are released officially.

3)
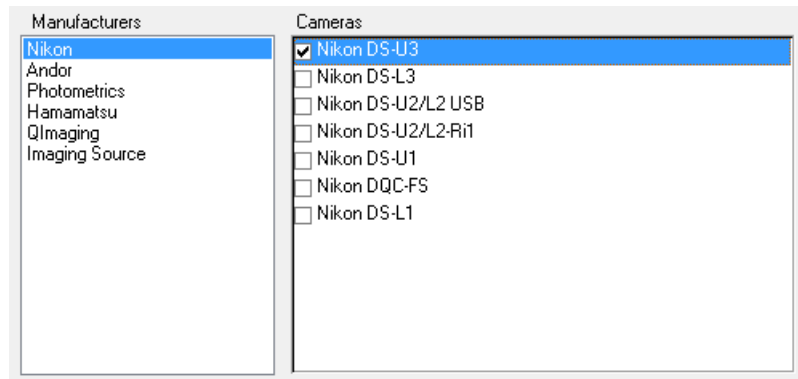
Now, select the cameras which will be used with NIS-Elements AR.

4)
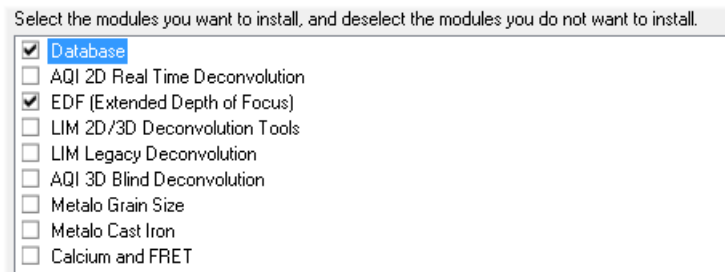
If your licence contains some additional modules besides the NIS-Elements AR core software, please select them in this window.

Note

Any module selected will be installed along with NIS-Elements AR automatically. However, you might not be licensed to use it. The module will run after you get the corresponding code registered in your HASP key.

5)
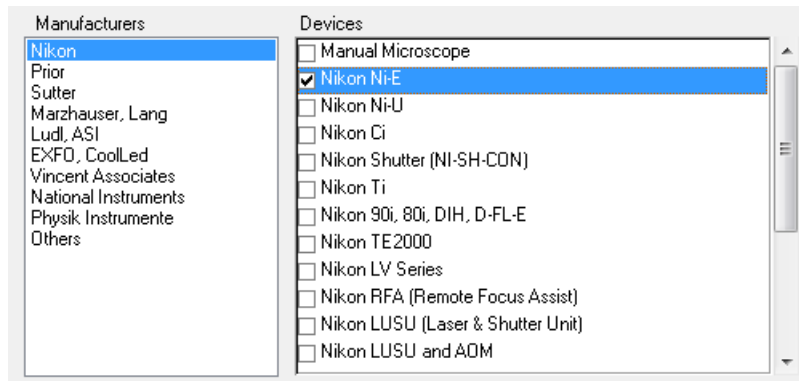
Select the devices which will be used with NIS-Elements AR. Finish the installation by clicking the [Install] button.

> **Note**
>
> *NIS-Elements may not be connected to devices after installation depending on the PC status at installation. If so, execute the [Modify installation] command of the Windows Start menu (see the next step) to perform [Repair] that corrects the previously installed status.*

6)

The setup creates a new program group in the [Start] menu containing the following items: NIS-Elements AR application shortcut, the HASP key information shortcut, the [Modify Installation] shortcut (for adding hardware drivers, modules, etc.), the [Uninstall] procedure, and the Send Info Tool. A shortcut to NIS-Elements AR is created on the desktop too. These changes affect all user profiles of your local Windows operating system.
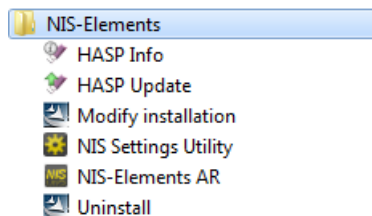
Note

Clicking the [Uninstall] command deletes all installed files from disk, and removes the NIS-Elements AR program group from the Start menu as well as it removes the desktop icon.

Command Line Switches

See **[1.2 Command Line Options]** for details about how to use command line switches. The following switches are to be used with the NIS-Elements installation file to modify behavior of the installation wizard.

-all
  This parameter un-hides options in the setup which are hidden by default. It concerns mainly drivers of devices which were formerly supported but are no longer available.

-new
  If this command line parameter is appended, the setup checks if any other setup has already been installed. If so, the setup restarts and runs in an independent mode. The update mode is disabled. This enables to install two or more builds together on one operating system.

-xp
  This parameter enables the user to install NIS-Elements on Windows XP even though this operating system is NOT supported officially.

Additional Module/Device Installation

You may need to install a device or an additional module after the NIS-Elements AR main system installation.

• Go to [Start menu > Programs > NIS-Elements AR] program group.

• Select the [Modify Installation] command.

• Follow the installation wizard instructions. Select the check-boxes by the items you would like to add.

• Finish the installation.

Sample Database Installation

If you chose to install the Sample Database, a new subdirectory "Databases" is created inside the NIS-Elements AR installation directory (e.g. C:\Program files\NIS-Elements AR \Databases\...). The "Sample_Database.mdb" file is copied to there along with database images (stored in subdirectories). An administrator username/password to access this database is set to:

• Username: "sa"

• Password: "sa"

Software Copy Protection

The NIS-Elements AR software is delivered with a HASP hardware key.

The HASP key contains information about the software licence and allows users to run the corresponding software. Please connect the USB HASP after the NIS-Elements AR installation is finished. The utility called HASPinfo is installed to the NIS-Elements AR directory. It enables the user to view information about the software licence and is accessible via the **[Help > Hasp Info]** menu command.

1.2. Command Line Options

When starting NIS-Elements AR from the command line (or when editing the desktop shortcut properties), you may append some parameters to the main command and thereby modify the startup behavior. Similarly, switches can be appended when calling the setup executable file.

" NIS-Elements AR executable" [switch#1] [parameter#1] [switch#2] [parameter#2] etc.

Calling for example: "C:\Program Files\NIS-Elements AR \NIS-Elements AR.exe" -f "C:\Images\starting_image.jp2" runs NIS-Elements AR and opens the [starting_image.jp2] at the beginning.

> **Note**
>
> - *By default, only one instance of the application is allowed to run. When the application is running and a command similar to our example is called, it will be applied to this running instance. This does not apply when the [-q] switch is engaged.*
> - *Some switches do not have parameters.*

Startup Switches

-?
   Displays a help screen with the description of switches.

-c "Command"
   The application runs the specified NIS-Elements AR macro command.

-f "Filename"
   The application tries to open the image pointed to by the [Filename] parameter.

-g "Grabber name"
   The image grabber (driver) of the specified Grabber name will be used and no camera-selection window will show at startup. Set the parameter value to "last" and the most recently used grabber/camera will be loaded.

-gn
   No grabber driver will be loaded. The "passive" version of the software will start.

-h "HW Unit Name"
The specified HW Unit will be used. Two HW Units (e.g. two DS-U2 cameras) can be run by one grabber/driver. The available HW Units are listed in the **[Acquire > Select Camera]** window. Set the parameter value to "last" and the most recently used HW Unit will be loaded. When using this option you must also use the [-g] switch.

-i "Config Name"
The application creates a registry entry in "Laboratory Imaging\Platform\Config Name" to load from and save its configuration to.

-s "Settings File"
The application will use the specified Settings File to load and save its settings.

-l "Language"
The application will run in the specified language (if available). Use codes for the names of countries according to the [ISO 3166-1] standard.

-m "Macro File"
Application will execute the macro file (*.mac) pointed to by the [Macro File] parameter.

-passive
The application will not connect to any device on startup (NIS-Elements AR will start with blank Device Manager). Camera selection is not affected by this option.

-p "Position"
The application window will be placed according to the parameter:

- [left], [right], [top], [bottom] - the window is placed on the corresponding monitor screen.

- [monitor N] - the window is placed on the Nth monitor.

- [rectangle (x0,y0,x1,y1)] - the window is placed in the specified rectangle (in workspace coordinates). The co-ordinates must be in parenthesis without any spaces.

-q
A new instance of the application will run.

2. Application Appearance

2.1. NIS-Elements AR Screen

The following items can be found within the NIS-Elements AR screen:
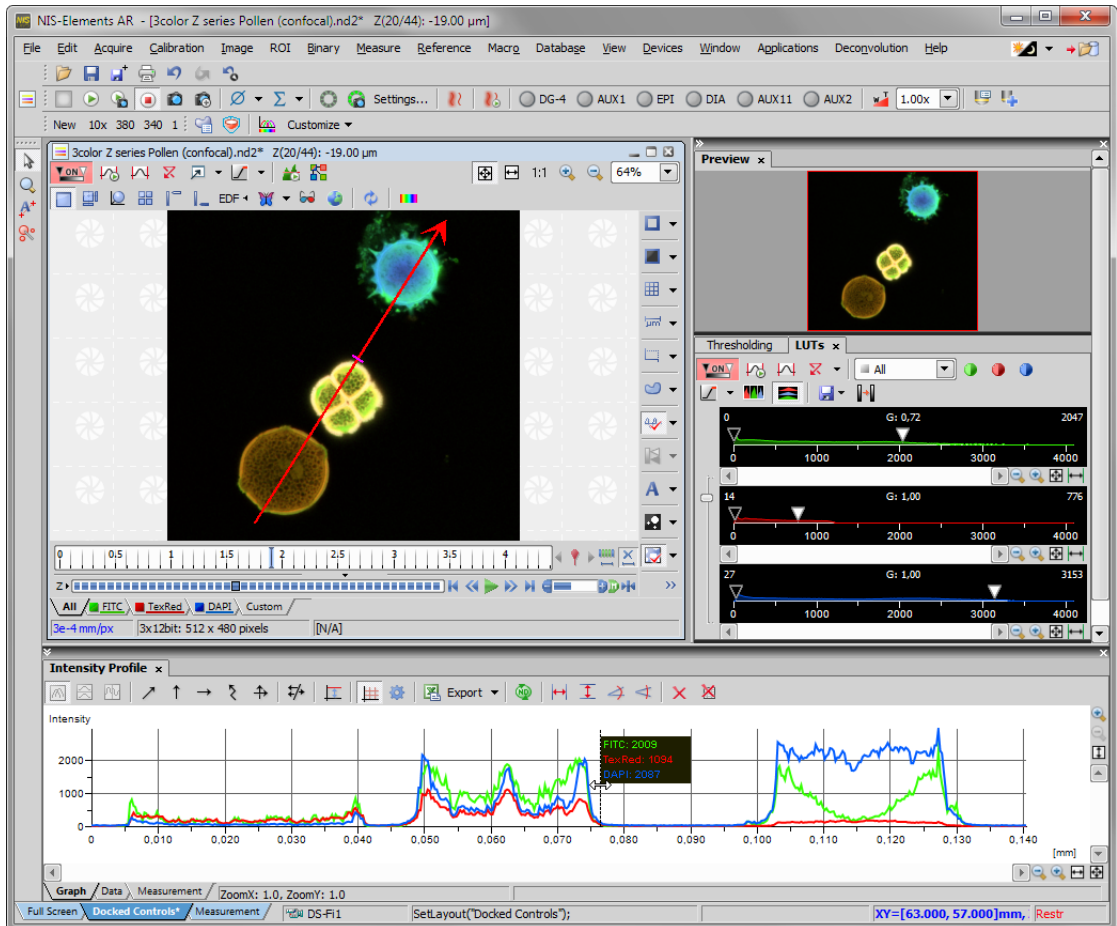
- The top menu bar containing pull-down menus with sets of commands.

- Application tool bars where buttons representing various menu commands are gathered for quick access.

- The status bar at the bottom of the screen displaying useful information.

- Image window tool bars which enable to customize the view of each opened image individually.

- Docked or floating control windows. See the **[2.2 Modifying Layout]** chapter.

2.1.1. Menu Bar

All menu commands are sorted according to their purpose to the following menus:

Main screen

File
Concerns operations with files such as Open, Save, Import, Send, etc.

Edit
Concerns operations with the current image. Copy, Paste, Undo, General Options and other commands are available.

Acquire
Concern image acquisition.

Calibration
Concerns image/objective calibration and optical configurations.

Image
Concerns operations with images, color transformations, resizing, etc.

ROI
Concerns operations with user defined regions of interest.

Binary
Concerns operations with the binary layer - contains thresholding and morphology commands.

Measure
Concerns manual and automatic measurement.

Reference
Concerns operations with reference images. To display all reference images, use the **[View > Thumbnails]** command.

Macro
Concerns user macros, macro creation, etc.

Database
Concerns database connections, database tables, database backup etc. *(requires:[10.6 Database])*

Devices
Contains commands needed to handle all connected devices (except cameras).

View
Gathers commands concerning the appearance of the screen, displayed control windows, zoom, etc.

Window
Concerns opened image windows. It enables to select a window to be displayed or select a predefined windows documents layout.

Applications
Gathers commands of additional modules if there are any installed.

Help
Enables access to additional information about the system such as help, HASP Info, application log, etc.

Organizer

In [Organizer], most of the menus are hidden, but the following is added:

Tools
   Contains commands for filtering and sorting images.

2.1.2. Application Tool Bars

There is a default set of tool bars, each tool bar containing number of buttons. There is also one fully customizable tool bar - the main left tool bar - to which any button can be added. Every button or whole tool bar can be hidden by user. Please see **[2.2 Modifying Layout]** for further details.

2.1.3. Status Bar

The status bar at the bottom of the screen displays the following information:

The Application Status Bar
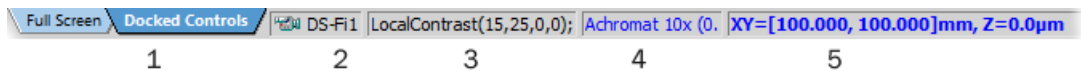
1. Available layouts.

     Note

     The layout Tabs may be hidden when the [Show Layout Tabs] option in the [2.2 Modifying Layout] window is deselected.

2. Type of the current camera

3. The most recently performed command. The FPS/Exposure/Focus info in case of live image.

     The black bar indicates the focus rate. Longer black bar represents more of the image in focus.

4. Name of the current objective.

5. Current coordinates of XY(Z) stage.

2.1.4. Image Window

Tools affecting the appearance of the current image (image) are gathered within the image window tool bars. There are the following buttons by default:
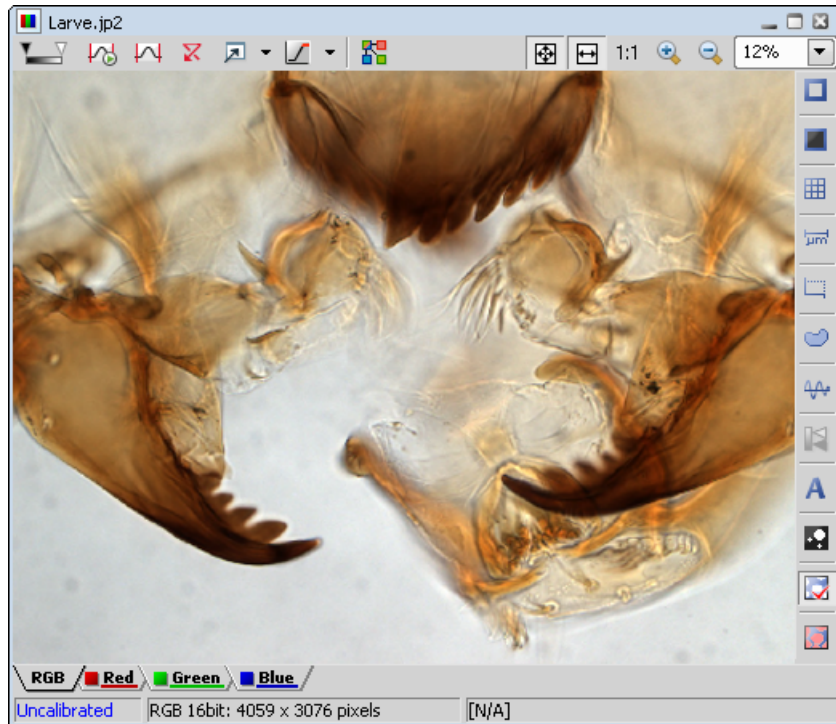
LUTs

⬛ *[Enable LUTs]*
Applies **LUTs** to the image. See **[6.2.2 LUTs]**.

⬛ *Keep Auto Scale LUTs*
Applies the AutoScale command to the image continuously.

⬛ *[Auto Scale]*
Performs automatic setting of LUTs.

⬛ *[Reset LUTs]*
Discards the LUTs settings.

⬛ *Show LUTs window*
Opens the window with LUTs.

⬛ *[Pixel Saturation Indication]*
Turns on / off pixel saturation indication without setting on / off LUTs. Select the highlighting color from the nearby pull-down menu.

Split Components

⬛ *Split Components*
Turns ON a special view, where color channels of the image are displayed separately (tiled).

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Zoom Controls

⊞ *[Fit to screen]*
Adjusts zoom to view the whole image within the NIS-Elements AR screen.

⊟ *Best Fit*
Adjusts zoom to fit the NIS-Elements AR image window in one direction but to fill the screen.

1:1 *1:1 Zoom*
Adjust zoom so that one pixel of the image matches one pixel of monitor.

🔍 *[Zoom In]*
Increases magnification of the image.

🔍 *Zoom Out*
Decreases magnification of the image.

General Controls

☐ *Show Probe*
This button activates the probe. The probe affects histograms, auto exposure and auto white balance functions.

◼ *Show Background Probe*
Activates the background probe. Some commands use the BG probe data as reference.

▦ *Show Grid*
Displays the grid for rough measurements.

μm *[Show Scale]*
Displays the image scale.

▭ *Show Frame*
Displays and applies the measurement frame.

◡ *Turn ROI On/Off*
Displays the Measurement Region Of Interest.

∿ *Show Profile*
Displays the **[Measure > Intensity Profile]** control window. It allows you to specify a linear section in the image of which the pixel intensities graph will be created.

◄ *View LUT Intensity*
Displays the scale of intensities used inside the image. It works on monochromatic images or a single image channel.

A *[Show Annotations]*
Displays the vector layer which typically consists of annotation objects (text labels, arrows) and measurement objects.

◼ *[View Binary]*
Displays the binary layer of the image.

View Color
Displays the color layer of the image.

View Overlay
Displays the color layer and the binary layer in overlay.

> **Tip**
>
> *Right click the icons to invoke a context menu where properties of each tool can be modified.*

Status Bar

The status bar at the bottom of the image window displays the following information:

The Image Window Status Bar

| 0,34 µm/px | RGB 8bit: 1232 x 972 pixels | [653, 464] RGB: (107, 136, 141) |
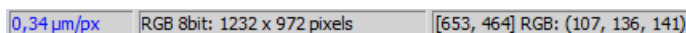
- Image calibration

- Image bit depth (8bit, 12bit, 16bit, etc.)

- Image size

- Pixel coordinates of the mouse cursor along with channel intensities.

- Binary layer value (0 or 1)

- Color mode (RGB, Monochromatic, etc.)

2.2. Modifying Layout

Having a well organized application layout can help you make the work with NIS-Elements AR very effective. There are the following options on customizing the appearance of NIS-Elements AR:

Custom window placement
The live image, opened images and all control windows (Camera Settings, Measurement, Histogram, LUTs, etc.) can be arranged inside or outside of the application.

> **Note**
>
> *To move the Image window out of the main window, drag the Image window title bar and drop it when the mouse pointer gets fully outside of the main window. Otherwise, the Image window would go back into the main window.*

Compact window or multiple windows
The control windows as well as tool bars can be floating or docked on sides of the application screen.

Multiple monitor support
The NIS-Elements AR window can be stretched to occupy two monitors. When you switch from different application, NIS-Elements AR will be activated on both monitors.

Customized tool bars
Tool bar buttons may be added and removed from tool bars.

2.2.1. Layouts

A layout in the context of NIS-Elements AR is a set of options describing the arrangement of control windows, tool bars, and menu items. Blue tabs representing active layouts appear in the application status bar. The following layouts are placed there by default:

- [Full Screen]

- [Docked Controls]

- [Measurement]

Other layouts can be added and managed via the Layout Manager. To hide/show the layout tabs within the status bar, go for **[View > Layout > Layout Manager]** and (de)select the [Show Layout Tabs] option.

To Create a New Layout
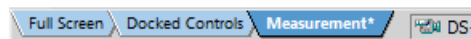
- Modify the current layout so that it suits your concept of work.

- An asterisk [*] appears next to the layout name (to indicate it has been modified).

- Right click the layout tab and select the [Save Current Layout As] or [Save As Default]command. If you do not need to create a new layout but would like to save the changes made, just right click the current (asterisk-marked) tab and select the [Save] command from the menu.

- Write the new layout name and confirm it by [OK].

- A new tab appears and the layout is saved to the list of layouts.

To Reload Previous Layout Settings

You may want to undo the changes made to the layout. Mostly, it can be done by the [Reload] command. Or by selecting the [Load Default] command.

- Right click the asterisk-marked (recently modified but not saved) tab and choose the [Reload] command. The application restores the last saved state of the layout.

- Right click the asterisk-marked tab and choose the [Load Default] command. The application loads the previously saved default layout.

2.2.2. Layout Manager

Call the **[View > Layout > Layout Manager]** command. The Layout Manager appears.

2.2.2.1. Layouts

The list of currently available layouts is placed on the left side of the layout manager. Each layout may contain information about controls, tool bars, menu, and commands to be performed when switching between layouts.

The List of Layouts
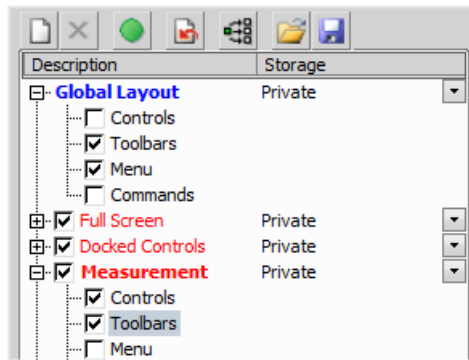
Modifying the Layout Settings

- Select items within the [Global Layout] list which you want to be shared by all layouts.

- The check marks on the left of the layout names indicate the layout visibility. Select the ones you want to display in the application status bar.

- If an item within some particular layout is not selected, it means you do not want to customize it and the global settings - if selected within the [Global Layout] - will be used. If the item is not selected within the Global Layout either, the settings of the most recently active layout will be used.

- Set whether the layout is [Private] or [Shared]. If set [Private], it will not be visible for other users. See **[2.4 User Management]**.

- Customize each item according to your needs (see below).

Layout Manager Tools

🗋 *New*
Adds a new layout to the list of layouts.

✕ *Remove*
Deletes the selected layout. The first two layouts cannot be deleted.

🟢 *Activate*
Makes the selected layout active.

🔚 *[Load Default]*
Loads original settings of the selected pre-defined layout ([Full Screen], [Docked Controls], [Measurement]) so that it looks just like after the program installation.

🔀 *[Apply to All]*
Ensures that the executed changes will be applied to all layouts.

📂 *Import*
Enables to load a previously saved set of layouts from an XML file. When you try to import a layout with already existing name, you will be prompted to choose whether: the imported layout replaces the existing colliding layout, or is not imported, or is imported and renamed.

💾 *Export Layouts*
The settings of layouts can be saved to an external XML file. Use this [Export] button. In the windows that appears, define the destination file name and check which layouts will be included in the exported xml file.

Layout Manager Tools

📄 *New*
Adds a new layout to the list of layouts.

✖ *Remove*
Deletes the selected layout. The first two layouts cannot be deleted.

🟢 *Activate*
Makes the selected layout active.

📄 *Load Default*
Loads original settings of the selected pre-defined layout ([Full Screen], [Docked Controls], [Measurement]) so that it looks just like after the program installation.

📇 *[Apply to All]*
Ensures that the executed changes will be applied to all layouts.

📂 *Import*
Enables to load a previously saved set of layouts from an XML file. When you try to import a layout with already existing name, you will be prompted to choose whether: the imported layout replaces the existing colliding layout, or is not imported, or is imported and renamed.

💾 *Export*
The settings of layouts can be saved to an external XML file. In the windows that appears, define the destination file name and check which layouts will be included in the exported xml file.

2.2.2.2. Controls

The layout of docking panes and the control windows arrangement has to be modified directly in the application. The right part of the window provides only the overview of the structure.
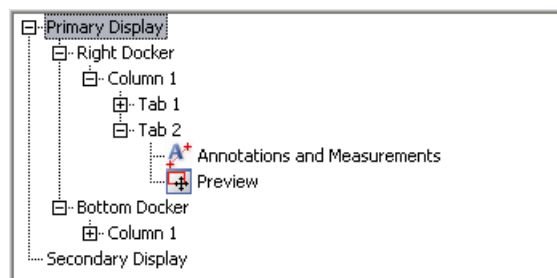
<u>**Tree View Levels**</u>

There are 5 levels in the tree view:

1. [Display] (primary, secondary, etc.)

2. [Docker] (top, bottom, left, right)

3. [Column] (controls can be placed in a docker side by side)

4. [Tab] (one column can take multiple controls "layered")

5. [Controls] in each tab.

2.2.2.3. Modifying Tool Bars
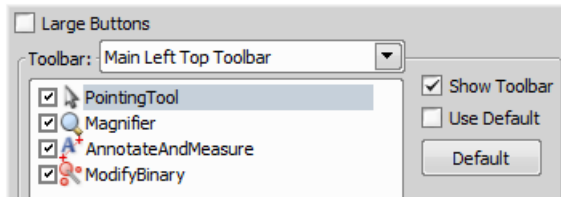
- Select the [Toolbars] item within the list of layouts. The right-side part of the window changes.

- Choose one of the tool bars which you would like to modify from the [Toolbar] pull-down menu.

- If selected, de-select the [Use Default] option on the right.

- Any button of the tool bar may be hidden by de-selecting it. No buttons can be added to any of the tool bars except the [Main Left Tool Bar].

- The whole tool bar can be hidden by de-selecting the [Show Toolbar] check box.

- There are two sizes of buttons available. Select the [Large Buttons] option to use the larger one. This setting is shared by all tool bars.

<u>**Modifying the Main Left Tool Bar**</u>

Custom user buttons can be added to the main left tool bar. You can define your own buttons which run single macro functions or execute macros . Select the [Main Left Toolbar] from the pull-down menu.
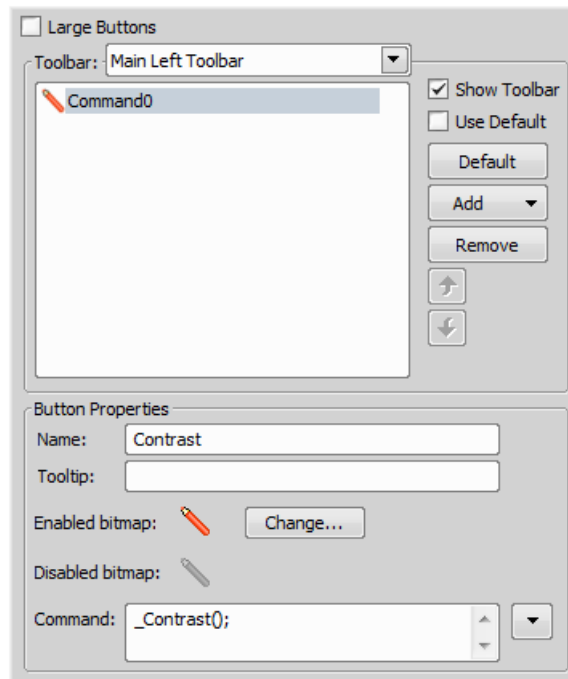
Lets say that we very often use the **[Image > Contrast]** command. It is useful to add a shortcut button to the tool bar. Press the [Add] button, and choose [Command] from the pull-down menu:

- A new command - [Command0] - is added to the list.

- Now, attach the NIS-Elements AR command: Open the pull-down menu on the right side of the [Command] edit box and click [Command List].

- A list of commands appears. Choose [_Contrast()].

- Confirm the selection by [OK].

It is possible to create a sequence of commands, by repeating this procedure.

If you are not satisfied with the default icon, you can change it by pressing the [Change] button. A window for selecting the icon appears. You can select the image from the NIS-Elements AR icon set by default, or load some other from any file containing icons (ico, dll). You can define the icon for the command in a disabled state, too.

It is handy to define a tool-tip (a text that appears when the mouse cursor is placed over the icon) for your command. Simply write the text into the [Tooltip] box. You can change the position of the command in the tool bar using the arrow buttons. The [Default] button discards your changes and inserts the default set of commands to the tool bar.

2.2.2.4. Modifying the Menu

The [Main Menu] and some of the [Context Menus] accessible by right-click within the application window may be modified. Items of the context menus can be hidden by de-selecting them similarly to the tool bars. The main menu can be modified as follows:

Modifying the Main Menu
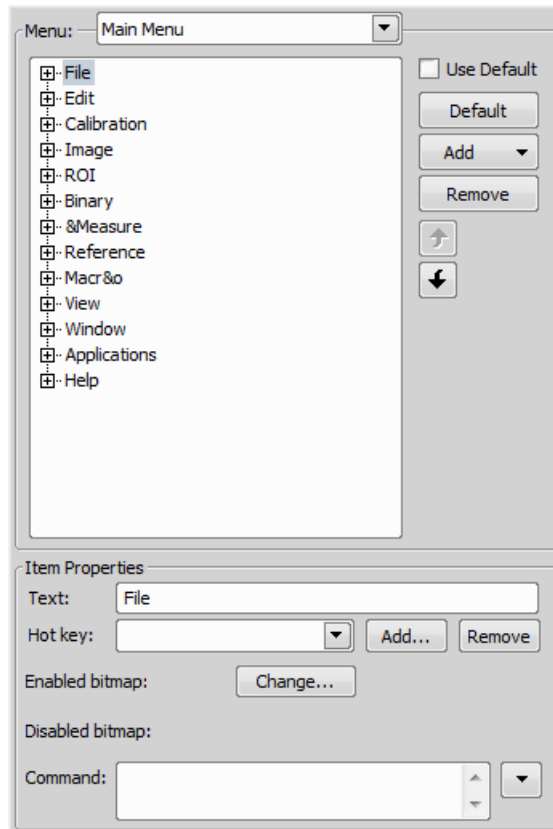
- Select the [Main Menu] in the topmost pull-down menu.

- Any item may be added to the main menu - a [Separator], a [Menu Command], a sub-menu ([Menu Popup]), and even a new menu ([Main Menu Popup]) - by the [Add] button.

- Select the existing menu item under which you would like to place the new item.

- Click the [Add] button and select the item to be added from the pull-down menu.

- Edit the [Item Properties] .

> **Note**
>
> *The [Default] button discards all changes and loads the main menu original configuration. The [Remove] button deletes the selected item. The arrow buttons move the selected item up/down. The [Use Default] check box, when selected, applies the default settings to the menu.*

Item Properties

Text
This is the text which appears in the pull-down menu. You may add "&" before any letter - such letter will be considered a keyboard shortcut when browsing the menu.

Hot key
   One or more hot key shortcuts may be assigned to the command. Just press the [Add] button and press the key combination. Press [Remove] to remove the selected hot key.

Enabled/Disabled bitmap, Command
   These fields serve for assigning a bitmap image and a macro function to the menu command. It works the same way as when modifying the Main Left Tool Bar (described above).

2.2.2.5. Commands

These settings enable to run a command or a macro right before and after you switch to the layout.
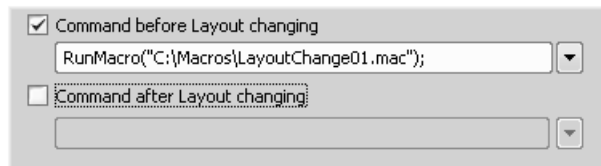
2.2.3. Docking Panes

Docking panes are square spaces inside the application window, where you can place (dock) any of the control windows. There is one docking pane available at the Right, Bottom, and Left side of the application screen.

To Display a Docking Pane

- Go to the [View > Docking Panes >] **[View > Docking Panes > Left/Right/Bottom]** sub-menu and select the pane you would like to display.
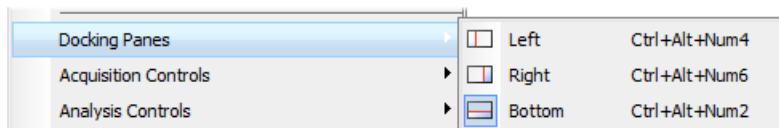
>   **Note**
>
>   *The [Docking Panes] sub-menu can be also displayed by right-clicking into the empty application screen.*

- The docking pane appears, either empty or with some window(s) docked inside.

- Repeat this procedure to display more docking panes.

Handling Control Windows

Various control windows can be displayed docked within the docking panes or they can be floating. See the following picture:

The Docked Control Window Caption

To handle the control windows (CWs), you can:

Open recently closed CW
Locate the ⬚ button on the main left tool bar. When you click it, the list of recently closed CWs appears. Pick one to display it again.

Add CW to a docking pane
Right click inside a docking pane (3) and select the control window to be displayed from the context menu. If the window is already opened somewhere else (in another docking pane or floating), it closes and moves to the new destination.

Close CW
Click the [cross] button (2) in the right top corner of the tab.

Drag CW
Drag any CW by the tab and drop it somewhere. If you drop it by the edge of a docking pane, it will create another column of this pane. If you drop it over the caption of another CW, it will be docked in the same pane as a new tab. If dropped somewhere else, the CW will be floating.

> **Note**
>
> *A color frame appears when you place the mouse cursor dragging a CW over the edge of a docking pane or a caption of another CW. It indicates that if you drop it, its placement will be handled automatically.*

Minimize the docking pane
Click the arrows in the top left corner. The pane minimizes to a stripe by the edge of the screen. It can be restored to its original position by double clicking this stripe or by clicking the arrows again.

Close the docking pane
Click the [cross] button (4) in the docking pane caption. Or you can right click the pane and unselect the [Docking View] option.

Dock/undock CW
To dock (and undock) a CW, double click its tab.

Display CW
Another way to display a CW is to go to the [View] menu and select the desired control window. After that, the CW appears on the screen - floating or docked. Positions of the windows are being saved by the system so that each control window appears in the same position as it was before it being hidden. The controls are sorted to several groups:

Analysis
Acquisition
Macro
Visualization
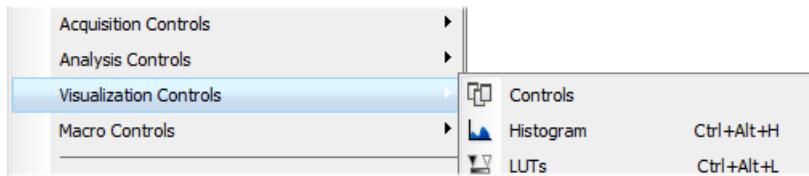
Shrink/Expand dockers

Having more docking panes opened, a situation where there is not enough room for the control windows can occur. In such case, the [Shrink] and [Expand] commands shall be used.

- Right click the pane you would like to shrink/expand. A context menu appears.

- Select the [Expand]/[Shrink] command. When one of the panes shrinks, the neighbouring pane expands to the emptied corner and vice-versa.

2.2.4. Appearance Options

General appearance adjustments can be made in the [Options] window. Run the **[Edit > Options]** command and switch to the [Appearance] tab.

NIS AR Appearance tab

The following properties can be adjusted here:

- Application background

- Color scheme selection

- Application language

- Save dialog buttons

- Displayed Z dimension value in the status bar

- Availability of Z Intensity control in the application

- Image tool bars visibility and style

- Bottom toolbar visibility

- Channel tabs visibility

- Layout tabs visibility

- Docker placing

- Task bar visibility

- Initial zoom of images

- etc.

2.3. Organizer

Apart from the main application layout used for capturing and image analysis, NIS-Elements AR provides an extra layout called [Organizer]. Organizer makes the work with image files and databases as easy as possible. To activate it, run the **[View > Organizer Layout]** command or click the 🔁 button located in the top right corner of the application window. The screen opens divided into two identical panes. To switch from one pane to the other, use the [View > Next Pane (F6)] command. To copy files between the panes, simply drag the images from one side to the other side.

The organizer layout.
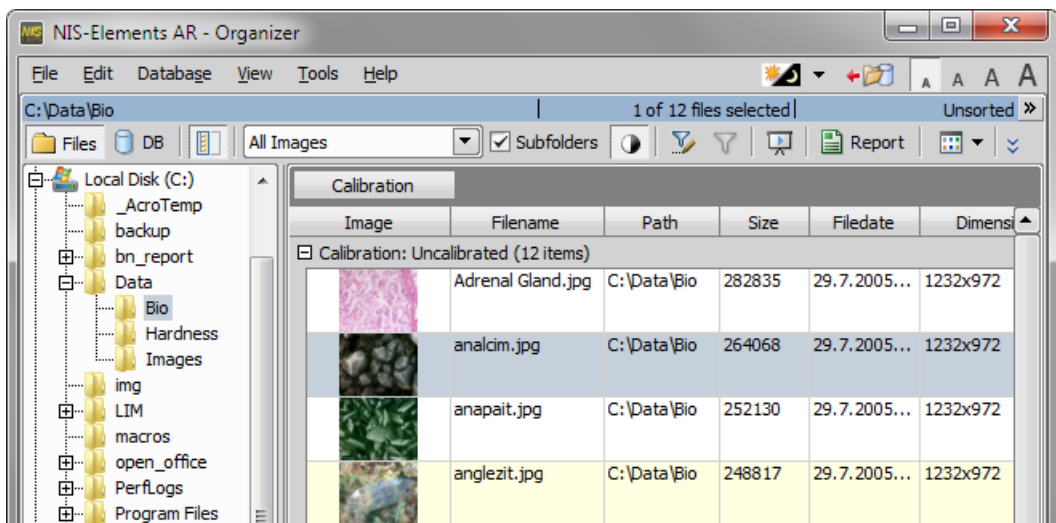
- 🔲 This button toggles the display of the directory tree. You can switch it off to get additional space to display images.

- In the nearby pull-down menu, it is possible to set the file type and only the one will be displayed. Or, [All Images] can be displayed.

- If the [Subfolders] check-box is selected, all images from included sub-folders are displayed.

2.3.1. Image Filter

You can define a filter which enables you to display only images which fit the defined conditions. One or two conditions may be applied.
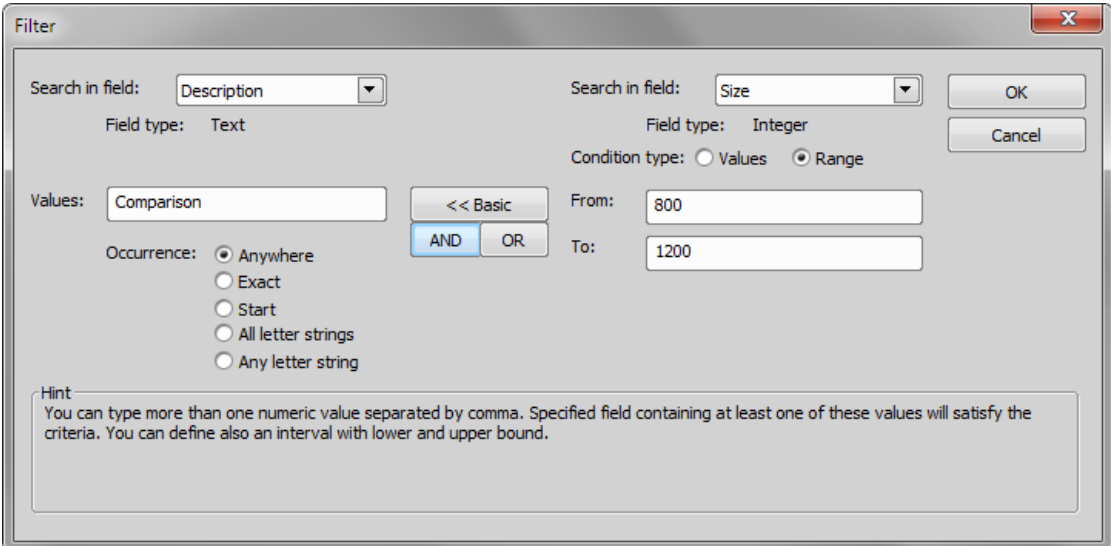
- Pressing this button invokes the filter setup window.

- This button activates the filter.

Basic Mode

This mode enables you to filter files according to one condition.

Advanced Mode

This mode enables you to define two conditions with a relationship between them. Either select [OR] to display files matching at least one condition, or select [AND] to display files which match both conditions.

1. [Search in field] - select the field where NIS-Elements AR should search for a given expression.

2. If the selected field is of a numerical type (e.g. Size, Calibration, File date etc.) you can specify, whether you want to find the exact [value] or a value in a given [range]. This is selected by the [Condition type] radio button.

3. If the field type is [Text] , the [Occurrence] setting determines the way of evaluating the expression:

   - [Anywhere] - If the given sequence of characters is found anywhere in the field, the system will evaluate it as a match. For example: you have entered "set" to the [Values] field. The filter will select records with the following field values: "set", "reset", "settings", "preset", etc.

   - [Exact] - If the given sequence of characters exactly equals to the content of the field, it is evaluated as a match. Fields containing the "set" value only will match.

   - [Start] - If the entered string is found at the beginning of a field, it passes the condition. For example: fields containing "set", "settings", "setup" will match.

   - [All letter strings] - It is possible to search for more expressions. These should be entered separated by commas. If you want to enter an expression with a space, insert it quoted. If this option is selected, only records where all of those expressions appear (anywhere) will match.

- [Any letter string] - This option is for entering multiple expressions as above, but this time every field with an occurrence of at least one from the given expressions is matched.

2.3.2. Operations with Images

- To open an image double click its thumbnail. NIS-Elements AR will close [Organizer] and display it in the main window.

- To select multiple images, either click on the first and the last image holding the [Shift] key (continuous group selection) or click individual images with the [Ctrl] key down.

- You can copy one or more images from one folder to another by "drag and drop".

- To delete selected images press the [Delete] key.

All those operations and some other can be invoked also from the context menu, which appears each time you right click on the image thumbnail:
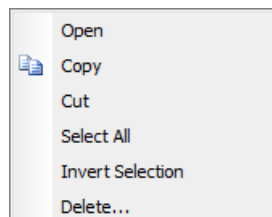
Thumbnail Displaying Options

You can adjust the way images are shown in the organizer.

Thumbnail View
Press this button and select the size of displayed image thumbnails. Selecting the [Details with preview] option will display images below each other with all available information aside.

Rotating Images
There is a possibility to rotate images from within the organizer. It affects not only the image thumbnails, but the image data too. Press the corresponding buttons.

Autocontrast
Press this button to turn the [Apply autocontrast to thumbnails] option ON. It enhances the image thumbnails automatically. Dark images gain details.

Sorting of Images

To order displayed images, right click anywhere in the pane - a context menu will appear. Move to the [Sort by] sub-menu which offers several ordering criteria. If the ordering is turned ON already, the icon is displayed on the left side of the applied criterion.
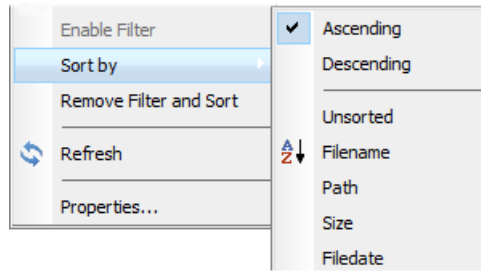
Grouping of Images

To arrange the view of images efficiently, you can use the capability of grouping of images. Drag the column name bar to the grouping bar (right above the column name bars). All files with matching field values of the selected column will be grouped together. This can be undone by dragging the column caption back to the others. See **[fig. The organizer layout.]** (the Calibration column is grouped).

2.3.3. Adjusting the Organizer Layout

The pane size is adjustable. To resize it:

1. Place the mouse cursor over the dividing line in the middle.

2. The cursor becomes an arrow with two tips.

3. Drag it left or right to the new position.

Also, the following buttons appear in the top bar:

- ⊞ Resizes the panes to achieve the same size for both of them.

- « » Resizes the pane to its maximal/minimal size (one pane is then displayed on the whole screen).

2.4. User Management

User management is very useful when a single workstation is shared by number of users. Some user accounts may have administrator rights to NIS-Elements while other's privileges are quite restricted. A per-person system may be established or user accounts may be shared. The following principles are utilized within NIS-Elements AR:

MS Windows accounts support
    NIS-Elements AR can assign privileges to MS Windows accounts. Whoever is logged in the operating system and runs NIS-Elements obtains a default set of privileges. System administrator can then further restrict or extend the user's rights.

NIS-Elements AR password protection
    It may be not comfortable enough to log the current user off from MS Windows when a user change is required in NIS-Elements. For such case a completely independent list of user accounts, which is not connected with MS Windows users, can be created. Then just restart of NIS-Elements is needed to switch the user.

Private vs. Shared storage

Every user-created item (setting) important in the work-flow can be protected from unwanted change in two levels. First, the creator of the item (optical configuration, layout, objective, etc.) can save it as [private]. Unless its status is changed to [shared], no other user will even see this item within the lists throughout the application. The second level of protection concerning all [shared] items is provided by assigning users to [Groups] and [Privileges] groups.

Groups

Every user is a member of a group. The group enumerates shared items (optical configurations, objectives, etc.) which will be visible for its members. NIS-Elements administrators can create any number of groups and select the items to be visible.

Privileges

There are basic groups of privileges which allows users or restrict them to perform certain actions. This concerns for example modifying macros, reports, selecting cameras, etc. There are four levels of privileges by default, but further can be created by an administrator:

- Admin

- Common

- Guest

- Default

NIS-Elements AR authentication

If you have chosen " NIS-Elements AR (Password protected)" user authentication method, a login dialog window appears at every start-up of NIS-Elements AR. Enter a user name and a password for existing user account. If the option [Allow to Create a New User at Start-up] is enabled, you can create a new user account without needing an administrator. This account is assigned to the [Default] group of users and [Default] group of privileges automatically.

Creating a shared layout

Please read the following example on user management. Step by step, we describe the creation of a shared layout which can not be modified by members of the [Common] and [Guest] groups.

1)   Run the **[View > Layout > Layout Manager]** command. Set at least one of the defined layouts as [Shared]. (see **[2.2 Modifying Layout]**)

2)   In the left column of the window, select [User Rights]. The following window appears:
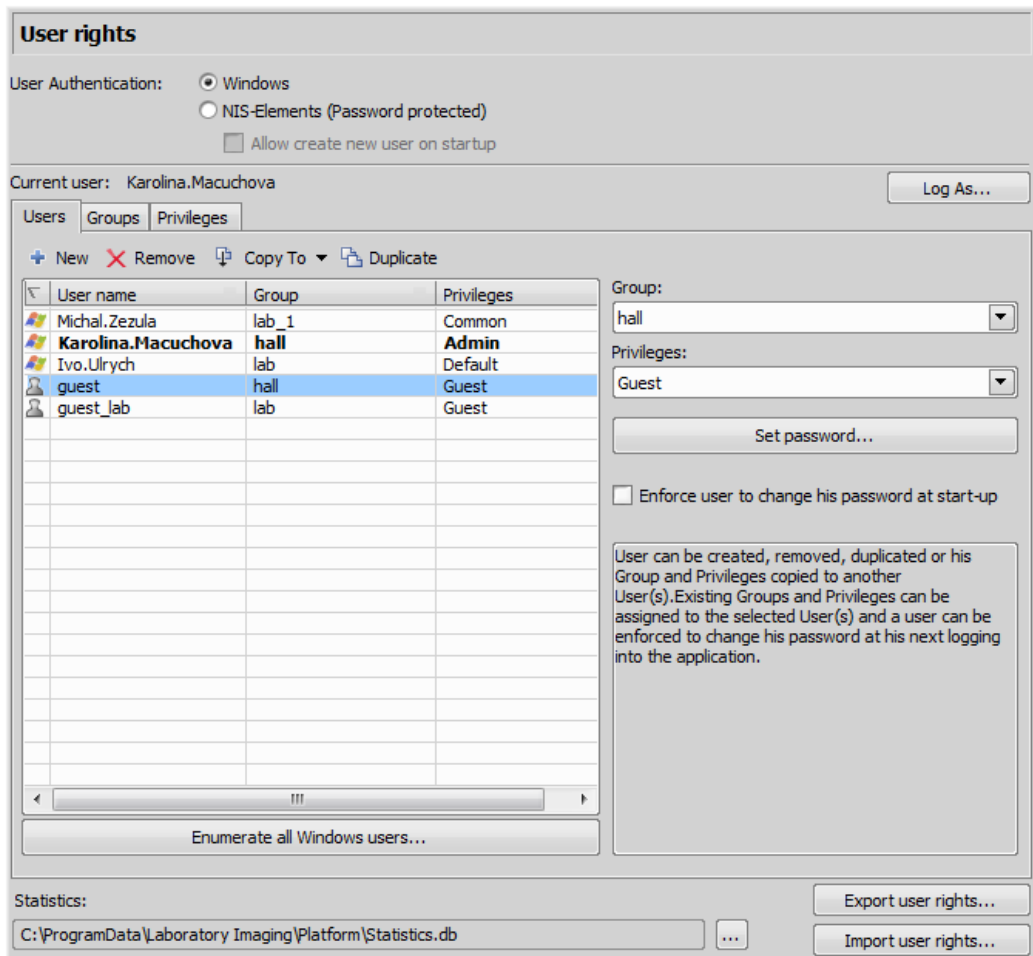
3) Make sure you are logged as a user with the [Privilege] to [Modify user rights]. If not, use the [Log As...] button to log in under a different account which has the privilege.

4) **Set layout visibility**

Select the [Groups] tab. Here you can see at least one group of items called [Default]. Either select one a group or create a new one by the [New] button and choose [Layout] within the list of items. All layouts set as [shared] will be listed on the right side within the [Accessible items] field. Make sure the check boxes next to the layouts which you allow to be used by the group are selected.

5) **Disable layout modification**

Select the [Privileges] tab. Select the group of privileges which should have not the permission to modify the selected shared layouts. In the [Privileges] field on the right, make sure you de-select the [Modify Shared Layouts] option.

6)   **Apply the new policies**

Select the [Users] tab. In the list of users, select the ones which you would like to apply the policy to (users can be selected one by one or by multi-selection with the **[Shift]** or **[Ctrl]** key pressed). Then, assign the appropriate [Group] and [Privileges] by selecting them from a pull-down menu on the right side of the window.

7)   Confirm the changes by the [Apply] button.

3. Setting the Hardware Up

3.1. Working with a Camera

This chapter is dedicated to users running the active version of NIS-Elements AR - equipped with a camera. Let's assume the camera works properly, is connected to the PC with proper system drivers installed and running (if required by the camera).

Setting Up the Camera

1)

Selecting the Driver

You will be asked to select the camera driver every time you launch NIS-Elements AR. You can change the driver later using the **[Acquire > Select Driver]** command. Choose the driver that matches your camera:
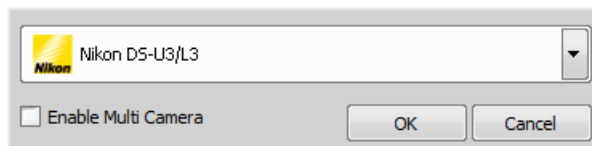
Multiple Cameras

Two cameras can be connected to one system. If this is your case and you intend to use both cameras, check the [Enable Multi Camera] option and select the [Second driver] from the list.
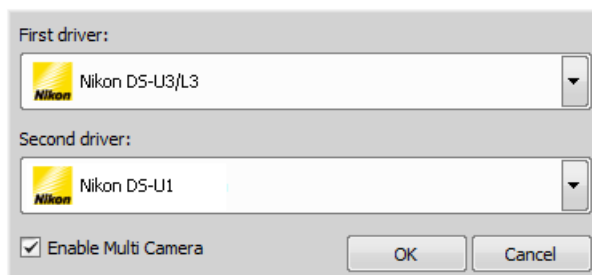
The following set of buttons appears in the top tool bar when multiple cameras are used:

2)

Selecting a Camera

Color cameras can be used in a monochromatic mode. The actual camera type (color/mono) can be selected by the **[Acquire > Select Camera]** command.

Note

The emulated monochromatic mode is optimized for use with fluorescence specimen where often only a single-color signal is being captured. The following formula is used to compute intensity of the emulated mono image:

I = (Ir * Wr) + (Ig * Wg) + (Ib *Wb)

Where: [W] is channel weight calculated from the channel histogram and [I] is channel intensity. [W] ensures, that channels containing some signal are accentuated while channels without signal are suppressed. As a result, depending on conditions, the brightness of a monochrome image might not change even if the lamp light intensity is changed.

3)

Adjust the Camera Settings

Exposure time, camera resolution, and other camera-specific features are adjustable from the [Camera Settings] window. To invoke it, use the **[Acquire > Camera Settings]** command.

3.1.1. Live Signal from Camera

Live Formats

A camera format is a set of attributes of a video signal such as: resolution, bit depth, frame rate etc. The live signal is a stream of image data, coming from the camera to your computer in real time. NIS-Elements AR provides two different camera modes: [Fast] and [Quality], each serving a different purpose. The format of both modes can be set within the [Camera Settings] control window.

 Live - Fast
This tool bar button runs the [Fast] live mode. This mode is usually set to low resolution, therefore the frame rate is high. It is used for searching the specimen or when focusing manually.

 Live - Quality
This tool bar button runs the [Quality] live mode. This mode should be set to high resolution which reduces the camera frame rate. It is applied every time the [Capture] button is pressed.

3.1.2. Capturing Images

Although it is possible to perform some procedures directly on the live image, other image operations require a [captured] or a [frozen] image. If you try to perform such procedure while the live image is active, NIS-Elements AR will automatically freeze the image. There is a difference between the [Capture] and [Freeze] commands:

 Capture
When pressed, the camera exposure runs till the end of the current frame, and the next frame is captured and displayed on the screen (it is the first frame with the complete exposure after you have pressed the [Capture] button).

⬤ *Freeze*

The [Freeze] button interrupts the camera exposure, and displays the very last complete frame.

> **Note**
>
> *If you are using the [Fast] mode and press [Capture], NIS-Elements will automatically switch to the quality mode to capture the image. When the image is captured, it is opened on the screen in a new image window.*

3.1.3. Camera ROI on Live Image

You can specify a camera ROI on a live image by selecting the [Define ROI] command placed in the image tool bar next to the ROI button. In a window that appears, set the dimensions and the position of the ROI rectangle. The live image is then restricted to the defined area whenever the [ROI] button is pressed. The [Save ROI] command enables to save the current ROI to a file whereas the [Load ROI] command loads a ROI from a file and overwrites the current ROI.

> **Note**
>
> *The [Define ROI] button appears in the captured image window as well. It does not matter whether you define the ROI on captured or live image, the setting is shared.*
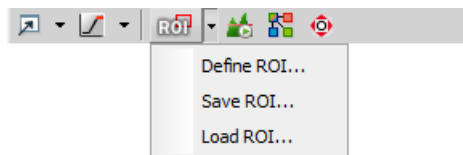
> **Note**
>
> *Exact size of the camera ROI may be adjusted automatically by NIS-Elements AR after the user confirms the setting. The adjustment is needed in order for the ROI to work correctly with the [Live Fast] and [Quality Capture] formats set to different resolutions (see [3.1.1 Live Signal from Camera]).*

3.1.4. Controlling Cameras by Macro

Every camera can be controlled from within a **macro** by changing its properties. There is a CameraGet_* and CameraSet_* macro function available for each camera property (e.g. CameraGet_ExposureTime();). The number of functions (beginning with CameraSet_ and CameraGet_) and their actual names depend on the type of camera(s) you have currently connected to NIS-Elements AR.

*CameraGet_*

The [CameraGet_...] functions retrieve current values of the properties determined by the function name postfix. So the `CameraGet_Exposure(int Mode, double *Exposure);` function retrieves the current value of Exposure of the specified Mode.

CameraSet

The [CameraSet_...] functions allows you to adjust camera properties. So the `CameraSet_Exposure(int Mode, double *Exposure);` function sets a new Exposure value for the specified Mode.

3.1.4.1. How to Set Camera Properties

Instead of describing each property function, it is better to show you a universal way to handle a camera by macro:

1) Display the **[View > Acquisition Controls > Camera Settings]** control window and find the property you would like to control.

2) Make a change of the property from within the control window. For example, change the exposure time.

3) Display the **[View > Macro Controls > Command History]** window and see the last function which has been called and its parameters (e.g. CameraSet_ExposureTime(1, 500);). This is the function you will control the exposure time with.

4) Experiment with the camera control window in order to determine the right parameter values of the functions to be called within your macro.

Note

See the [Command Reference > Function Reference > Acquire > Camera > Properties] section of the online help. Some of the most common functions are described there.

3.2. Camera Settings

A digital camera mounted to a microscope port or a macro-scope stand records images of the observed scene on a light-sensitive sensor, and transfers them to a computer. NIS-Elements AR supports various cameras differing from each other in resolution, frame-rate, sensor type, etc. Despite these differences, controlling different cameras is similar. The following features are included in the **[View > Acquisition Controls > Camera Settings]** window depending on a particular camera type.

<u>**Common Settings**</u>

Fast (Focus)/Quality (Capture) Formats
Usually, cameras can provide several image resolutions. NIS-Elements AR enables to create two presets of the resolution settings - [Fast] and [Quality] . The formats then differ in image size, and consequently in frame rate (number of frames per second - fps). The higher the resolution is, the lower frame rate can be achieved. Available resolutions depend on the camera type.

Note

When switching between the formats while observing the live image, the size of the image on the screen is maintained - the zoom setting is changed instead. Only in some special cases, the behavior changes and the image size is changed instead of the zoom setting which is maintained.

Binning
The binning mode provides considerably enhanced camera chip sensitivity by integrating more elements (pixels) together. E.g.: [binning x4] integrates the signal from the area of 4x4 chip elements to one pixel of the resulting image. Smaller resolutions and faster frame rates are achieved using the binning modes.

Exposure Mode
Exposure mode sets how the Exposure time is calculated. Generally, there are automatic and manual modes:

- [Auto Exposure] - Calculates [Exposure] time and [Gain] in order to achieve optimal brightness of the scene. Image quality is the priority, therefore longer exposure times are being preferred. In most cases, the auto ex-

posure can be run once by pressing the [Auto Exposure] button, or continuously by selecting the nearby check box.

Note

Depending on particular light conditions, the result of [Auto Exposure] may not be optimal for image acquisition.

Warning

You can use one optical configuration when working with live image and switch to another optical configuration just for the image acquisition (very often, this is performed automatically i.e. by a macro command). If the "on-acquisition" optical configuration has the [Auto Exposure] camera mode turned ON, it may produce over/under-saturated images. Since the Auto Exposure algorithm estimates the optimal exposure time by analyzing last several frames, it is not able to make the estimation correctly if the change of optical configurations would cause significant change in image brightness. To prevent this, we recommend to use [Manual Exposure] mode in the optical configuration used for capturing.

- [Manual Exposure] - User selects both [Exposure] time and [Gain] manually.

Exposure

When in [manual exposure] mode, this option controls the exposure time, which is expressed inversely (1/x second). It is the time of charge accumulation in a camera chip between two adjacent frames. Prolonging the exposure time increases the brightness of the image as well as the image quality (the less gain, the less noise), and decreases frame rate.

Gain

Controls the sensitivity of a camera. Increasing the gain increases brightness of the image, but decreases quality (the more random noise, the more streaky noise and color unevenness), and increases the frame rate indirectly by enabling shorter exposure times.

Averaging

Averaging is a commonly used technique of decreasing noise in the image. In this method 2, 4, 8 or 16 consecutive frames are averaged together.

Offset

Sets the brightness of the image. It is a constant additive (positive or negative) changing all pixel values of the image. With negative offset value the dark image areas become pure black. Considering fluorescence microscopy, an appropriate offset setting can create continuous black background and thus help to enhance (together with gain or illumination enhancement) the contrast.

Contrast

Affects dynamics of how the luminosity is rendered. There are several modes for different illumination (contrast) scene situation.

Gamma

The gamma correction maps the intensity of live signal exponentially to the gamma parameter. For gamma < 1, dark portions of the image are enhanced whereas for gamma > 1, image parts of higher intensities are enhanced.

AE Compensation

In automatic exposure modes, the compensation affects how optimum exposure settings (Exposure time and Gain) are calculated. The Compensation value is expressed in Exposure Values (EV). Setting the compensation to + 1.0 EV makes the image twice brighter (e.g. doubles the Exposure time or Gain).

AE Lock

This option makes the automatic exposure mode to lock the current exposure settings (Exposure time and Gain).

Sharpness

Some camera settings provide the sharpness control which affects how sharp edges in the image appear. Too much sharpness leads to oversaturated edges.

Hue

Hue shifts image colors across the rainbow.

Saturation

The amount of saturation determines how colors are rendered. More saturation produces richer colors. Less saturation makes the colors gray.

White Balance

There are usually Red, Green and Blue Gain properties that control how colors are rendered. It is used to eliminate a color cast from white areas.

Auto White Balance (AWB)

The AWB button performs an automatic white balancing. It adjusts the red, green, and blue image components in order to get a neutral white color.

Advanced Settings

Separate Channel Settings

Having a color camera, influence of the settings described above on each color channel can be adjusted. In such case, three edit boxes with the default values set to 1.0 are displayed below the feature setting. These values determine the influence of the feature on each color channel.

Using Probe

The probe ☐ enables you to determine a small image area that serves as the data source area for LUTs, histogram etc. It also affects the AWB (auto white balance) and the AE (Auto Exposure) features of the cameras that support it. When the probe functionality is not supported, the AWB and AE algorithms are computed from the whole image.

Live Acceleration

Would you like to increase the frame rate of the live signal? Move the slider to a desired multiplier. The system then automatically shortens the exposure time (so the frame rate rises), and the loss of intensity is compensated by gain (software multiplication).

Target Maximal Intensity

Restricts the maximal image intensity after the auto exposure was applied. The value represents a percentage of the whole camera dynamic range.

Maximal Exposure

This is a safeguard of the time of the Auto Exposure. For quick exposure, it is convenient not to set this value too high.

Overillumination Tolerance

Sets how many pixels should be white after the Auto exposure is performed. Use lower values (0.01%) for very bright (shining) objects (fluorescence). For common bright field, even 1% may be a good value. Optionally, you can define the absolute number of white pixels.

Use Current ROI

The currently defined region of interest, set by the [Define ROI] command, can be switched ON/OFF by checking this item.

3.3. Connected Devices

Before you get to work with NIS-Elements AR, all hardware accessories should be connected properly to the system. In most cases, the following basic procedure is sufficient to connect a device successfully:

- Install NIS-Elements AR, and select the appropriate device(s) during the installation.

- Connect the device to the PC and switch the device ON.

- Run NIS-Elements AR, and run the **[Devices > Manage devices]** command to open the Device Manager.

- Use the [Add] button to add the device to NIS-Elements AR.

- Select the device from the list of installed devices and press the [Connect] button.

- Select logical devices to be activated.

- Configure device-specific settings using the [Configure (physical) Device] and the [(logical) Device Parameters] buttons.

- [Close] the Device Manager.

> **Note**
>
> *MULTIZOOM AZ100M, ECLIPSE LV series, ECLIPSE MA200, or ECLIPSE L200N/300N microscopes can not be connected from NIS-Elements AR while the setup tool of each microscope is active. To connect any of these microscopes to NIS-Elements AR, exit the setup tool and then run the NIS-Elements AR.*

3.3.1. Logical Devices

NIS-Elements AR handles hardware accessories using the concept of logical devices. There are features of different hardware devices which equal and therefore can be controlled equally. Such features are called "logical devices". A typical logical device is [Stage XY]. Different microscopes can be equipped with different XY motorized stages, although - regarding the user interface - they behave equally. One physical device (a piece of hardware) can contain one or more logical devices the list of which appear in the Device Manager after the connection is established.

Available Logical Devices

Analyzer
The analyzer is a polarizing filter placed in the optical path between the specimen and the lamp. The logical device offers two states: ON (inserted) and OFF (extracted).

Aperture
This logical device is used for controlling apertures in the light path. It is used in complex microscopes rather than as a standalone device. Two parameters can be typically set for aperture devices, the state (ON/OFF) and aperture size.

Condenser
A condenser is a two-lens combination located next to the illumination source in the optical path. Its purpose is to collect light and direct it to the specimen being examined. The corresponding logical device relates to a changer of different condensers.

Filter

This logical device controls filter changer movements. There can be several filter changers connected to NIS-Elements AR at a time. Each filter changer needs to be set up - filter types shall be assigned to positions of the changer:

- Display the filter changer control window (**[Devices > Filters, Shutters and Switchers]** or **[Devices > Microscope Control Pad]**).

- Click the settings button ⬈, a window appears.

- Select one of the available positions which the filter will be assigned to.

- Click the [...] button, a list of available filters appears.

- Select the filter name from the list and confirm it by [OK].

- The filters can be moved within the already defined positions using the [Up/Down] arrow buttons.

   Note

   When browsing the list of filters, details about the currently selected filter are displayed on the right side of the window.

Illuminator

This logical device is used for controlling the specimen illumination remotely. There is no standard dialog box for the illuminator control. Each device handles this logical device via a user interface specially designed for it - typically containing one button for switching it ON/OFF and a slider for regulating intensity.

Light Path

Some microscopes have more than one port where it is possible to attach a light source or a camera. This logical device can switch the illumination between these ports.

Microscope

This logical device is used to group standalone logical devices used in certain microscopes. To control the logical devices of a microscope from one control window, select the **[Devices > Microscope Control Pad]** command.

Nosepiece

This logical device serves for controlling microscope objective changers. There can be three nosepiece types attached to a microscope:

- [Manual] - it can not be controlled via the software.

- [Intelligent] - the current nosepiece position is read by the application, but can not be controlled.

- [Motorized] - such nosepieces can be fully controlled via the [Microscope Control Pad] or the [Nosepiece] control window.
See **Assigning objectives** .

ND Filter

A neutral-density filter is a light absorbing filter whose absorption spectrum is moderately flat. It is used to reduce the illumination intensity within the optical path. The logical device offers two states: ON (inserted) and OFF (extracted).

PFS

Perfect Focus System - this logical device corresponds to the PFS physical device available with Nikon TE2000/TI microscopes.

Shutter

This logical device can control shutters installed in your system. This device is handled via the **[Devices > Filters, Shutters and Switchers]** control window or straight from the microscope control pad. You can select the type and rename the shutter by running a contextual menu command either within the [Filters & Shutters] control window, [Device Manager] window, or in the main tool bar.

> **Note**
>
> *There was a restricted number of shutters which could be connected to the system in previous releases of NIS-Elements AR and they were identified by [Type] (DIA, EPI, Aux1, etc...). The current version supports identification of shutters by custom [Names], but the [Type] attribute can be still found in some windows (or used in some macro functions). This is to ensure backward compatibility.*

Zoom

This logical device is used for controlling the zoom factor. Run the **[Devices > Zoom Configuration]** command to adjust the zoom settings.

Stage XY

Stage XY enables the movement of specimen within X and Y axes. The system offers user to control stage movements.

Stage Z

The Z Drive device enables movement throughout the Z axis direction.

TTL/Analog Input, Output

There are six more logical devices available when the NIDAQ controller set is installed: TTL Input, TTL Output, Analog Input, Analog Output, Calibrated Analog Input and Calibrated Analog Output.Each of these logical devices represents a connection to an external device which can receive (send) signals from (to) NIS-Elements. The number of available connections depends on the actual NIDAQ card.

3.3.2. Tips

Assigning objectives

• To assign an objective to a position or to change an attached objective assignment, click the setup ⤴ button in the [nosepiece]section of the microscope control pad.

• A window appears which enables you to select one of the available objectives to the corresponding position.

• Each objective has its specifications displayed in the table. These specifications are not editable.

Motorized Stage Initialization

A motorized stage being initialized could strike the objective. Before initializing the stage, make sure that the objective is away from the stage. If a motorized Z drive is available, use the **[Devices > Objective Clearance]** command to prevent this.

Setting Software Limits to Stage Movement

Some microscopes enable you to reduce the range of movement of the motorized stage by setting limits within the configuration window.

1)   Display the configuration dialog window (within the **[Devices > Manage devices]** window).

2) Move the stage to the position where the limit shall be set.

3) Click the appropriate button.

4) Set all the limits by repeating this procedure.

> **Caution**
>
> *This procedure can not be used if you already set some limits and would like to broaden them at the same time. NIS-Elements AR will not allow you to move the stage to any out-of-limits position. What you need to do is to reset the limits within the configuration window beforehand.*

Renaming of devices

Either logical or physical device can be renamed by user. Just right-click the device name and select the [Rename Device] command from the context menu. The user-defined names can be handy in two cases:

- You are using two logical devices having matching name, but you need to uniquely identify them (e.g. from macro).

- You are used to call a device with another name and would like to rename it in order not to be confused by the predefined name any more.

Using two independent Z Drive devices

Workstations can be equipped with two independent Z drive systems, one coarse (slow) and the other fine (fast). Typically, the first one is used for specimen manipulation in Z axis, when changing objectives, etc. , the second one is used for auto-focusing. The following text explains how NIS-Elements handle the two Z drives.

Absolute Z

The current positions of both Z drives (Z1, Z2) and the absolute Z position (sum of Z1 and Z2) are displayed in the main status bar. If there is not enough space to display all these values, only the [absolute Z] value is displayed (Z1 and Z2 still appear in a tool-tip). The absolute Z value appears in the Z Series Setup.

Active Z

The concept of [Active Z] enables user to select the preferred Z drive:

- The active Z drive is used when performing auto-focus.

- The **[Devices > Enable Mouse Joystick Z in Live]** command applies to the active Z.
You can select the Active Z device in the **[Devices > Mouse Joystick and Auto Focus Z]** menu.

Regular Z drive + Piezo Z drive

If you have a regular Z drive and a Piezo Z drive installed, some functionality is added:

- The [Move Piezo Z to] button is added to the [Z Series Setup] window when Piezo Z is selected.

- The **[Devices > Keeps Z position and centers Piezo Z]** and the **[Devices > Move Piezo Z to Home Position]** commands appear in the [Devices] menu
The button and the **[Devices > Keeps Z position and centers Piezo Z]** command provide corresponding functionality. They move the Piezo Z device to its home position, and compensate this shift by moving the second Z drive in order to maintain the absolute Z position.

3.4. Optical Configurations

Typically, laboratory computer image analysis systems consist of a computer, a camera, and a microscope equipped with certain accessories (objectives, filters, shutters, illumination, rotary changers, etc). Most of the mentioned microscopic hardware is often motorized and therefore can be controlled via NIS-Elements AR. In addition, it is possible to integrate single settings of all these devices into one compact set called [Optical Configuration]. It is recommended to create several optical configurations containing particular devices settings. Then a single click can completely change the current hardware configuration.

Creating New Optical Configuration

1)   Please check that all the devices (microscopes, cameras, etc.) which you want to associate with the new optical configuration are properly attached to the system and working.

2)   Choose the **[Calibration > New Optical Configuration]** command. The following window appears. Adjust the settings of the devices to match the intended state which will be saved to the optical configuration.
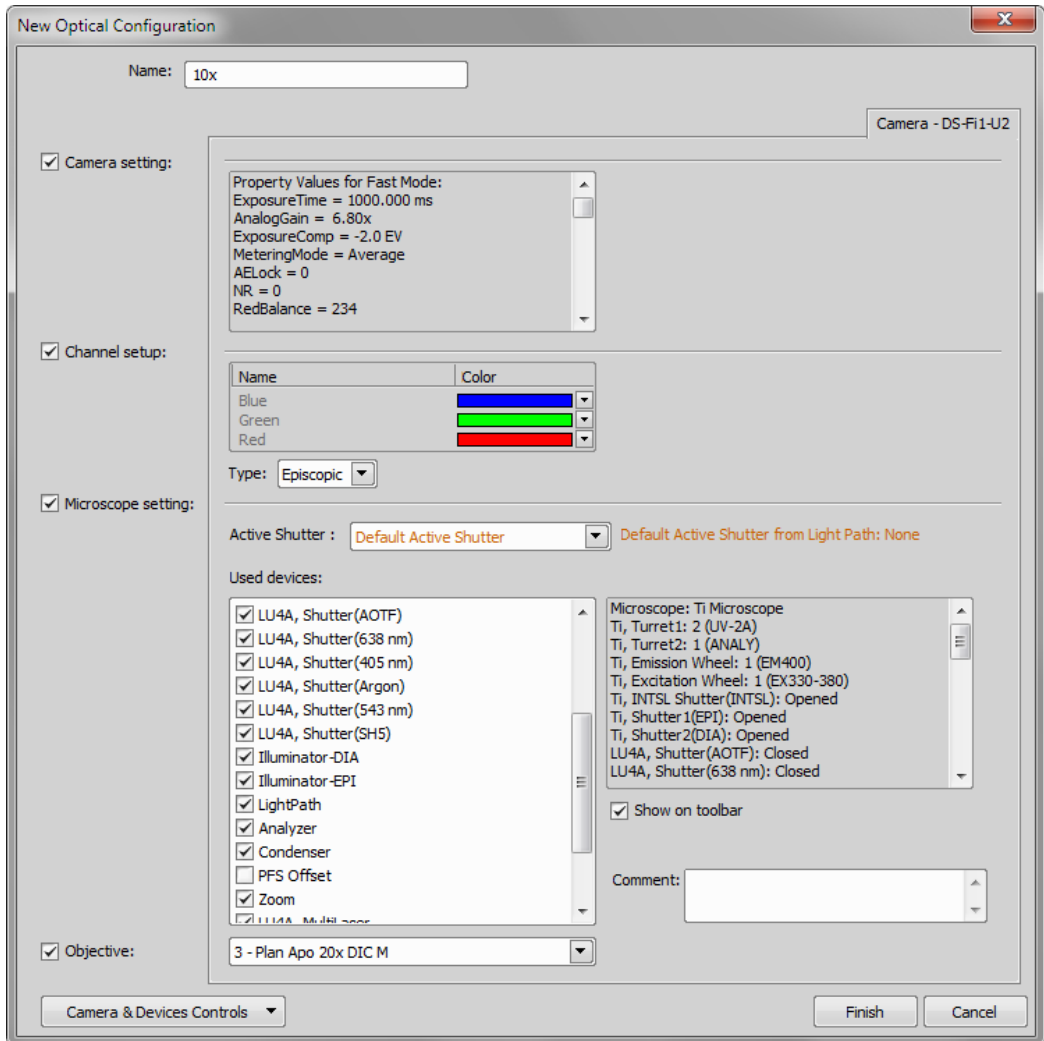
3) Type the name of the new optical configuration to the [Name] field. Use a short descriptive name, the name is used on the button in the main tool bar when you select the [Show on toolbar] option.

4) In the left column, select which device settings to associate with the Optical configuration.

Camera setting
A list of the current camera properties appears on the right. It is being updated dynamically.

Channel setup
These settings determine how channels of newly captured images will be named and what color will be assigned to them. The available properties depends on the current camera setup (color/mono, triggered acquisition engaged or not, dual view engaged or not, etc.). In the mono camera mode, you can either assign the name, the emission length and color to the channel [Manually], or leave this task to NIS-Elements

AR (the [Automatically] option). In such case, information of the light path (emission wavelength) will be used to determine the channel name and color.

Microscope setting

If there is more than one shutter available and you would like to associate a shutter with the optical configuration, select which one is the [Active Shutter] from the pull-down menu. Select which parts of the microscope shall be included in the configuration by checking them in the [Used devices] dialog box.

Objective

An objective mounted to a motorized nosepiece can be included in the configuration. Select the objective from the pull-down menu. Objectives which are currently assigned to any position of the nosepiece are listed. See **[3.5 Objectives]**.

> **Note**
>
> *The objective must be assigned to a nosepiece position via the microscope control pad or the nosepiece control window beforehand.*

5) If some of the device settings still need to be adjusted, click the [Camera & Devices Controls] button and select the appropriate control window from the pull-down menu. Adjust the settings within the control window, the optical configuration will be updated automatically.

6) Click [Finish] to save the new optical configuration and to close the window.

7) You can create more optical configurations by repeating the procedure. The optical configurations are saved to registry immediately. A backup of optical configurations can be made by running the **[Calibration > Optical Configurations]** command and clicking the [Export] button.

Managing Optical Configurations

To display the optical configurations manager window, run the **[Calibration > Optical Configurations]** command. You can make the following actions from the window:

- Create, duplicate, rename, delete, copy settings and switch between optical configurations.

- Modify optical configuration properties.

- Import and export optical configurations to/from an XML file.

Operations with Optical Configurations

Once created, the configuration appears in the list and can be shared with other users by changing the [Private] option to [Shared] (see **[2.4 User Management]**). The following operations can be performed on the selected configuration:

- It can be deleted by pressing the [Remove] button. A confirmation dialog box appears.

- Its name can be changed by the [Rename] button. A button with the configuration name appears in the tool bar (if the [Show on toolbar] option is selected).

- The configuration settings may be transferred to another optical configuration by the [Copy to] button. Press the button and select the optical configuration to be overwritten with the current one.

- A copy of the configuration can be made via the [Duplicate] button.

- The configuration can be applied to by the [Set As Active] button.

- The settings of all optical configurations can be exported to an external XML file using the [Export] button.

- The previously exported optical configurations settings can be loaded from the XML file via the [Import] button.

- The list of optical configurations can be ordered manually using the arrow-up and arrow-down buttons.

- Each configuration can be arbitrary modified within the right-side portion of the window.

3.5. Objectives

If you want to perform measurements on captured images it is wise to calibrate all objectives used to capture images. Whenever an image is captured through a calibrated objective, the image inherits its calibration.

3.5.1. Managing Objectives

Run the **[Calibration > Objectives]** command. The [Objectives] window appears:
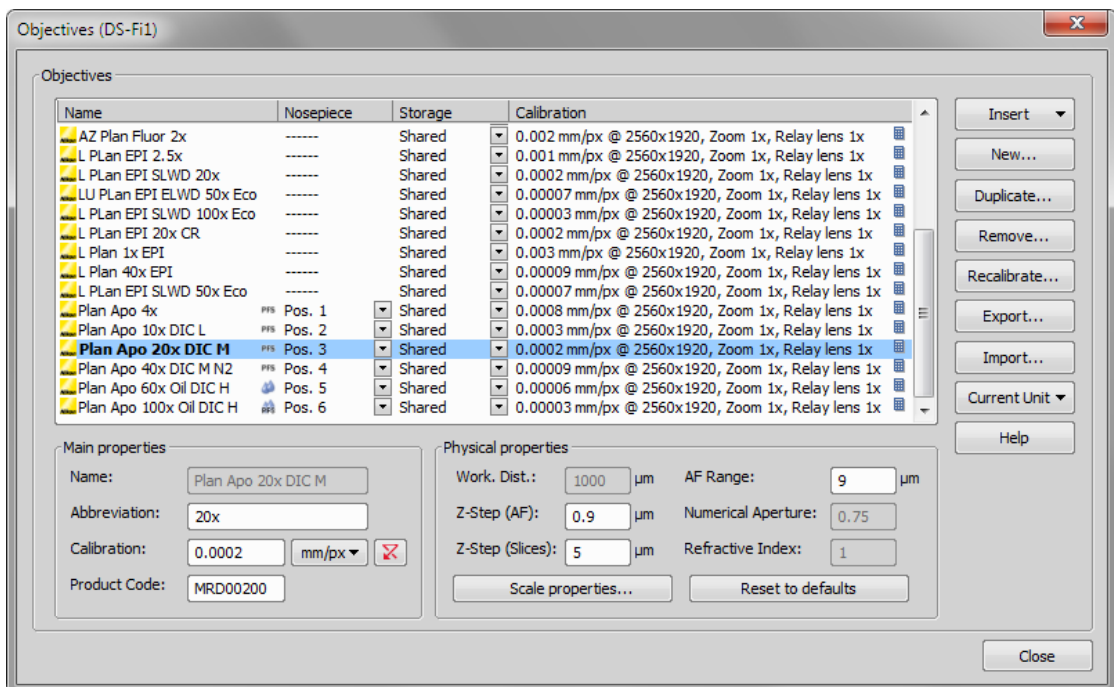
A list of used objectives can be created within the Objectives window. For each objective, the objective name, position in the changer, storage status and the calibration are displayed. A [Calculator] ▦ icon next to the calibration value indicates that the calibration has been calculated from objective properties. If the calculator icon is missing, the calibration has been performed manually. Use the buttons on the right side to manage the objectives:

Insert
   Click the button and select one of the predefined objectives from the list ordered by magnification.

New

Press this button to create a custom objective. The new objective will be added to the list. Then, define the [Main properties] and the [Physical properties] of the objective.

Duplicate

If zoom is used, the objective calibration must be re-calculated accordingly. Use this button to make a copy of the objective and define the zoom factor in the window which opens.

Remove

This button deletes the selected objective.

Recalibrate

Starts the calibration of the selected objective. See **[3.5.2 Objective Calibration]**.

Export

Enables you to export the complete list of objectives to an XML file. The standard [Save As] window appears.

Import

This button enables you to import a complete list of objectives from an external XML file previously created by the [Export] button.

Current Unit

This button invokes a pull-down menu where units for the whole application can be selected.

Help

Displays a help page to the **[Calibration > Objectives]** command.

Edit the properties of the selected objective in the bottom part of the window. Press the [Close] button to finish this window.

3.5.2. Objective Calibration

After you press the [Recalibrate] button in the [Objectives] window or when creating a new custom objective, the following window appears:
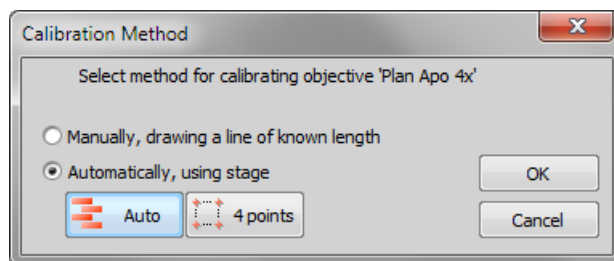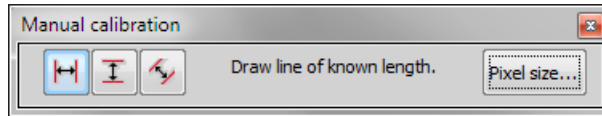

Select one of the calibration methods:

• The [Manual] calibration lets you draw a distance into a picture and assign real length to it (see below).

• If a motorized XY stage is available, the [Auto] and [4 points] automatic methods appear.
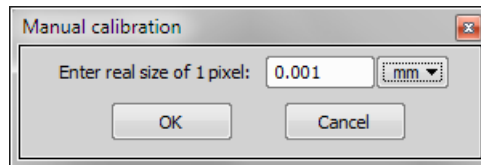
Press [OK] to continue...

<u>**Manual Calibration**</u>

1)   When performing a manual calibration, the live image starts automatically and the following window appears:

2)   Select one of the icons to draw a distance to the image. If you know the precise calibration value (px/unit), press the [Pixel Size] button to enter the real size of one pixel:

Enter the calibration value, select units, and confirm the calibration by **[OK]**. If you do not know the pixel size, you will have to continue with the calibration on live image:

3)   Insert a calibration slide to the microscope stage.

4)   The distance is defined by placing lines (Horizontal, Vertical, Parallel) to the image. Choose the orientation of the lines by pressing the appropriate button.

>   **Note**
>
>   *If you are sure the camera angle is 0, 90, 180, or 270°, it is recommended to select either vertical or horizontal lines. Otherwise, select the parallel lines.*

5)   Click into the image to place the first line. Place the second line in the intended position by another click.

>   **Note**
>
>   *You can modify the line position while holding the mouse button. After you release the button no further changes can be made. When "Parallel lines" were selected, draw the first line by clicking twice inside the image. The line can be moved and adjusted arbitrary by mouse. When satisfied, finish the first line by right-click. The second line can be placed by another click to the image, this time only to adjust the distance from the first line. The process is completed by right-click.*

6)   The following dialog box appears:
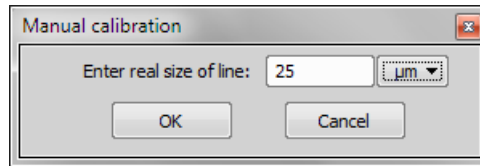
7) Enter the distance between the two lines and select correct units.

**8)** Press [OK]. The objective is calibrated now.

Automatic Calibration

The automatic calibration requires a motorized stage. Select one of the following methods:

Auto

The [Auto] method is fully automatic. NIS-Elements AR moves the motorized stage, acquires two images, and calculates the calibration from the shift of the images. The auto-calibration performs an estimation of the real relay lens zoom factor. If the estimation does not match the value specified within the optical path window, a warning appears.

Example of the warning message
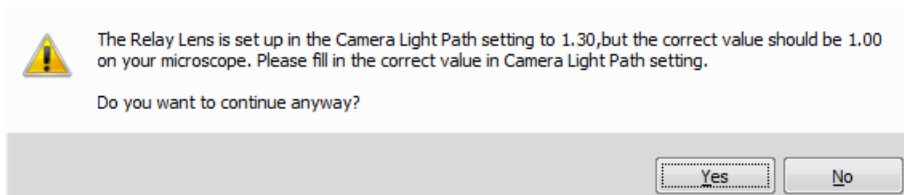
It is recommended to cancel the auto calibration (click [No]), check the real zoom factor of your relay lens and check and correct the relay lens settings within the **[Acquire > Camera Light Path]** command window.

> **Note**
>
> *The success of this method depends on the texture of the specimen, its contrast, illumination, etc. If the combination of these factors is unsuitable, the auto calibration may fail. If it fails, try the following:*
>
> • *Move the stage to another area of the specimen to get a better texture.*
>
> • *Improve contrast by setting LUTs.*
>
> • *Check focus, re-focus if needed.*
>
> • *Turn on the [Acquire > Shading Correction > Shading Correction] command ON.*

4 points

If you select the [4 points] method, the system draws four points on the screen (subsequently) and asks user to move one significant part of the specimen to each position. After all four steps are completed, the calibration is calculated from the moves of the stage.

<u>**Calibrate Using Objective**</u>

When you have an uncalibrated image, you can use an already calibrated objective to calibrate it. Right-click the [Uncalibrated] field on the image status bar and choose one of the objectives from the [Calibrate using Objective] sub-menu. Of course, the same objective which was used to capture the image shall be selected.

3.5.3. Units

NIS-Elements AR supports the following units:

- pixels

- nanometers

- micrometers

- millimeters

- centimeters

- decimeters

- meters

- kilometers

- inches

- mils

If the image is uncalibrated, pixels are the only units available. In case of a calibrated image, it is possible to select other units which are then used to display all values (e.g. measured length/area). There are two ways of how to select the desired units:

- Right click the image status bar where the calibration is displayed. Select the units and precision from the context menu.

- Or, click the [Current unit] button located in the **[Calibration > Objectives]** command window and select the units.

4. Capturing

Having NIS-Elements AR installed and all hardware accessories set up, you can start capturing images. The simplest case is capturing of single images one by one. There are also other ways of acquiring images and image sequences, some of them specialized and needing specific hardware. They are described in the subsequent sections.

4.1. Single Image Capture

- Turn the connected camera and other devices ON and start NIS-Elements AR.

- When the application is started display the [Camera Settings] control window (**[Acquire > Camera Settings]**).

- Switch camera to the [Live-Fast] mode and adjust the camera settings to get the live image clear.

- Focus the objective on the scene you would like to capture the image of.

- Switch to the [Live - Quality] mode and adjust its settings, especially the [Exposure time] and [Format] . These settings will be used on every image capture.

- Switch back to the [Live - Fast] mode. This is the usual mode for smooth work because less of the hardware resources are engaged.

- Optionally, turn on the camera ROI. The [Define ROI] button appears on the toolbar if the camera ROI function is supported by your camera. See **[3.1.3 Camera ROI on Live Image]**.

- Capture the image by running the **[Acquire > Capture]** command (button on the main tool bar).

- A new image is opened and named "Captured" automatically.

4.2. ND2 Acquisition

NIS-Elements AR being a multi-purpose imaging system can be used as a handy tool to study objects, live organisms, processes, etc. The universal ND2(N-dimensional) file format is what makes this possible. One [ND2] file can contain multiple images organized according to what type of acquisition they came from. There are the following acquisition types:

> **Note**
>
> *Each acquisition type gives a name to the corresponding dimension of the resulting ND2 file. For example, we can speak about two-dimensional TZ ND2 file, which means the file contains the Time-lapse dimension and the Z-series dimension.*

Time-lapse - T
  A sequence of images can be captured over a period of time and create a time-lapse image.

Multi-point - XY
  Images from different areas of the slide can be acquired.

Z-series - Z
  Several techniques utilize Z-stacks of images. Such Z-stack can be for example converted to a 3D model of the specimen.

Multi-channel - λ

Fluorescence signals can be captured selectively using excitation an emission filters, each of them creating a different color channel.

Large image - M
(requires:[10.2 4D/6D Acquisition])

When the area of interest exceeds the camera field of view, you can capture a large image composed of multiple image frames and let it be stitched by an automatic algorithm.

An nd2 file can be created (captured) either containing one dimension or combining several of them.

- Single-dimensional documents can be created automatically (using motorized accessories) or manually using commands from the [Acquire] menu.

- To create a multi-dimensional image, use the **[Applications > 6D > Define/Run ND Acquisition]** command (ND module required).

Common ND Experiment Options

The following options can be applied to all types of ND experiments:

Name of the experiment/phase

You can enter a custom name of the experiment. Also name of the phase is editable.

Auto Focus

Automatic focusing can be used during the experiment. You can select the auto-focus method that best meets your needs. It can be determined whether the focusing shall be performed at the beginning of the whole experiment or at the beginning of each phase. The [Define] button shows a window where you can define parameters of the selected focusing method.

> **Note**
>
> *If the auto-focus is set to be performed [Before each Phase] and the ND Experiment contains just a single time phase, the automatic focus will not be performed. To run auto focus, use the [At the Beginning] option.*

Closing Shutter

The active shutter can be closed between single image acquisitions. Just select the [Close active Shutter...] option in the experiment window.

Running Macro Commands

You can define a command (or a macro) to be run in various stages of the experiment. Select the timing in the [Advanced] section of the experiment window and enter the command to be run.

In/Out signals
(requires:[10.13 Local Option]) (requires:[10.2 4D/6D Acquisition])

An ND2 experiment can control some accessory devices and can be controlled by another accessory devices at the same time. This can be achieved by sending/receiving Analog/TTL signals through an NIDAQ card. If the NIDAQ PCI card is installed, an extra tab called [Inputs/Outputs] appears within the ND experiment window.

Load

Use this button to for a configuration XML file to be loaded. The file with the current configuration can be created by the [Save] button.

Save
Click this button to save the current configuration of this dialog to an XML file. A standard [Save As] window appears.

ND Sequence Options

The following options can be applied to time, mutipoint and multichannel sequences in ND experiments:

✚ *New*
This button adds new step into the sequence.

⬚ *Select All*
Use this button to select all steps in the sequence.

⬚ *Clear Selection*
Use this button to clear all steps selection.

⬆ *Move Up*
⬇ *Move Down*
These buttons moves the current step up/down in the sequence.

✖ *Remove Current*
This button removes current step from the sequence.

⬚ *Remove All*
This button removes all steps from the sequence.

4.2.1. Time-lapse Acquisition

Detailed studying of long-lasting processes is enabled by the time lapse acquisition mode of NIS-Elements AR. The achievable experiment duration is limited by the hardware abilities of your PC only. Invoke the **[Acquire > Capture Timelapse > Capture Automatically]** command to set the experiment up:

The [Time schedule] table enables you to define consecutive time phases where duration, interval between single images, and number of images of the phase can be adjusted. The [Interval], [Duration], and [Loops] settings are bound together, so you just need to set two of these parameters. The remaining parameter is calculated automatically. Only the selected time phases will be captured.

The flag mark indicates the Duration/Loops priority. For example: if the camera exposure time exceeds the defined [Interval] between frames, than the experiment settings are not achievable - only the marked column will be pushed to be correct. You can set the priority column by clicking on its caption.

4.2.1.1. Timing Explanation

When performing fast Time-lapse acquisition (capturing images in short intervals), it is important to understand how the acquisition with digital camera works.

Case #1: No delay

If the interval in the experiment is set to "No delay", the camera runs in "internal hardware trigger mode" (i.e.: Timed mode, Streaming mode). The camera sends maximum frames to the computer. This may result in a situation where the computer is not capable of receiving all the frames the camera sends. If so, depending on the camera type, the overflowing frames may be omitted.

Case #2: Interval is too short

The time needed to receive one frame consists of three phases: exposure time, readout time and software overhead delay.
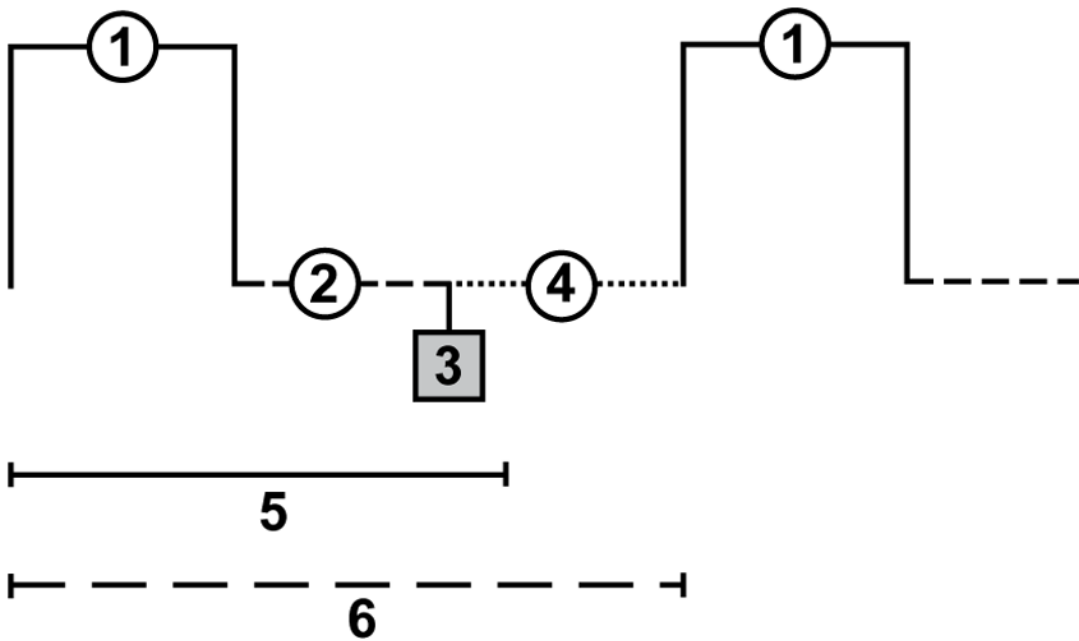
Legend:

1. exposure time

2. readout time

3. camera sends data to PC

4. software overhead time

5. specified interval

6. resulting interval

The camera runs in a "software triggered mode" where it gives the frames much slower than in "no delay" because it is being synchronized with other events. In this case it is synchronized with timing of the time-lapse acquisition.

If the interval between frames is set to a shorter time than is the sum of the three phases (e.g. 50 msec), some latency will occur. As a result, the interval in the image sequence is prolonged to (exposure time + readout time + SW overhead).

Case#3: Interval is sufficient

The camera runs in a "software triggered mode". If the interval is sufficient, the timing in the resulting image sequence will equal the timing specified within the acquisition window.
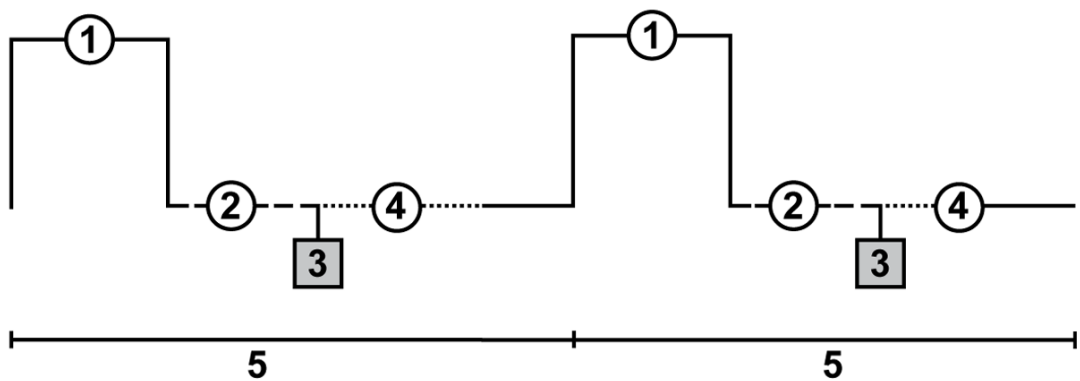
Legend:

1. exposure time

2. readout time

3. camera sends data to PC

4. software overhead time

5. specified interval

55

4.2.2. Multi-point Acquisition

This window serves for defining XY(Z) points to be scanned during the multipoint capture experiment. This feature is available when a motorized stage XY(Z) is present in the system. Check the [Include Z] box to display the Z column. The list of defined points can be saved (and loaded later) to an XML file by the [Save] ([Load]) button. Run the **[Acquire > Capture Multipoint > Capture Automatically]** command.
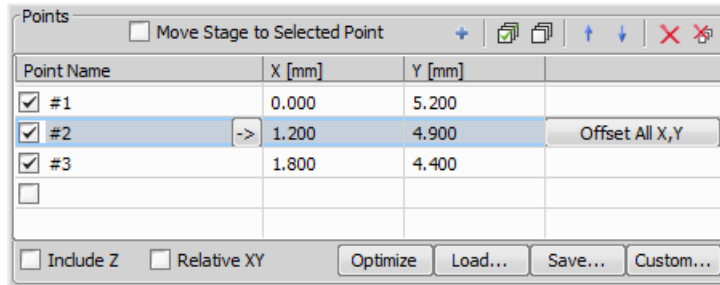
To Define a Multipoint Array:

• Move the stage to the first position.

• Press the ✚ [Add New] button. A new line containing current coordinates of the stage appears in the list.

• Move to the next position and repeat the steps until you have all the intended points defined.

To Change a Single Z Coordinate:

• Make sure the [Move stage to selected point] is pressed. This button ensures that the motorized stage moves to the coordinates of the currently selected point.

• Click inside the line you would like to change.

• Move the Z drive to the new position.

• Click the [<-] button.

> **Note**
>
> *The XY coordinates of one point cannot be adjusted (unless you delete it and add a new point).*

Offset All

The offset all button can shift the XY coordinates of all points in the same way:

• Make sure the [Move stage to selected point] is pressed. This button ensures that the motorized stage moves to the coordinates of the currently selected point.

• Select one point of the list.

• Move the XY(Z) stage to a new position (define the offset).

• Press the [Offset All] button.

• The coordinates of all points change - the same shift which you made with the stage is applied to them.

4.2.2.1. Custom Multipoint Definition

When you click the [Custom] button, the following window appears. There are two tabs where properties of a custom scanning pattern can be defined.

Well Plate tab

Select the method and set the parameters of the well plate:
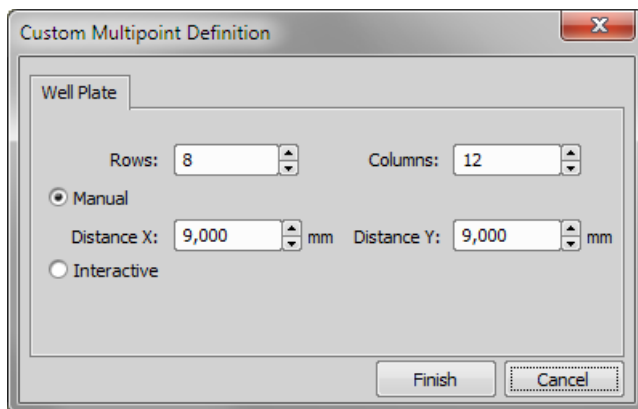
Manual
This method will create a pattern which will scan [Rows] x [Columns] fields. The Distance X and Y parameters specify distances between two fields. The scanning will begin at the current position.
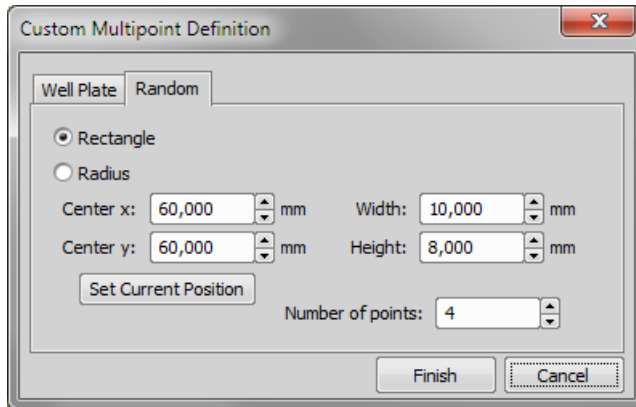
Interactive
The interactive method lets you specify the number of fields to be scanned and starts a wizard where you will specify the top-left and the bottom-right corner of the well plate. The distances between wells are calculated automatically.

Random tab

(requires:[10.13 Local Option])

Specify area where certain random set of points will be acquired.

Rectangle
  The area will be defined by a rectangle. Define X and Y coordinates of left top corner of the area, width and height of the area.

Radius
  The area will be defined by a circle. Define X and Y coordinates of center of the circle.

Number of Points
  Define number of points in the area.

4.2.3. Z-series Acquisition

Automatic capturing of images from different focal planes of the specimen can be performed. Run the **[Acquire > Capture Z-Series > Capture Automatically]** command. There are three different approaches of how to set the experiment:
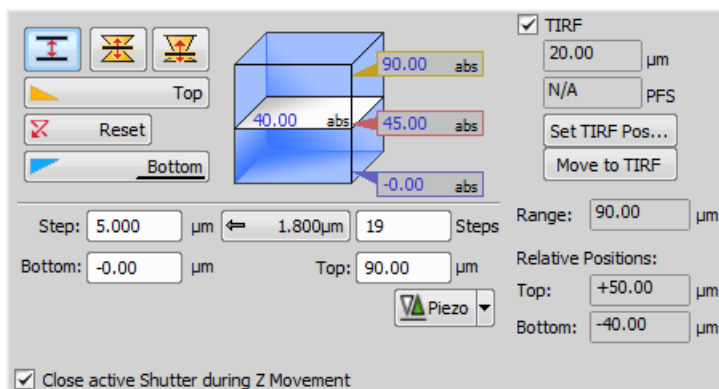
There are the following ways of defining the Z drive range:

<u>**Range by Top/Bottom Positions and Step**</u>

1)   Press the ⊥ button, the cube turns blue.

2)   Run the Live camera signal. In case you have two Z drives, select the [Z device] from the pull-down menu.

3)   Set the Z range: move the Z drive to the top position and press the [Top] button, move it to the bottom position and press the [Bottom] button.

4)   Define the [Step] size in µm or the number of steps to be captured.

> **Note**
>
> *In this mode the [Home position] is assigned to the middle one of all the defined steps automatically (e.g. for 5 steps, it is the third step, etc.). The [Reset] button discards the Top, Home, and Bottom positions settings.*

> **Note**
>
> *Depending on the direction of Z-acquisition, the last Z position (top or bottom) may slightly differ from the user setting. However, you can select which position will be preserved exactly. Right-click one of the Top/Bottom buttons and select [Keep exact Bottom/Top Position]. The setting is indicated by underlining of the button text.*

<u>**Range by Home Position and Range**</u>

1)   Press one of the following buttons, the cube turns yellow. The range is defined by the home-position and the scanning range:

- ⧗ [Symmetric mode] - Define the [Range] by inserting a value in μm.

- ⧗ [Asymmetric mode] - The range is specified by two values, [Below] - the distance below the home position, and [Above] - the distance above the home position.

2) Run the Live camera signal. In case you have two Z drives, select the [Z device] from the pull-down menu.

3) Move the Z drive to the position which you would like the Z drive to move around. Press the [Home] button to define the home position.

4) Specify the scanning [Range] .

5) Define the [Step] size in μm or the number of [steps] to be captured.

Defining TIRF position

When the TIRF system is enabled, the TIRF option appears in the right portion of the window. To set the TIRF position:

- Select the [TIRF] check box to enable TIRF.

- Move the Z drive to the correct TIRF Z position.

- Click the [Set TIRF Pos...] button.

Using TIRF

- Enable TIRF by selecting the [TIRF] check box within the Z-Series experiment settings

- At least one value of the [Z Pos] column of the Multi-channel acquisition setup has to be set to [TIRF]. (See **[4.2.4 Multi-channel Acquisition]**.)

Piezo Z

If a Piezo Z drive device is connected, the [Piezo] button appears in the panel. Use the pull-down menu to select the action which will be performed upon pressing the button:

⧗ *Keeps Z position and centers Piezo Z*
This option moves the Piezo Z drive to the home position, but compensates the movement by the second Z drive in order to keep the original absolute Z position(sum of Z1 and Z2).

⧗ *Move Piezo Z to Home position*
Moves the Piezo Z drive to the home position regardless of the absolute Z drive position.

4.2.4. Multi-channel Acquisition

Fluorescence (multi-channel) pictures can be acquired. Run the **[Applications > 6D > Define/Run ND Acquisition]** command and select the [Lambda] tab. There you can set the multi-channel experiment.
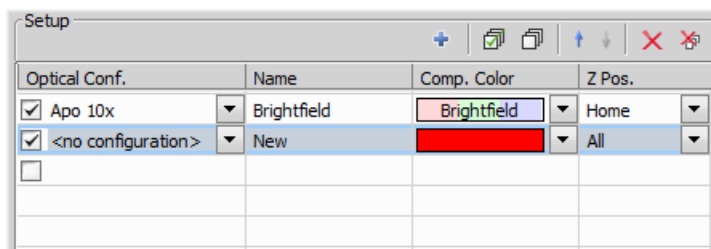
Channels Setup

Specify how many channels are to be captured. Set a descriptive name of each channel and select the optical configuration that is to be used for its acquisition. If no suitable configuration exists, you can create a new one by selecting the [<define new>] option from the pull-down menu in the Optical Configuration column. The [Comp. Color] column specifies the color tone, in which the channel will be displayed.

Manual Capture

The **[Acquire > Capture MultiChannel Image > Capture Manually]** command runs the live image and displays a new toolbar with the [Capture] button. After pressing the [Capture] button one channel is acquired. The number of channels depends on the **Multichannel Setup**. After all channels are acquired, the [Recapture] button replaces the [Capture] button. It enables you to capture the multichannel image again. All previously obtained multichannel data will be lost. To recapture a single channel, select it by mouse and press the [Recapture] button. When satisfied, press the [Finish] button.

📷 *Capture >>*
This command opens a new image window with the live image and the Capture button. After pressing the Capture button one channel is captured. The number of channels depends on the settings of the **[Acquire > Capture MultiChannel Image > Multichannel Setup]** window.

🔴 *Recapture*
After all channels are acquired, the Recapture button replaces the Capture button. It enables you to capture the multichannel image again. All previously obtained multichannel data will be lost. When a single channel is selected, it can be recaptured separately.

Finish
Press the [Finish] button to complete the multichannel capturing.

Define ROI...
This button appears when the camera ROI function is supported by your camera. Its functionality corresponds to the same button within the Live image window but this time you define camera ROI on the captured image. See **[3.1.3 Camera ROI on Live Image]**

4.2.5. Combining N Dimensions

The dimensions can be combined together creating an N-dimensional image as the result:

• Run the **[Applications > 6D > Define/Run ND Acquisition]** command.

• The following control window appears:
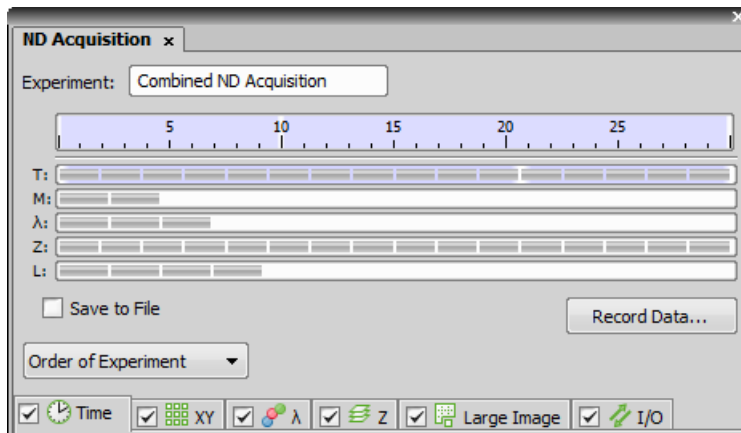
• Select one or more dimensions (tabs) which should be included in the resulting ND2 file. Above the tabs, there is a preview of how the nd2 file structure will look like.

• Press the [Order of Experiment] button and select the item which defines the desired order of loops in the nd2 file.

• Set the parameters of each dimension acquisition.

• Select whether to save the nd2 file directly to a file or just to keep it in memory to be saved afterwards. To do so, select the [Save to File] check-box. The path and the file name shall be defined if saving to a file is preferred.

• Click the [Run now] button to start the acquisition.

> **Note**
>
> *When the experiment is finished, a window may appear saying "Please wait. Finishing ND experiment, writing image data to the harddisk". The [Cancel] button within this window enables you to abort saving of the file. Only the data which has already been physically written to the resulting ND2 file will be available (this also concerns the [Recorded Data]).*

Z Intensity Correction

The [Run Z corr] button works similar as the [Run now] button, but the acquisition uses defined Z intensity correction. See **[View > Acquisition Controls > Z Intensity Correction]**.

Save to File

An image can be captured and saved manually after the experiment is finished, or it can be saved to harddisk "on the fly":

• Check the [Save to File] box. The window reveals an extra section.

- Insert the [Path] or use the [Browse] button to define the destination folder.

- Specify the [Filename].

Recorded Data

The nd2 file contains various [Recorded Data] which carry e.g. acquisition times of single frames. Some of them can be recorded optionally:

- Press the [Record Data] button. The following window appears:
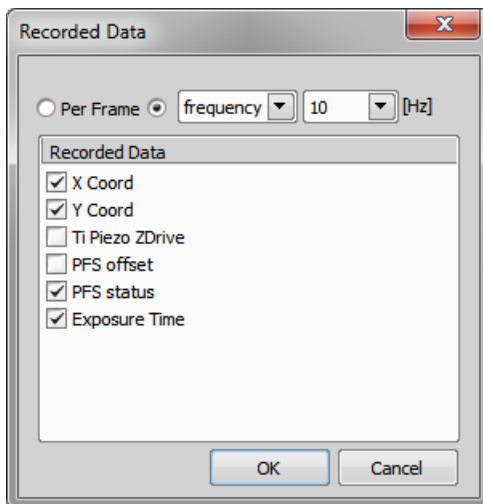
- Select whether to record the data for each frame ([Per Frame]) or with a certain [Frequency] or [Time].

- The data to be recorded shall be check-marked.

- To view the recorded data of an opened ND2 file, invoke the **[File > Image Properties]** command and switch to the [Recorded Data] tab.

ND Experiment Progress

The following window appears while the experiment is running:
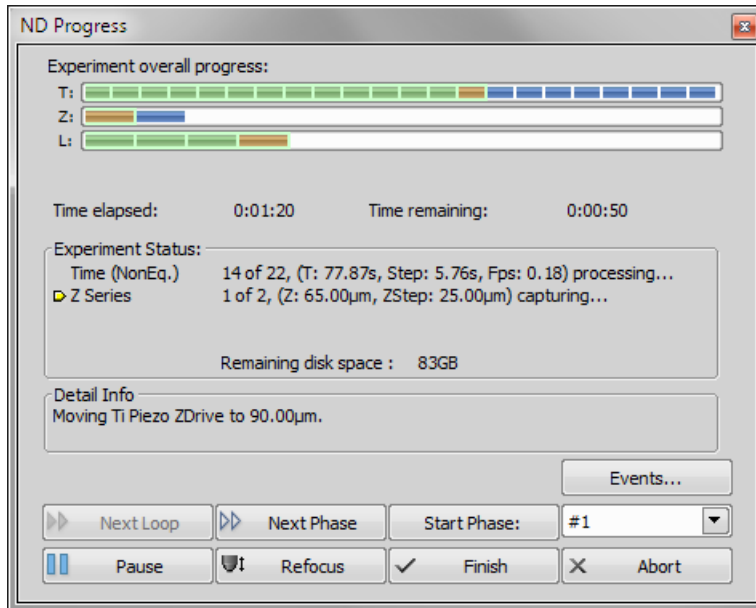
The window displays the experiment overall progress, time elapsed from start of the experiment, estimated remaining time, remaining free space on the disk where the captured nd2 file is being saved, and detailed messages about the experiment work-flow such as: "waiting for next loop", "stage moving" etc.

You can control the running experiment by the following buttons:

Next Loop
When the time interval of one time loop is long enough, the system captures all the included dimensions and waits for the scheduled beginning of the next loop. In such case the [Next Loop] button becomes enabled and you can click it to start the next time loop ahead of the schedule.

Next Phase
After you press this button, the experiment jumps to the beginning of the next time [Phase] after the current loop is finished.

Start Phase
Use this button to start the time phase selected in the combo box. Select the phase first and press the [Start Phase] button.

Pause/Continue
The experiment can be paused by the [Pause] button. Let it go on by pressing the same button.

Refocus
If there is a need to focus manually, press the [Refocus] button. It pauses the ND experiment and runs [Live] camera signal.

Finish
This button stops the experiment and saves captured data.

Abort
Use this button to stop the experiment without saving the captured data.

Events

If a remarkable event occurs during the experiment, the user can press a shortcut key and the information will be saved to the resulting nd2 file. You can define the key-shortcuts after you press the [Events] button.

4.3. Capturing to Ring Buffer

The Capturing-to-RAM technique enables user to record sequences displaying very quick actions - lasting tens of milliseconds. Make sure that the RAM Capturing buttons are displayed on the [Grabber & Devices ToolBar] (see **[2.2 Modifying Layout]**), or use the corresponding commands.
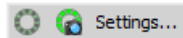
- **[Acquire > RAM Capture > Circular Buffer ON/OFF]**

- **[Acquire > RAM Capture > Capture]**

- **[Acquire > RAM Capture > Settings]**

Set the Ring Buffer Size

The technique uses a ring buffer to store temporary data. The ring buffer is a part of virtual memory that is being constantly (and repeatedly) filled with the live image data. Depending on how fast the action to be captured is, you should set the ring buffer size (in seconds).

- Run the **[Acquire > RAM Capture > Settings]** command. The following window appears:
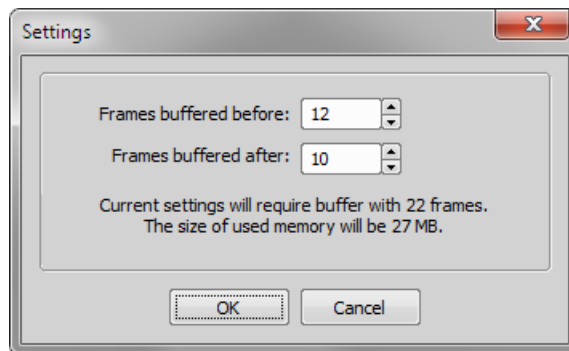
- Set the [Time buffered before/after] values. These values represent the time interval before and after you run the **[Acquire > RAM Capture > Capture]** command. Image frames from this time interval will be included in the resulting image sequence.

- Confirm the settings by the [OK] button.

Turn the Buffer ON

- Turn the circular buffer ON by the **[Acquire > RAM Capture > Circular Buffer ON/OFF]** command to enable buffering of the Live image to RAM.

- The ring buffer functionality gets activated. The circular buffer button (if displayed on the toolbar) indicates the buffer activity.

Capture the Image Sequence

- Press the [RAM Capture] button or run the **[Acquire > RAM Capture > Capture]** command.

- A new image window containing the captured image sequence opens.

    Note

    If you press the [Ram Capture] button while in the [Frozen] mode or with the circular buffer turned OFF, only the frames of the [Time buffered after] interval will be captured.

4.4. Capturing movies

AVI or MOV acquisition is an easy way of recording actions in real time. It produces *.avi or *.mov video files, which can be played by any standard video player, so you do not need NIS-Elements AR to view the resulting video. Please see **[6.7 Creating Movies]**.

5. Image Files

5.1. Composition

5.1.1. Image Layers

The following image layers can be saved within a NIS-Elements AR image.
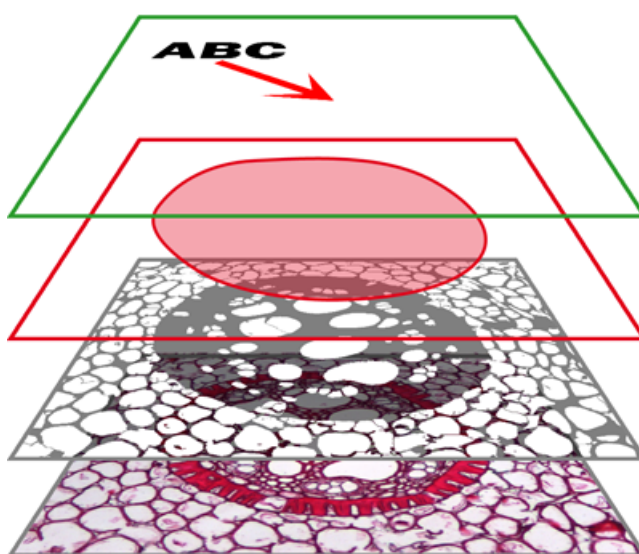
Annotation layer
> In this layer, vector objects are stored. The results of manual and automatic measurements, text labels and other annotations can be included.

Binary layer(s)
> The binary layer is usually the result of thresholding. By thresholding, you distinguish objects of interest from background. A picture of night sky can make a nice example - shining stars may be "thresholded" and compose the binary layer. Then, by means of automatic measurement, you can e.g. count them. More than one binary layer can be placed over one image.

ROI layer
> ROIs (regions of interest) is a strong tool for distinguishing objects from background similar to the binary layer. The advantage over the binary layer is that ROIs are vector objects and therefore provide different way of manipulation. See **[6.5 Regions of Interest - ROIs]**.

Color layer
> The color layer contains the image data captured by a camera. It can handle images with the depth of up to 16 bits per color component. The dimensions of this layer determines the dimensions of the other layers.

Note

When saving an image, only some file formats are capable of saving all the layers. The other image formats will save the content of the color layer only. See [5.3.6 Image Formats].

5.1.2. Image Types in NIS-Elements AR

RGB Images

Images acquired by a color camera typically consist of three components that represent red, green and blue channel intensities. You can display a single color channel using the tabs located in the bottom-left corner of the image window. Or, an arbitrary combination of them can be selected while holding the **[Ctrl]** key down.

Multi-channel Images

These documents usually arise from fluorescence microscopy. Instead of 3 color components (RGB), multichannel images can be composed of arbitrary number of user-definable color channels.

Note

If there is a image that contains more than 8 components, the tabs in the bottom left corner of the image are replaced by the wavelength dimension, similarly to how other dimension loops of nd2 files are displayed.

ND2 (multi-dimensional) files / datasets

An nd2 file is usually a sequence of images. One [ND2] file can contain multiple images organized according to what type of acquisition they came from. There are the following acquisition types, also called dimensions available: Time-lapse, Multi-point, Z-series, Multi-channel, Large-image. The dimensions can be combined together.

Please see **[5.2 ND2 Files]**, **[4.2 ND2 Acquisition]**

5.2. ND2 Files

5.2.1. Control Bar

When an ND2 file is opened, its structure is pictured at the bottom of the image window. There is a time line with all captured images indicated by gray markers. The blue-highlighted marker indicates the currently observed image. Below the time line, loops of each dimension are indicated by rectangles. In case the multi-channel dimension is included and the number of channels does not exceed 10, the channels are indicated by the color tabs at the very bottom of the image window.

Browse the nd2 file by clicking inside the time line. You can also display a single loop by selecting the corresponding blue rectangle. There are some examples, how the nd2 file control bar can look like in different cases:

A T/Z/multi-channel image with some loops selected.
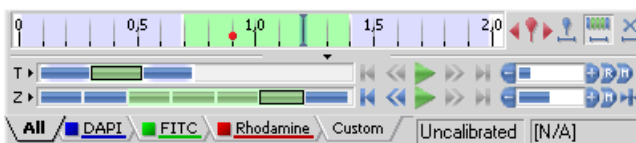
A T/Z/multi-channel image containing 11 channels and the time line hidden

An HDR multi-exposure image

Playing Controls

▶ *Play Sequence*
Plays all images of the dimension at selected speed. If a selection is applied, only the selected images will be included in the playback.

❚❚ *Stop Playing*
Stops playing the sequence at the last displayed frame.

≪ *Previous Position*
Displays the previous frame of the dimension.

≫ *Next Position*
Displays the next image of the dimension.

◀▶ *Decrease/Increase Playing Speed*
Changes the playback speed by one step down/up

▶ *Real Time Playing Speed*
Sets the playing speed to real-time (as the image was captured).

▶ *Maximum Playing Speed for Every Frame*
Sets the playing speed to maximum while the display of every frame is guaranteed (when the speed is set to maximum by the + button, some frames are usually omitted when playing the sequence depending on your graphic card).

▶◀ *Home Position*
Displays the frame of the Z dimension that was set as "home" during the acquisition.

Event and Selection Controls

Insert Default User Event
This button inserts an event marker to the current frame.

Move to Previous/Next User event
Click these arrows to browse through the frames where user events occur.

User Event Selection
This button selects frames of the ND2 file according to the [Event Playing Range] settings - right click this button and pick the [Event Selection Range] command from the context menu to view/modify them. A simple window appears. Define the number of frames/seconds which will be selected around each event.

Range Selection
Clicking this button selects a user defined range of frames. The selection is done by mouse. A range can be selected by mouse while holding the [Shift] key down. Single frames can be added/removed while holding the [Ctrl] key down. Right-click the navigation bar to invoke the context menu. A selection can be adjusted, deleted, or the nd2 file can be cropped.

> **Note**
>
> *ND2 files may contain extremely large number of frames so it may be helpful to omit some of the frames from the selection. Right click the [Range Selection] button and a context menu appears. It enables you to select every 2nd, 5th, 10th, 20th, 50th, 100th frame. The [Select All Frames] option selects the whole range of frames as if you have selected the first and the last time phase with the [Shift] key down, but preserves the [Select Every...] setting.*

Disable Selection
Press this button to de-select all frames of the nd2 file.

Tips

- Right-click the selection to invoke a context menu. The selection can be adjusted, deleted, or the nd2 file can be cropped.

- Detailed info about dimensions will be displayed after you click the leftmost button of the control bar (T>, Z>, ...).

- Place the cursor over one of the dimensions. A tool-tip which displays statistics of the dimension appears.

Playing options

Right click the speed bar to display the following context menu and select the playing mode.
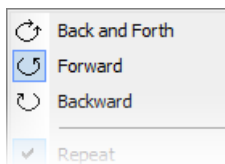
The following options can be selected (depending on the dimension type):

Back and Forth
Forward
Backward
Select the direction of playing the image sequence.

Stop on Events
When you check the [Stop on Events] option and then press the ▶ [Play Sequence] button, a dialog window appears once the first user event is reached. The dialog window displays information about the reached user event. Use the [Continue] button to continue playing to the next event, or press the [Stop] button to stop the playback at the current frame. Within the window, you can also select the [Do not ask again in this session (Always stop)] option, the playing will stop automatically on every user event but the window will not appear.

Repeat
Select this option for repetitive infinite playback.

Fastest Advance
This option corresponds to the 🔵 [Maximum Playing Speed for Every Frame] button described above.

Real Time
This option corresponds to the 🔵 [Real Time Playing Speed] button described above.

5.2.2. Events

User events can be pinned to any of the frames of the image in order to highlight a remarkable scene. There are number of event types. Some of them are inserted automatically while the ND experiment is running, others must be defined by user (by the 📍 button).

Once there is one or more events within the time line, you can manage them via a context menu. Right click the event marker, a menu appears with the following options:

• Remove All Events

• Event Selection Range

• Event Manager

• Remove Event

• Edit Event

When you open the [Event Manager], all events within the nd2 file may be edited through the following window. The time can be put in, and the event type selected from a combo box. See **[4.2.1 Time-lapse Acquisition]**.
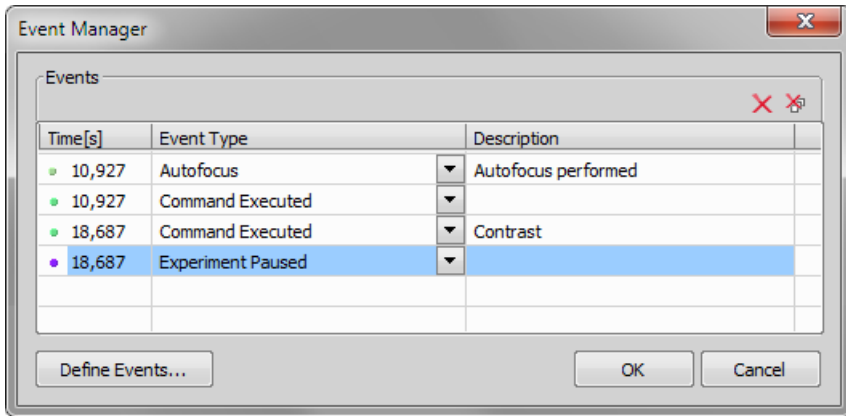
5.2.3. Views

There are several views which can display the nd2 files in various ways. Some views are available for some dimensions only. If a view is available for two or three dimensions of the nd2 file, a pull-down menu appears in the top image tool bar. There you can select the dimension to be displayed.

Note

When you switch the view, a new image window opens by default. This behavior can be changed within the [Edit > Options] command window so that only one view of a image will be opened at a time.

Main View
When you open an ND2 file, it opens in this view.

Maximum/Minimum Intensity Projection View
These projections analyse all frames of one dimension and pick pixels with the maximum/minimum intensity values. These pixels are used in the resulting image. (Requires Z or T dimension)

Slices View
This view displays orthogonal XY, XZ, and YZ projections of the image sequence. (Requires Z or T dimension).

Volume View
This view creates a 3D model of the acquired object. (Requires Z dimension)

Tiled View
This view displays frames of the selected dimension arranged one next to other. (Requires Z, T or XY dimension)

One or two dimensions can be viewed at a time *(requires:[10.13 Local Option])*.

5.2.4. View - Examples

Main View, Max/Min Intensity Projection View
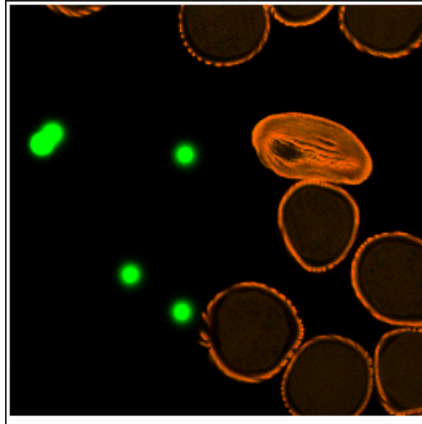
Volume View
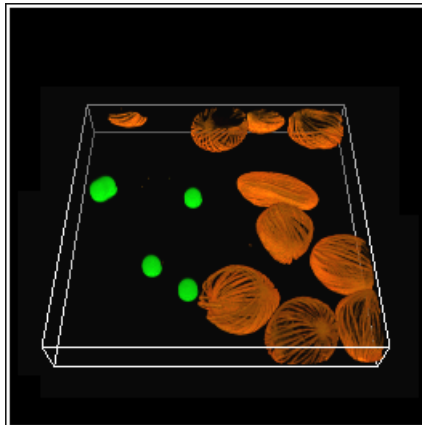
Slices View
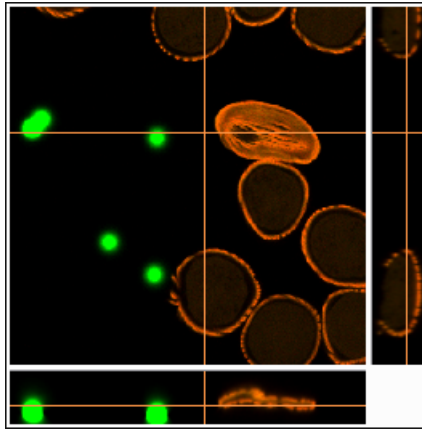
Tiled View
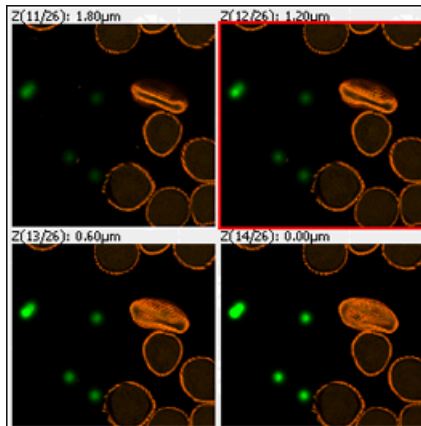
5.2.5. Synchronizer

Synchronizer enables to compare (run and view) two or more nd2 files at the same time. It automatically synchronizes view of all documents added to the list. Run **[View > Visualization Controls > Synchronizer]**:
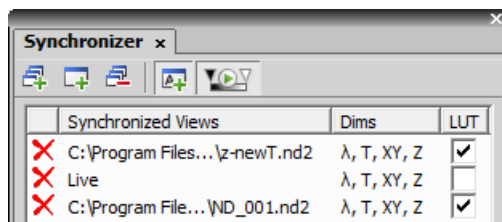
- Open at least two nd2 files you would like to observe.

- Use the [Add All Views] 🔳 button to add them to the synchronizer table. In case there are more images opened which you do not want to add, use the [Add Current View] 🔳 button on each of the images. You can also select the [Add New Views Automatically] 🔳 button to have all newly opened ND2 files synchronized.

- The names of all added images appear in the [Synchronizer] window.

All documents added to the Synchronizer are automatically being synchronized.

- Set one of the selected images active.

- Any action regarding the view (Z position, displayed frame, etc.) is performed on the synchronized images as well as on the active one.

- Besides synchronization of dimensions, you can also synchronize LUTs settings of the images by checking the [LUT] check box. LUTs synchronization works only between LUT-compatible images (images must have the same number of channels etc.). If the images are not LUT compatible, only the [Keep AutoScale] and [AutoScale] actions are synchronized.

  You can select the [Enable LUT synchronization by default] 🔳 button. All newly added documents will have the option to synchronize LUTs selected by default.

- To remove an image from synchronizer, click the reset button ✕ placed before its name. To remove all images from synchronizer, press the [Remove All Views] 🔳 button.

5.2.6. ND2 Information

Information about current frame of an ND2 document or live image can be displayed using the [Show ND Information] command from the image contextual menu. It displays information about current frame of the ND2 document or live image. All possible information (metadata) are displayed by default.

You can edit which information is displayed in the [Label Properties] dialog window: Right click the ND2 information field and select the [ND Info Properties] command. Use options and tools in this window to customize the display of the ND information - you can change text properties, type of displayed information, accuracy of the displayed number up to three decimal places, format of the information, duration of display and other.

5.3. Working with Image Files

5.3.1. Opening Saved Images

NIS-Elements AR offers several ways to open an image file, using either:

The [File > Open] command
> To invoke the Open dialog box where you can select the file to be opened, run the **[File > Open]** command. This command is also called when you click the [Open] button on the main tool bar

Organizer
> An image can be opened by double clicking its filename within [Organizer]. Run the **[View > Organizer Layout]** command **[F10]** to switch to the Organizer. See the **[2.3 Organizer]**.

Recent Files List
> You can quickly access the last opened images using the **[File > Recent Files]** menu.

Open next/previous/first/last Commands
> These commands enable you to continuously open the subsequent images from a particular directory or a database table. The **[File > Open/Save Next > Open Previous]**, **[File > Open/Save Next > Open Next]**, **[File > Open/Save Next > Open First]**, **[File > Open/Save Next > Open Last]** commands may be used.

Auto Capture Folder
> The [Auto Capture Folder] is a control window that can be displayed by calling the **[View > Acquisition Controls > Auto Capture Folder]** command. It displays images within a selected folder. To change the folder click the 📁 button in the top left corner of the control window and browse for another folder. Any image of this folder can be opened by a double-click.

Any File Manager
> During installation, NIS-Elements AR creates file associations to files that are considered its native format for storing images (JPEG2000 , ND2). The JPEG2000 (JP2) and ND2 image files can be then opened in NIS-Elements AR just by double clicking their names within any file manager or the desktop.

Opening Files in Progressive Mode

If the image to be opened (a single frame in case of nd2 files) is too big - so that it can not be loaded to RAM in one piece - you will be asked whether to open it in a [Progressive Mode]. This means that only a thumbnail of the image will be loaded to RAM. When zooming-in to view image details, the image data of the particular portion of the image will be loaded to RAM progressively (piece by piece). Many image processing functions and commands are disabled in this mode.

5.3.2. Switching Between Loaded Images

Commands for managing the opened images are grouped in the [Window] menu. The recently opened files are listed in its bottom part. The currently displayed image is indicated by the selected radio button. To change the current image, select it from the list or use the [Next] or the [Previous] commands (represented by [Ctrl + Tab] and [Ctrl + Shift + Tab] shortcuts).
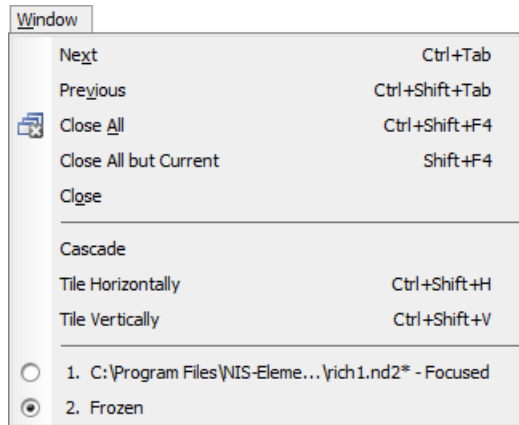
Image windows can be also arranged automatically using the [Tile horizontally] or [Tile vertically] commands. This will change the size and position of the opened documents and they will be arranged next to each other in the selected direction.

5.3.3. Closing Images

- The currently displayed image can be quickly closed by pressing the cross button in the top-right corner of the image window.

- The image can be also closed by invoking the **[File > Close]** command.

- If you want to close all images, use the **[Window > Close All]** command.

- If you try to close an image that has been changed, NIS-Elements AR will display a confirmation dialog box, offering to save the changes.

- Use the **[Window > Close All but Current]** command to close all opened documents but keep the current one opened.

5.3.4. Saving Images with UAC

Because of the security enhancement with the UAC (user account control) of [Windows Vista] and [Windows 7], it is not possible to save images in those folders that require Windows administrator user rights. Those folders are:

- [C:\Windows] and subsequent folders

- [C:\Users] and subsequent folders excluding C:\Users\[login-user-name]

- [C:\Program Files] and subsequent folders excluding C:\Program Files\NIS-Elements AR\Images

5.3.5. Copying Channels by Drag and Drop

Drag one of the channel tabs and drop it:

- to another image, so it will become a multichannel image;

- inside the NIS-Elements AR application window in order to create a new image

  Note

  - *Even the [All] and [RGB] tab can be copied.*

  - *When extracting a channel from Live image, it does not freeze the camera signal.*

<u>**ND2 files**</u>

1)   Drag one of the channel tabs and drop it by the [left mouse button]. It behaves the same way as if performed on a single image.

2)   Drag one of the channel tabs by the [right mouse button] and drop it to the application screen. A context menu appears that enables you to select whether to create the new image from all frames or just a single frame.

3)   [Two nd2 files] that have matching structure can be [merged into one] easily. E.g. two single channel Z stacks with the same number of Z positions can be merged into a single two component ND2 Z-stack by dragging one into the other.

4)   Drag one of the channel tabs of a [single image] and drop it [to an nd2 file]. The channel will be copied to every loop of the ND2 file.

  Note

  This behavior, too, takes place when copying channels that do not have matching structure (just the current frame is copied to every position of the target ND2)

5.3.6. Image Formats

NIS-Elements AR supports a number of standard file formats. In addition, NIS-Elements AR uses its own image file format (ND2) to fulfil specific application requirements.

JPEG2000 Format (JP2)
An advanced format with optional compression rates. Image calibration, text descriptions, and other meta-data can be saved together with the image in this format.

ND2 Format (ND2)
This is the special format for storing sequences of images acquired during ND experiments. It contains various information about the hardware settings and the experiment conditions and settings. It also maintains all image layers of course.

Joint Photo Expert Group Format (JFF, JPG, JTF)
Standard JPEG files (JPEG File Interchange Format, Progressive JPEG, JPEG Tagged Interchange Format) used in many image processing applications.

Tagged Image File Format (TIFF)
This format can save the same amount of meta-data as JPEG2000. TIFF files are larger than JPEG2000 files but are loaded faster. TIFF files have several ways to store image data, therefore there are many versions of TIFF. NIS-Elements AR supports the most common TIFF modalities.

CompuServe Graphic Interchange Format (GIF)
This is a file format commonly used on the Internet. It uses a lossless compression and stores images in 8-bit color scheme. GIF supports single-color transparency and animation. GIF does not support layers or alpha channels.

Portable Network Graphics Format (PNG)
This is a replacement for the GIF format. It is a full-featured (non-LZW) compressed format intended for a wide-spread use without any legal restraints. NIS-Elements AR does not support the interlaced version of this format.

Windows Bitmap (BMP)
This is the standard Windows file format. This format does not include additional image description information such as author, sample, subject or calibration.

LIM Format (LIM)
Developed for the needs of laboratory image analysis software. Nowadays, all its features (and more) are provided by the JPEG 2000 format.

ICS/IDS image sequence
ICS/IDS image sequences are generated by some microscopes and consist of two files: the ICS file with information about the sequence; the IDS file containing the image data. The ICS file must be stored in the same directory together with the IDS file.

> **Caution**
>
> *ND Images containing multi-point XY dimension cannot be saved to a file in the ICS/IDS format. See also [4.2 ND2 Acquisition].*

NanoZoomer files (NDPI, VMS)
(requires:[10.13 Local Option])

We can open these files produced by Hamamatsu devices and save the image information to an ND2 file.

ShuttlePix files
(requires:[10.13 Local Option])

Nikon ShuttlePix Digital Microscopes produce standard TIFF and JPEG files and save the calibration info to a separate file. NIS-Elements recognizes the calibration file and loads it along with the image data.

6. Image Analysis

6.1. Image Processing

6.1.1. Processing On: Intensity/RGB/Channels

You can decide whether to perform the processing on single RGB channels of the image, or on the intensity component of the image only. The RGB/Intensity setting is global so it is applied to all the other processing commands automatically. When processing a multichannel image, this option is disabled - the operation is applied to channels automatically.

Note

In case the command does not open a window where it would be possible to make the choice, the setting from the last performed processing command (the global setting) is applied.

6.1.2. ND2 Files Processing

Most of the image processing and binary image processing commands can be applied to one frame, all frames, or selected dimension of the nd2 file. When you use such command with an ND2 file, the following options are added to the command dialog window:
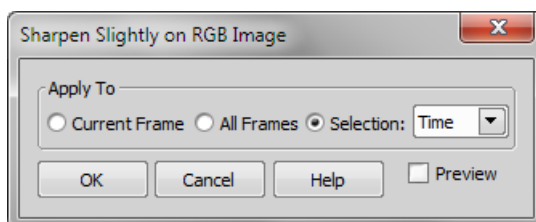
Current Frame
   The operation will be performed on the current frame of the nd2 file.

All Frames
   The operation will be performed on all frames of the current nd2 file.

Selection
   The operation will be performed on all frames of the selected dimension. If you selected some of the frames/loops of the nd2 file by mouse, the [Selection] option appears in the pull-down menu. Opt for it to process only these selected (green highlighted) frames/loops.

   When you process an image containing T and Z dimensions, selecting the Z-Series dimension performs the operation on all Z frames of the current T loop.

6.2. Histogram and Look Up Tables

6.2.1. Histogram

A histogram displays frequencies of pixels of a certain intensity value. The intensity values range from 0 to 255 (for 8bit images). A separate curve is created for each color channel. Run the **[View > Visualization Controls > Histogram]** command to display the histogram control window:
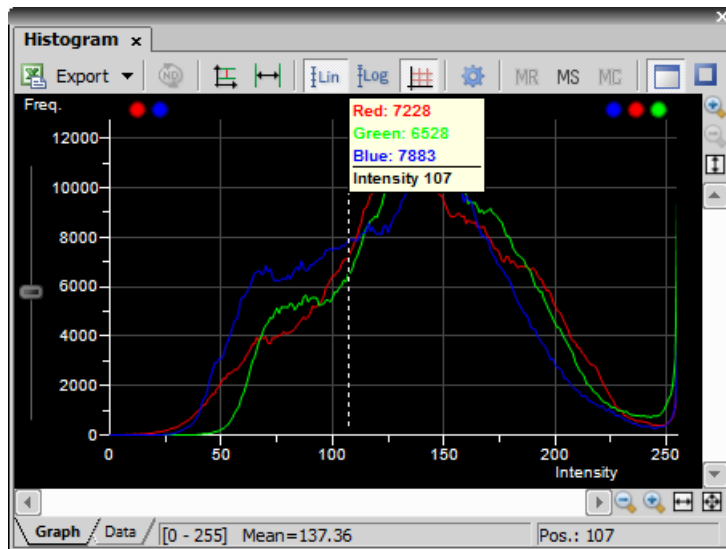
Source Data

Source data of the histogram can be viewed if you swap to the [Data] tab in the bottom-left corner of the window. The area from where the histogram is calculated can be restricted according to the selected histogram mode:

- ▭ The data are obtained from the whole image.

- ◻ The data are obtained from within the probe.

- ◠ The data are obtained from within the current ROI.

- ◈ The data are obtained from the image parts under the binary layer.

Export

▦ The source data or the histogram image can be exported to an external file. Display the [Export] pull-down menu and select a suitable destination. Click the button to perform the export. The [Export ND histogram] ⓝ button enables to export histogram data of all frames of the current nd2 file. The same destination which is selected in the [Export] pull-down menu is applied.

> **Note**
>
> *Please, see the [7.5 Exporting Results] chapter for further details.*

Appearance

The histogram can be zoomed in and out using the zoom buttons on sides of the window. There are also other options to adjust the graph appearance:

- [Left slider] - there is a slider along the Frequency axis. Drag it in order to stretch the view of either lower or upper values of the axis.

- [Drawing style] - There are two ways the histogram can be drawn:

  - [Raw Data] - tries to draw the source data precisely to the graph

  - [Trend Style] - interpolates the data so that the histogram lines appear smoother.

Auto Scale Vertical
Zooms the graph of each channel separately to fit the available area. When this function is ON, the histogram is not proportional.

[Auto Scale Horizontal]
Zooms the graph so that the marginal zero frequencies, if there are some, are excluded from display.

[Graph Linear]
Displays the linear scale on the Y axis.

Graph Logarithmic
Displays logarithmic scale on the Y axis.

Show Grid
Turns ON/OFF the grid in the background.

The graph appearance can be modified. Press the [Options] ⚙ button - a window appears where the following settings can be adjusted:

Colors
Graph background and axes colors can be selected.

Pen Width
Set the width of the histogram(s) line to 1, 2, or 3 pixels.

Fill Graph Area
The area below the histogram line can be filled with the channel color.

Graph Area Opacity
Select the opacity of the Graph Area color in %.

Vertical/Horizontal AutoScale, Show Grid
These options equals the corresponding buttons of the histogram tool bar.

Interpolation method
Select the way of drawing the graph line. The [Linear] (smooth) and [Quick] (precise) options are available.

AntiAlias
Smooths the edges of the graph line.

Horizontal axis always visible
If checked, the axis does not leave the graph area while zooming in the graph.

Overrun Indication

If certain amount of pixels with maximum/minimum intensity values (black/white pixels) are spotted in the image, color dots appears above the graph. The color indicates which channel is affected. When you place the mouse cursor over the dots, a tool tip message appears with details about the percentage of under/overexposed pixels. The percentage limit setting is loaded from the LUTs settings (the color dots do not appear unless the set percentage of black/white pixels is exceeded).

> **Note**
>
> *If the overrun concerns more than three channels (considering multi-channel images), only one white dot is displayed instead of many color dots.*

Memorizing

You can save the current graph to memory and display it later for comparison with another graph.

MR

Displays memorized graph.

MS

Memorizes the current graph. Only one graph can be memorized at a time. If any graph has already been memorized before, it will be overwritten by the current graph.

MC

Clears the memory.

6.2.2. LUTs

A look-up table is a useful tool for image color and brightness modifications. You can use LUTs to enhance images for observation purposes so the color modifications will be non-destructive to the image data. LUTs settings are saved along with the image file. If required, the LUTs settings can be applied to the image data by pressing the ⊩ button. Use the ↗ [Show LUTs window] button in the image tool bar to display the LUTs window.

The following actions are available within the LUTs window:

- Adjusting the [Gamma parameter]. The gamma curve is drawn in gray over each graph. You can drag the middle point and move it up or down, or enter an exact value to the [G:] field at the top of the graph area.

- Adjusting the input intensity range. The input intensity range can be restricted by moving the black and white triangular sliders to the center. All pixels with values outside of the modified input range will be set to maximum/minimum values and the remaining pixels will be approximated in order to fill the output (full) range.

  > **Note**
  >
  > *This is the way how images can be equalized. For example, if the image is very dark and most of the histogram is located to the left while the right part of it is flat, you may move the white slider(s) to the position where the histogram line starts to rise. This will incredibly brighten the image and reveal details which were previously hidden in a dark.*

- You can adjust the histograms height non-proportionally by moving the slider on the left side of the window up and down.

Tips

• Right-click the graph area and (de)select [Draw trend style]. When ON, the LUTs curves will be smoothed to display the data trends rather then represent the actual image data values.

• The position of the black, white and Gamma sliders can be reset by a double click.

Different controls will be available when applying LUTs to monochromatic, RGB, multi-channel or spectral image. When LUTs are active, the LUTs button in the top-left corner of the image window is highlighted red.

6.2.2.1. LUTs on RGB Images
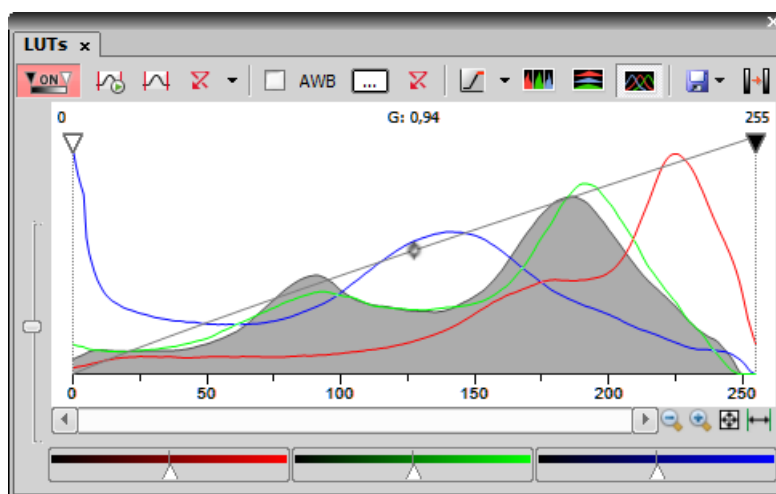
There are 3 separate windows for each of the RGB channels. All channels are controlled at the same time by default. To control each channel separately, press and hold the [Shift] key while you drag the sliders or adjust Gamma.

LUTs Tools

Enable/Disable LUTs
This button applies LUTs to the current image.

Keep Auto Scale
Press this button to run the auto scale procedure permanently (on the live image). When you turn this button OFF, the settings remain as if the [Auto Scale] button was pressed only once.

Auto Scale
This button adjusts the white slider position of all channels automatically with the purpose to enhance the image reasonably. If you have selected the [Use Black Level] option from the [Settings]pull-down menu, the black slider will be affected too.

Reset All Components
Discard all LUTs settings and turn LUTs OFF by pressing this button.

Settings

Display the pull down menu and select one of the following commands:

- [Brightfield Opacity] - You can change opacity of a brightfield channel. Define the opacity in the [Brightfield Opacity] dialog window that appears after you run this command.

- [Use Black Level] - Check this item to ensure that the black slider will be affected by the auto scale functions .

- [Settings] - opens the [Auto Scale Settings] window. See **Auto Scale Settings**.

Keep Auto White Balance Check Box

Check this option to switch the Auto White Balance functionality permanently (on the live image).

AWB

Press this button to perform the Auto White Balance operation once.

Auto White Balance Color (...)

This button Opens the [AWB Color] window and enables you to select a color shade which the system shall eliminate (make white). See **AWB**.

✗ *Reset AWB*

Discard all AWB settings with this button.

◢ *Color Oversaturation*

Switch this button ON and the system highlights all pixels with values reaching maximal values. Select colors to highlight the pixels with in the pull-down menu.

▥ ▤

These buttons arrange histograms of single channels next to each other horizontally or vertically.

▨

This button arranges histograms of single channels overlapped. Use sliders at the bottom of the graph window to amplify or reduce the green/red/blue component display in the view.

💾▾ *Save/Load LUTs*

This pull-down menu enables user to handle LUTs settings in various ways. They can be saved to a [*.lut] file and loaded later. Or, LUTs settings saved along with an image image can be loaded directly from this image by the [Reuse LUTs from File] command. Or you can copy/paste the settings within the documents opened in NIS-Elements AR (the copy/paste .

Modify Image Through LUTs

Press this ⇥ button to apply the LUTs settings to the image data - the original image will be overwritten. Until you press this button, no changes are made to the image data.

Auto Scale Settings

Press the arrow next to the [Reset LUTs] button and a pull-down menu appears. Invoke the [Settings] command.
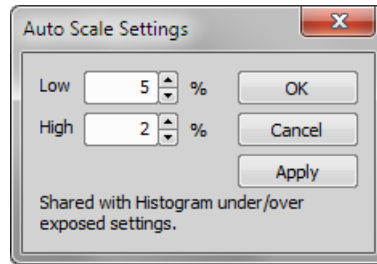
The [Low] and [High] fields determine how many of all pixels of the picture are left outside the sliders when [Auto Scale] is applied (0-10%).

AWB

White color in some images may suffer from having a color tint. The AWB (Auto White Balance) mode adjusts the image to get pure white instead of this tint. Similarly to LUTs auto scale, the AWB function can be used once, or permanently on the live image. If you know the tint your "white" color has, you can select this color by the color picker that appears after pressing the [...] button:
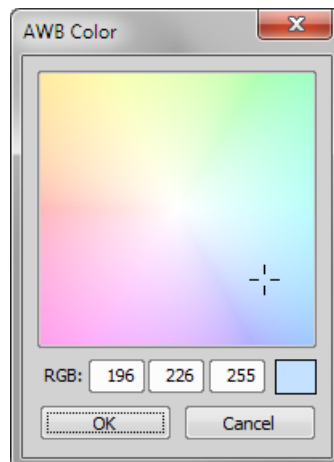
Choose the color by mouse. You can also enter the RGB values to the fields below. A preview of the chosen color appears in the rightmost rectangle.

6.2.2.2. LUTs on Monochromatic Images
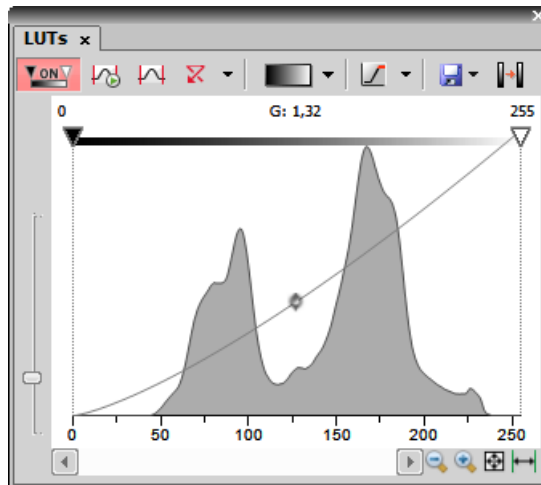
All features mentioned above are also valid for monochromatic images, except that the [AWB] function is not available. There are some other features added when in "mono" mode.

Gradient

Mapping monochromatic images to pseudo-color gradients is often used to enhance details in the image which would otherwise not be obvious. This button indicates the currently selected gradient. When pressed, a pull-down menu appears where you can select the color scheme you would like to use. Try a few of the schemes to see which one suits best.
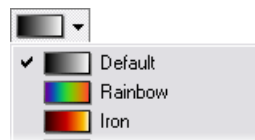
Manage Gradients

The [Manage gradients] command in the pull down menu enables to define custom LUTs gradient. Use the tools in the [Manage gradients] window to define custom gradients. The gradient then appears in the pull down menu ready to be applied.

See **[View > Image > Create Custom LUTs]** for detailed description of the tools.

6.2.2.3. LUTs on Multichannel Images

LUTs window on two-channel image

Most of features mentioned above are also valid for multi-channel images. There are some other features added when in "multi-channel" mode. Each channel is controlled separately by default. To control all channels at the same time, press and hold the [Shift] key while you drag the sliders or adjust Gamma.

When the image contains up to three channels, all channels can be visible at one time and you can handle them similarly to the RGB mode. When there are more than three channels, only one channel is displayed at one time. A pull-down menu in the tool bar enables you to select the channel to be displayed.

 Next to the channel selection pull-down menu, there is this [Auto Scale] button. By pressing it, the system will automatically adjust only the current channel settings.

6.2.2.4. LUTs on Spectral Images

When observing a spectral image, the graph inside the LUTs window does not show the image histogram(s), but reveals another information about the image. Intensity values are on the Y axis and spectra is on the X. There are two curves in the graph. The top (white) curve displays the maximal intensity and the color curve displays the mean intensity of each channel.

Note

Spectral image consists of many channels, each representing a single wavelength.

The LUTs behavior depends on the selected displaying mode. There are four displaying modes. You can select the mode either by a pull-down menu in the LUTs tool bar, or within the image top tool bar.

- [True Color]

- [Custom Color]

- [Grouped Color]

- [Gray Scale]

In the bottom part of the LUTs window, [Gain] and [Black Level] settings can be adjusted either for all channels together or for each group separately - depending on the displaying mode. Gain brightens the image and the Black Level works just like the left (black) on RGB/mono images.

Note

Each slider (gain or black level) offers a range of values to be set by moving it, but any higher value can be entered in the field next of the sliders.

TD channel

A spectral image can contain additional TD (transmitted detector) channel. Its basically a standard monochromatic image. LUTs settings of this channel appear on the right edge of the LUTs window.

True Color Displaying Mode

You can switch to this displaying mode by clicking the ⊞ button located in the image tool bar.
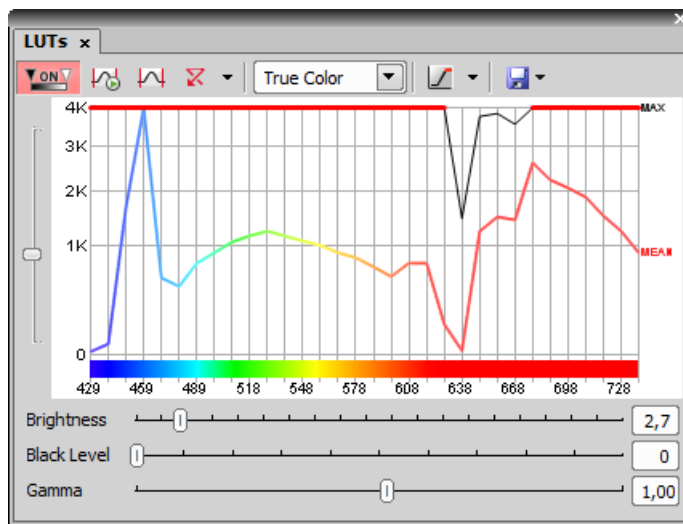
Custom Color Displaying Mode

You can switch to this displaying mode by clicking the ◪ button located in the image tool bar. You can assign custom colors to sections of the spectrum. Sections (colors) can be added/removed by clicking the [+] and [-] buttons placed below the spectral graph. To change the section color, click the button located in the color stripe. A window appears where you can select the color from a palette or define it by [Hue] or [Wavelength] settings.
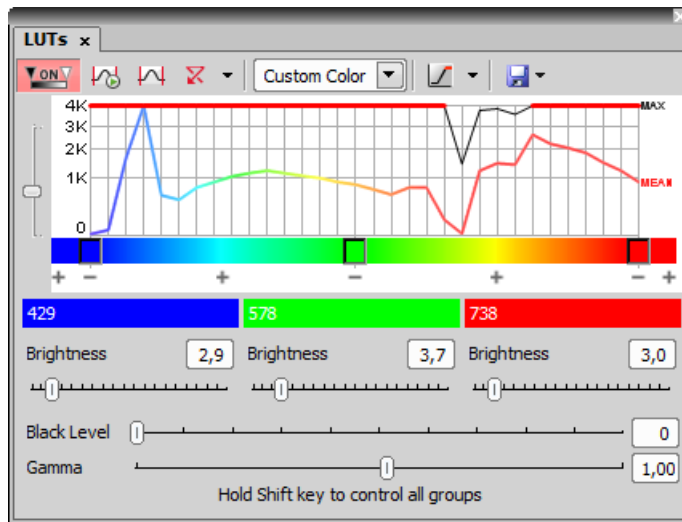
Grouped Displaying Mode

You can switch to this displaying mode by clicking the ▥ button located in the image tool bar. This view enables you to reduce the number of channels multiple-times. You can adjust the number of groups by the [+] and [-] buttons and also change each channel width by moving the white horizontal dividers. Gain and Black Level for each group can be adjusted.
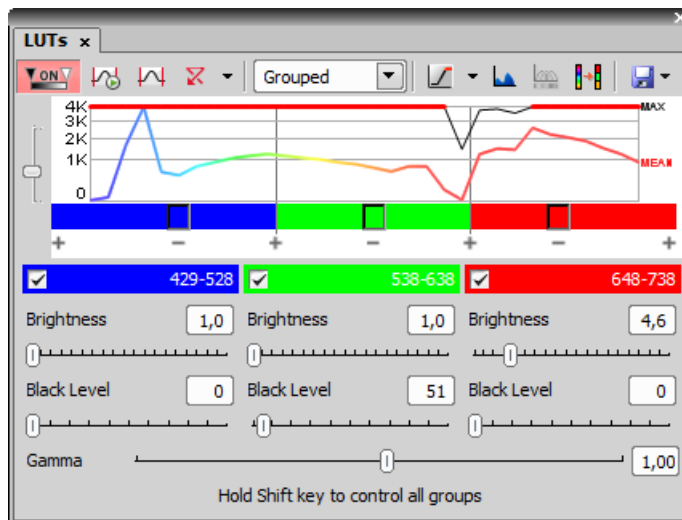
Gray Scale Displaying Mode

You can switch to this displaying mode by clicking the ▬ button located in the image tool bar. The image is displayed in gray scale, but various color gradients can be applied to it.
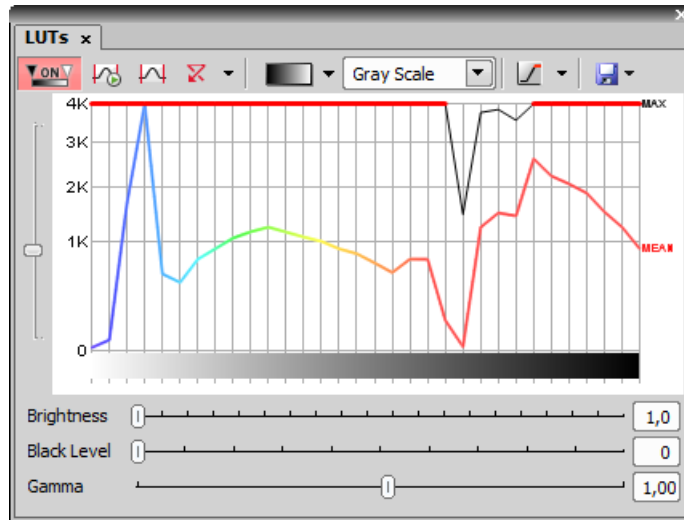
6.3. Thresholding

Specifying correct threshold limits is a crucial procedure of the automated image analysis. The point is to determine which pixels will and which will not be included in the binary layer and thereby distinguish objects to be analyzed from background. Thresholding can be performed in the following modes:

Note

To display the thresholding control window, run the [View > Analysis Controls > Thresholding] command.

6.3.1. RGB Mode

The [RGB] thresholding mode is available only if an RGB image is opened. There are two ways how to define the threshold limits, by choosing reference points within the image, or by defining the limit values for each color channel.
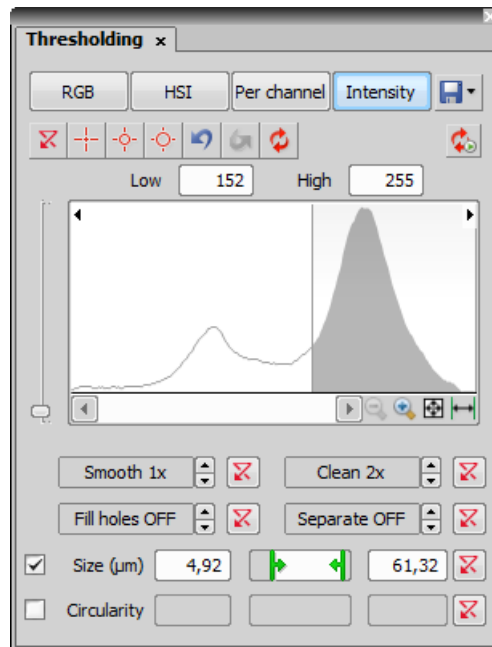
To threshold the image use the following tools:

- ⊟▾ This button invokes a pull-down menu which enables to load/save the current threshold settings from/to an external file (*.threshold).

- ⊠ This button erases the threshold settings (no binary objects are created).

- ⊹ Single point threshold tool. Select it and click inside the image to define the threshold. The threshold ranges will be adjusted so the selected pixel will fit inside.

- ⊙ 3 point circle tool picks threshold from the radius of 3 pixels.

- ⊙ 6 point circle tool picks threshold from the radius of 6 pixels.

- ↺ Undo - reverses the previous threshold operation.

- ↻ Redo - returns the threshold as it had been before the [Undo] button was used.

- ↻ Rethreshold image - use this button to update the binary layer according to the current settings. The purpose of this button is to obtain the original binary layer in case it has been modified e.g. by a command from the binary layer.

- ↻ Keep Updating Binary - press this button to keep the binary layer up-to-date all the time. You may find this function useful especially when thresholding is applied to the live image.

- Ⓝ Threshold ND image - when an nd2 file is opened, this button appears. Define the threshold limits on the current frame and use the button to apply it on the whole nd2 file.

- 🔍🔍 - zoom the histogram in/out.

- ⊞ Auto Zoom - zooms the histogram to fit the preview window.

- ↦ Auto Range - zooms the histogram so that the "high" and "low" threshold lines are distinguishable. For example, if a small intensity range is defined on a 16bit image the low and high lines are displayed as one-pixel line. Pressing this button will stretch the histogram in order to display the lines separately.

How to use the picker tool to threshold an image

1. Select one of the cross hair ┼ tools.

2. Left click on the image over a pixel of the image that should be considered part of the threshold/ binary layer. All pixels with similar intensity values of the image will also be highlighted. An outline will also display around the object(s) as well as the building solid colored threshold/ binary layer.

3. Continue to click on areas of the image that should be part of the threshold/ binary layer.

How to use the histogram to threshold an image

1. Move your mouse cursor over the histogram and hover over the vertical line labeled [L] (lower limit).Move the vertical line left or right to set the lower limit of the threshold. Use the image and its building threshold to provide feedback on whether the limit is set in the correct place. Accepted areas of the histogram for the threshold are colored gray.

2. Repeat first step with the vertical line labeled [H] (higher limit)

3. You can combine the histogram with picker tools to create the thresholded image.

Threshold Adjustments

Thresholding parameters can be adjusted very precisely in the following way:

- Threshold limits of each channel can be adjusted by rewriting the values in the top-left/top-right corner of each channel histogram.

- Threshold range of each channel (the colored stripe) can be shifted by mouse. Place the cursor in the middle of the range (a circle appears) and drag it left or right.

- Threshold limits of each channel can be adjusted by mouse. Place the cursor on the edge of the thresholding range and drag it left or right.

The two last behaviors can be further modified by pressing additional keys:

- Move the threshold using the right mouse button - the binary layer in the image is not updated continuously, but is updated only once after the mouse button is released. Such operation saves some computing and therefore is quicker.

- Hold [Shift] while moving the threshold limits - the threshold adjustment is performed on all channels together (RGB images only).

- Hold [Ctrl] while moving the threshold limits - both the low and the high threshold limits move in opposite directions.

Binary Operations

Four basic operations can be performed on the binary layer before it is displayed on screen. To turn the operation on, click on the up arrow button in order to define the number of its iterations:

- [Clean] - removes small objects from binary image.

- [Smooth] - smooths the binary image contours.

- [Fill Holes] - fills holes within binary objects.

- [Separate] - separates objects.

Restrictions

- [Size] - define size range using min/max value in the edit boxes or using the slider.

- [Circularity] - define circularity range using min/max value in the edit boxes or using the slider.

Changing Appearance of the Threshold Layer

To change the color or transparency of the layer, right-click the ![icon] [Overlay] button in the general controls toobar in the document window. A contextual menu appears, where you can select one of the predefined transparency levels, or run the [Colorize Binary Objects] command. This command displays the binary objects in several different colors. The algorithm ensures that two neighboring objects are never colored by similar colors.

See [**7.4 Mathematical Morphology Basics**].

6.3.2. HSI Mode

The [HSI] thresholding mode is available only if an RGB image is opened. The thresholding procedure works the same way as in the RGB mode except that the pixel values are displayed in the HSI (Hue, Saturation, Intensity) color space and that the [Saturation] and [Intensity] channels can be switched OFF. Therefore you can threshold over the [H], [HS], or [HI] channels only. Switch the channel off by de-selecting the check box in the top-left corner of the channel histogram.

6.3.3. Intensity Mode

The thresholding procedure works the same way as in the RGB mode except that it is performed on the intensity pixel values.

6.3.4. MCH Mode

The [MCH] mode is not available when working with a monochromatic (single channel) image. This mode is dedicated to perform threshold on multichannel images, but can be applied to RGB images as well.

- If there are many channels, only one channel histogram is displayed. Switch between the channels by selecting their names from the bottom pull-down menu.

- The binary layer(s) can be displayed in two modes:

  1. ![icon] Each channel can create its own binary layer

  2. ![icon] One layer can be created as an intersection of all channels binaries.

6.4. Binary Layer

Working with the Binary Layer

There are the following buttons at the bottom of the right image tool bar.

- This button displays the binary layer only of the image. It can be edited by hand using the binary editor (**[Binary > Binary Editor]**).

- The binary layer can be displayed together with the color layer using an overlay mode. Several binary layers can be created for one color image. Manage them using the **[View > Analysis Controls > Binary Layers]** control window.

- This button switches to view the color image (only).

The binary layer, as a result of thresholding, can be modified by hand using the binary layer editor. It is a built-in application providing various drawing tools and morphology commands. Go for the **[Binary > Binary Editor]** command or press [Tab]. New buttons appear on the tool bars:

6.4.1. Controls (horizontal tool bar)

- Reverses the changes made to the binary image.

- Clears the binary image (fills the entire image with the "background" color).

- Loads the image previously saved by the [Save] button.

- Temporarily saves the current binary image. It can be loaded anytime before the binary editor is closed by the [Load] button.

- Displays this help page.

- Stores the changes and quits the editor.

The other buttons of the horizontal tool bar are simplified versions of mathematical morphology functions:

- Dilate

- Erode

- Close

- Open

- Separate Objects

- Clean

- Fill Holes

Please see the **[7.4 Mathematical Morphology Basics]** chapter.

6.4.2. Drawing tools (vertical tool bar)

The binary image can be modified using various drawing tools. Although the way of use of some tools differs, there are some general principles:

- Make sure you are in the right drawing mode (drawing background ⊞/foreground 🟥)

- Drawing of any object which has not been completed yet can be canceled by pressing [Esc] .

- The polygon-like shapes are drawn by clicks of the left mouse button. The right button finishes the shape.

- The automatic drawing tools (threshold, auto detect) have a changeable parameter. It can be modified by **[+]** and **[-]** keys or by mouse wheel.

- The scene can be magnified by the UP/DOWN arrows when mouse wheel serves another purposes.

- You can drag a magnified image by right mouse button.

- A line width can be set in the top tool bar.

- Hints are displayed in the second top tool bar.

Drawing Tools

- 🟥 Switches between the foreground and the background editing mode.

- 🖐 The Hand tool. Serves for moving the image when magnified.

- ↻ Bezier hollow tool. The object is defined by placing points on its perimeter. The lines connecting those points can vary from straight lines to Bezier curves. (Use +,- keys to adjust them). To finish creation press the right mouse button.

- 🖌 Bezier fill tool. It equals the Bezier hollow tool, but the resulting object is filled.

- ▷ Draws a filled polygon. While holding the left mouse button down, you are in the free hand mode. When you release it, each click defines a corner of the polygon. The polygon is enclosed and filled by pressing the right mouse button.

- ▷ Draws a polygon. It equals the Filled polygon tool, but the resulting object is not filled.

- ● Draws a filled circle. Click to determine the center and define the perimeter holding the left mouse button down.

- ○ Draws a circle. Click to determine the center and define the perimeter holding the left mouse button down.

- ● Draws a filled circle defined by three points placed on the perimeter.

- ○ Draws a circle defined by three points placed on the perimeter.

- ■ Draws a filled rectangle.

- ☐ Draws a rectangle.

- ⬭ Draws a filled movable circle/ellipse. If you grab the ellipse by the center, you can move it. If you grab it by the border, the nearest semi-axis is being modified. When holding down either the **[SHIFT]** or the **[CTRL]** key, both semi-axes change equally (forming a circle).

- ⬭ Draws an ellipse.

- ✎ Drawing by hand.

- ╲ Draws a straight line.

- ⋁ Draws a polyline.

- ⬚ The Auto Detect filled tool. Detect hollows using threshold techniques. Click to the image to place the probe, the detected area is drawn. You can adjust the thresholding range by using the mouse wheel or by pressing the +, - keys.

- ⛰ Threshold tool. Click into the image to place the probe (or more of them) to define the initial color level for thresholding. Pres +,- keys or use the mouse wheel to change the thresholding range.

- 🐦 Fill an enclosed shape.

- ▱ Area of interest. All objects outside the selected region will be erased.

- **A** Text tool. Displays dialog box for defining text parameters.

- [Commands] tool. The last button in the left tool bar displays the currently selected tool. You can invoke a pop up menu and select one of the additional commands:

Commands

- ⬚ The Auto Detect hollow tool. Detect hollows using threshold techniques. Click to the image to place the probe, the hollow is drawn. You can adjust the thresholding range by using the mouse button or by pressing the +, - keys.

- ⊤ Draws rectangularly crossed lines.

- ✳ Draws a rose. Click to the image to define the center, than drag the mouse to set the length of it's arms.

- ✧ Places a marker to the image. Simply click into image...

- ◥ Selects binary objects.

- ♪ The Connect tool. Draws a line(s) from the place you've clicked to the nearest object(s).

- ▦ Displays a grid. Visible only when using magnification 400% and higher.

- ▧ [Smooth] - see the **[7.4 Mathematical Morphology Basics]** chapter.

- ▱ [Contour] - see the **[7.4 Mathematical Morphology Basics]** chapter.

- ♣ Inverts the binary image. Foreground becomes background and vice versa.

Binary Layer Color and Transparency

When in overlay mode:

- The [Insert] key switches between predefined overlay colors.

- [Ctrl + Up/Down] increases/decreases the binary layer transparency.

Erasing Single objects

Single binary objects can be erased in the following way:

• Run **[View > Analysis Controls > Binary Toolbar]**.

• Select the [Delete Object] ✖ tool from the toolbar.

• Click inside the objects to be erased.

Multiple Binary Layers

An arbitrary number of binary layers can be created within one image. Click this [Create New Binary Layer] 🔳 button in the image tool bar to add a new binary layer. The binary layer that you are currently editing can be selected in the nearby pull-down menu. Binary layers can be managed from the **[View > Analysis Controls > Binary Layers]** control window.

6.5. Regions of Interest - ROIs

In laboratory imaging experiments, users are often interested in just a part of the image. To define such an interesting part of the image we use one or more Regions of Interest (ROIs). These regions are used later in analysis and measurements.

> **Note**
>
> *Do not confuse image ROIs with Camera ROI which is used to reduce the active area to just a part of the camera sensor (CCD or CMOS). Such reduction usually results in higher frame rate. See [3.1.3 Camera ROI on Live Image].*

The Camera ROI Enable button

6.5.1. Creating and editing ROIs

ROIs can be created and edited using commands gathered in the ROI menu. ROIs can be also created from binary objects, graticules (for equally spaced shapes) and from binary layers created by tracking.

Available ROI tools

6.5.2. Types of ROI

Individual ROIs (ROI objects) are 2D objects. They can have different shape: rectangular, elliptical polygonal or bezier. One shape can be created with one or more tools. For instance polygon ROI can be defined using both "Draw Polygonal ROI" and "Autodetect ROI".

In case of an ND file which has time axis (e.g. time-lapse) individual ROI objects can be defined as "Global " or as "Changing over time". Global objects do not change any of their characteristics over time. Objects that are defined as changing over time can change their position and shape in time (however objects cannot change their shape - e.g. from ellipse to polygon). This is feature is useful for track moving or warping objects.

To track moving objects use the "Edit ROIs in Time" editor (available as a Local Option) or just change any global ROI into changing over time from the objects' context menu and move it or change its' shape (see interactive edit) on two or more frames. Such frames are called "key-frames" (2 shows trajectories with little boxes representing the key-frames). All frames in between key-frames are interpolated from these two key-frames. Frames before and after first and last frame respectively are taken from that first or last frame. Therefore it is not necessary to reposition or redraw the ROI on every frame.

In case of Multi Point nd2 file there is one more option: ROI can be defined per Multi Point (which is the default). It means that ROIs from one point are completely independent of ROIs defined on the other point (even if they have the same number). This applies also to ROIs defined as "Changing over Time" (in case the image has time axis too). On the other hand if the ROI is changed to a "Global" it will be shared among all points of the Multi Point set.

Depending on the application purposes ROI objects can have different usage. NIS can handle "Background ROIs", "Reference ROIs", "Stimulation ROIs" and "Standard ROIs".

6.5.3. Interaction with ROIs

ROIs can be manipulated anytime directly in the image window. Many of the following techniques work in ROI editors too. Objects cannot be moved or resized when they are Locked (some analysis tools or users may lock them to prevent accidental modification). They must be unlocked (from the ROIs' context menu) before any manipulation. Note that the mouse cursor changes over the ROI to indicate which action will be started after mouse button is pressed (it changes when modification keys like Alt and Ctrl are pressed).

Selection
ROI objects can be selected by clicking on an unselected object (other previously selected are unselected). Clicking on a ROI object with Ctrl key pressed results in altering the selection state. More than one object can be selected in this way. Double-clicking on any object results in only that object being selected. All objects can be selected by pressing Ctrl+A or by choosing "Select All ROIs" from the menu over any ROI. Alternatively, it is also possible to select a set of objects by dragging a rectangle around them with Ctrl key being pressed.

Moving
Objects are moved by simply dragging them (cursor indicates that). When more objects are selected only the one under cursor is moved by default. This can be changed by pressing the Alt key and move all selected objects. When object is changing over time, any moving results in a new key-frame. Individual dots representing the key-frames can be moved too. It is possible to duplicate existing objects by Shift dragging. It works on selected objects. In case of a key-framed object, object is duplicated with all its' key-frames unless Alt is pressed.

Resizing
Resizing a ROI is done by dragging its' contour (the cursor changes accordingly). Note that resizing hit-zones extend towards outside of the object (as opposed to moving hot-zones which extend towards inside of the object). Resizing always affects only one object (selection is not taken into account). The behavior slightly varies depending on the object shape. By default resize does not hold aspect of the object - width and height can be changed independently. By holding Shift key aspect is maintained (useful for circles) and the center is not moved. Rectangle can be also rotated by using Alt key while dragging.

Exact values can be entered in "ROI Properties" dialog which is accessible from the ROI context menu.
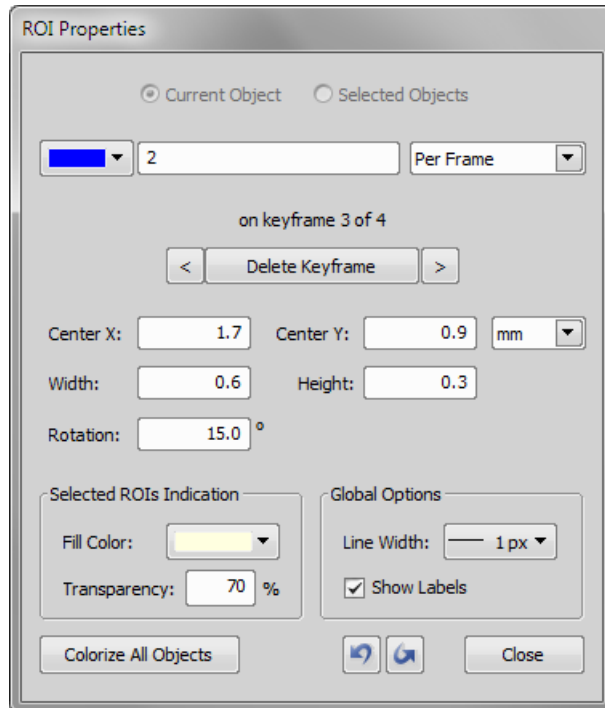
6.5.4. Simple ROI Editor

When creating more than one ROI, the Simple ROI editor is the tool of choice. With this tool it is possible to make all possible shapes with different methods. All interaction techniques work here as well.

Simple ROI Editor toolbar
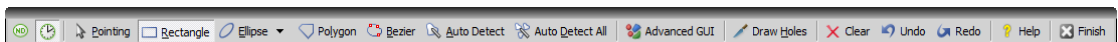
Note that many actions have a hot-key (P for Pointing tool, R for Rectangle, E for ellipse, L for Polygon, B for Bezier , A for Auto detection, H for drawing holes and others) to speed up the process of interaction.

6.5.5. Edit ROIs in Time

(requires:[10.22 Tracking]) (requires:[10.13 Local Option])

The [Edit ROIs in time] editor simplifies editing ROIs that are changing over time. ROIs created and edited in this tool are silently converted into changing over time in case they were global. All operations can be rolled back by Undo/Redo.

Edit ROIs in Time toolbar
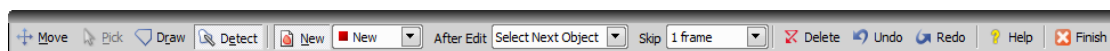
The editor has two major tools : Draw and Detect. Both produce polygon but in the first case it is drawn manually around a structure on the image whereas in the later it is automatically detected after one click (see Auto-detect tool). When Draw or Detect is selected, it is possible to start drawing or detecting immediately as indicated by cursor symbol. In case of editing an existing object, it will be hidden after this first click is made, so the new one can be drawn unobstructed . Esc key is always available to cancel and revert to the previous state. Other tools are for Picking, Moving and Deleting objects.

In this editor, there is always exactly one object selected. Its name and color is reported in the first combo box. In the image here reported, there is object [1] (red) currently selected. To toggle between creation of new objects and editing of existing ones there is a New button.

To further help with tracking the objects in time there are two automation modes which can be selected in the After Edit combo box:

Do Nothing
maintains the current frame and selected object. User must advance manually by hotkeys or ND navigation control as well as select objects by picking them or by means of hotkeys.

Select Next Objects
selects next object after one is edited and maintains the current frame. After all objects has been edited, it jumps forward by the frames specified in the Skip combo box.

Jump forward
jumps forward after an object is edited and maintains that object selected.

In addition to the automation modes there are some hot-keys that improve efficiency of editing process:

• All tools have a hot-key (indicated with underscore and on the tooltip).

• Selected object can be changed with Up/Down arrows or number keys on the main keyboard (for objects with id from 1 to 9).

• Current frame can be moved with the Left/Right keys by one frame and with PageUp/PageDown by number of frames defined in the Skip combo. To move between key-frames it is possible to use '['/']' or ','/'.' for previous and next respectively.

6.5.6. Auto-Detect Tool

Auto-detect tool is available from ROI menu, Simple ROI editor, Edit ROIs in time editor and some other places. It produces a Polygon ROI. Using the tool is two step process: The first click on an image structure results in preliminary object contour, that is drawn on the screen. After that, user can further tweak the object contour and then finish whole auto-detect by confirming with right mouse button. User can always cancel auto-detect by pressing Esc key.

The very first click is important, because these pixels under the cursor determine intensities from which the algorithm guesses the whole object. As a general rule it is better to choose brightest pixels in the bright objects (fluorescence) and dimmest in the dark object. It is also good to click near the center of the object.

After the click the algorithm presents its guess of the object contour and goes into the interactive phase. In this phase it is possible to:

Redefine the first point
   by clicking again in the image

Cancel auto-detect
   by pressing Esc key

Grow or shrink the object area
   (changes the intensity range of pixels making the object) by scrolling mouse wheel or pressing PageUp/PageDown
   (for finer steps use Ctrl + mouse wheel)

Erode or Dilate
   morphologically the object by 'E'/'D' or Down/Up keys

Open or Close
   morphologically the object by 'O'/'C' keys

Morpho-separate
   portions of the object by 'S' or 'P' key (if it is not possible to separate the key does nothing)

6.5.7. Using ROIs for analysis

ROIs are used mainly in Time Measurement to measure varying image intensity inside the ROIs, Automated Measurement to measure ROIs features or number of binary objects inside each ROI , Object Count to restrict binary objects to areas of interest only, ROI statistics to measure intensities interactively. In all these cases ROI selection is taken into account as well as intersection options in Measurement Options.

Additionally the Time measurement interprets the ROI usage type. Background ROIs are used for offset subtraction and Reference ROIs can be used for bleaching correction.

6.5.8. ROIs Overview

Types of ROI

Camera ROI
   A rectangular ROI which restricts the live camera image. See **[3.1.3 Camera ROI on Live Image]**.

Vector ROI
   A ROI created by the simple ROI editor. It can be freely resized and rotated. See **[ROI > Simple ROI Editor]**.

Raster ROI
   A ROI created by the raster ROI editor (similar to the binary layer editor - see **[6.4 Binary Layer]**). The raster ROIs behave the same as the vector ROIs, but can not be resized or rotated. See **[ROI > Raster ROI Editor]**.

Usage of ROIs

The ROIs can be also distinguished according to their purpose. Right-click the ROI and select its purpose from the context menu:

Standard ROI
   A standard ROI restricting the area of measurement used by the automatic measurement functions.

Background ROI
   The ROI specifying the background characteristics. This ROI is used as the data source by the **[Image > Background > Subtract Background Using Background ROI]** command.

Reference ROI
A special ROI used by the **[View > Analysis Controls > Time measurement]** control window to reduce the influence of photo-bleaching on the resulting data.

Stimulation ROI
Confocal microscopes use this type of ROI to aim stimulation lasers.

ROIs in time

When performing time-lapse experiments, the observed objects may be moving. If a ROI has been created over such object, you can make it move along with the object. Right-click the ROI and select one of these options:

ROI is global
Position of a global ROI throughout different frames of the ND2 file is static

ROI changes over time
Position of a moving ROI can differ frame by frame. It is definable on an nd2 file. See **[6.5.8.1 ROI in Time - Moving ROIs]**.

6.5.8.1. ROI in Time - Moving ROIs

To define a moving ROI:

- Open or capture a time-lapse nd2 file.

- Display the first frame of the image and open the vector ROI editor by the **[ROI > Simple ROI Editor]** command.

- With one of the editor tools, draw the ROI around an object. Close the ROI editor.

- Right-click the ROI and select [ROI Changes Over Time] from the context menu.

- Play the image sequence and if the object of interest starts to move out of the ROI, pause the replay.

- Now it is possible to drag the ROI to the new position. If the ROI is created by the vector editor, its size and rotation can be also modified.

- Play the sequence further and drag the ROI to a new position each time the object in the image moves.

    Note

    ROI positions between two user-defined frames are interpolated. If the object of interest was moving at constant speed with a linear trajectory, then it would be sufficient to define the ROI positions only in the first and the last frame of the image sequence.

Tips on Moving ROI

ROI Tracking
Motion characteristics of a manually defined moving ROI can be measured using the **[View > Analysis Controls > Tracking]** control window. Just click the [Add Moving ROIs] 🐾 button to add the current ROIs to the table of objects.

Automatic ROI Definition
Automatic [Tracking] features may be utilized to define moving ROIs. Already tracked objects may be converted to moving ROIs by clicking the [Binary to ROI] 😊 button. See **[View > Analysis Controls > Tracking]**.

ROI Multiple Selection
   Use the Ctrl key to select/unselect more than one ROI. When you have selected more ROIs, press and hold the **[Alt]** key while dragging a single ROI. Other selected ROIs will not be moved but remain selected.

Editing ROI in time

You can edit ROIs in time using the [Edit ROIs in time] command, which is accessible from the contextual menu of the ☁ [Turn ROI on/off] button (in the right image toolbar).
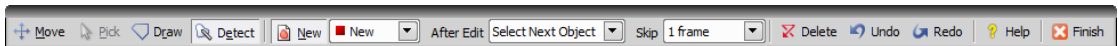
Use provided tools to edit or create a new ROI:

✛ *Move*
   This tool enables to move the ROI to a different place in the image. As you place the cursor over the ROI, color of the selected ROI is indicated near the mouse cursor (this proves very useful when you have defined many ROIs, or they are overlapping). Simply drag and drop the ROI to another position.

⮔ *Pick*
   Use this tool to select directly in the image which ROI you want to edit.

▽ *Draw*
   Use this tool to draw a freehand curve which defines new region of interest. Press the right mouse button to close the curve and finish the definition.

✎ *Detect*
   Enables to redetect ROI or to detect a new ROI (when the [New] button is pressed, or New item is selected from the pull down menu).

▣ *New*
   Press this button to create a new ROI. According to which detection tool is selected, you can either start drawing a new ROI, or click inside the image to let the application detect the ROI automatically.

ROI picker
   Select which ROI you want to edit from the pull down menu.

After Edit
   Specify which action is taken after a ROI has been edited. The [Jump Forward] option displays another time frame according to set number of frames in the Skip pull down menu.

Skip
   Choose how many frames are skipped after an object is edited (and the [Jump Forward] option is selected). Skip 1 frame just moves to the nearest next frame.

✗ *Delete*
   Press this button to delete selected ROI.

Undo/Redo
   Moves back and forth through the history of changes.

💡 *Help*
   Displays help file.

❌ *Finish*

Press this button to finish definition and close the dialog.

6.6. Creating Reports

Report Generator allows the user to process the outputs of experiments that include measured data, additional text, graphs, single images, or the actual data from the database. Reports can be exported directly to PDF files.

The generator can be used in many context menu commands (align, resize, move to the forefront ...) and tool bars (inserting various objects - charts, tables, text fields, etc., drawing various shapes - line, rectangle, ellipse, an arrow etc.)., then you can work with inserted objects and set their properties (common / specific alignment, dynamic data ...).

You can also use report template, which is the layout for future reports, in which only remains to add data. The data are entered either by the user on demand or automatically (dynamic data). In addition, you can also create reports from databases - pictures from the database along with the text description or common images associated with the information in the image can be exported directly to the report.

Report Generator enables the user to create customized reports containing images, measured data, user texts, graphics, or database entries. PDF files can be created directly from NIS-Elements AR. When you invoke the **[File > Report > New Blank Report]** command, a [Report Generator] window appears.

Note

Use [Adobe Reader] to display PDF reports created by NIS-Elements. Correct performance of other reader software products can not be guaranteed.
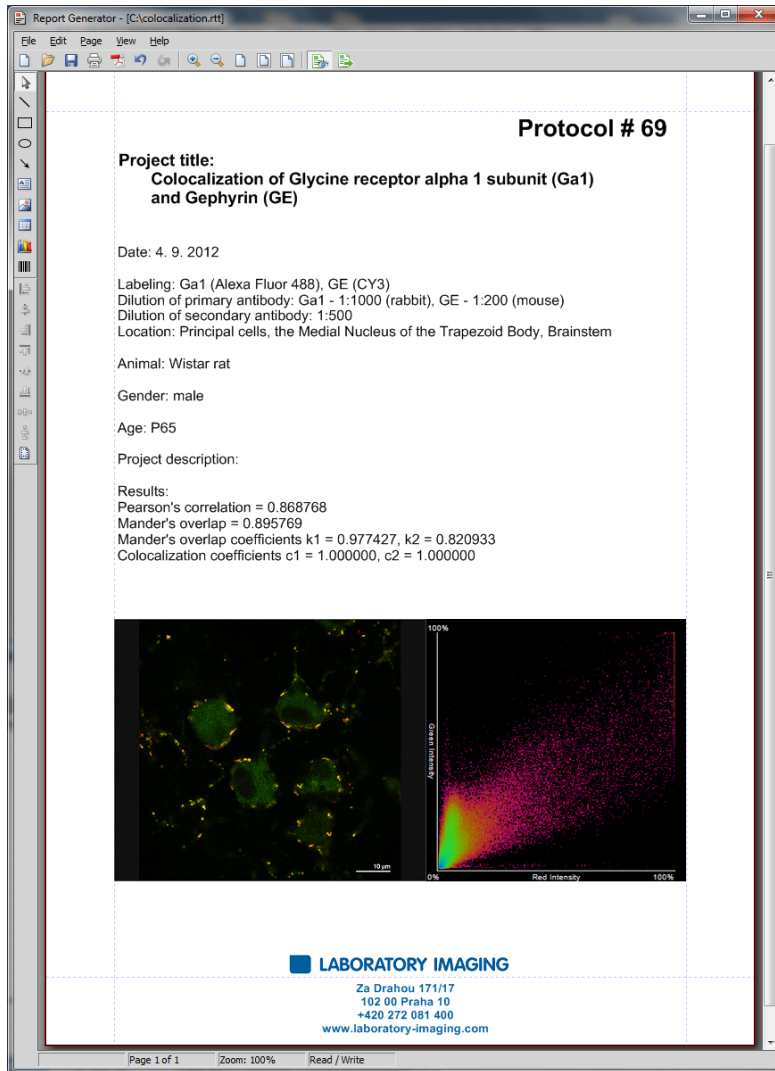
It provides the following tools:

- ✎ Draw line...

- ▭ Draw rectangle...

- ○ Draw ellipse...

- ↘ Draw Arrow...

- ▤ Insert text field...

- 🖼 Insert image from file...

- ▦ Insert Table

- 📊 Insert graph

- ‖‖‖ Insert bar code

- ▯ Align - aligns selected objects to the position indicated on the button by the line

- ⊹ Center - aligns the selected objects to center

- ▯▯ Distribute - distributes the objects uniformly along the specified direction

- ▯ Determines whether to apply the align commands relatively to the whole page or the selected objects only.

Context Menu Commands

Once you insert an object, its appearance, behavior, and position can be changed via the context menu which appears on right-click:

- If there are more than one objects selected, the [Group] command makes them to behave as a single object.

- The [Align or Distribute] commands enable moving objects within the page or align them with another object(s).

- The [Resize object] commands enables to resize two objects to the same size.

- The [Bring to front] command changes the order of overlapping objects and brings the current object to front.

- The [Send to back] command moves the object to the bottom layer.

- The [Lock] command locks the object disabling any further changes to it until it is unlocked.

- The [Properties] command opens a window where object properties such as color, background color, border size and color, object size, font, aspect ratio, alignment, and shape can be adjusted.

Insert images, text fields and other objects to the report.

6.6.1. Working with Report Objects

When you double-click any of the report objects, a window appears where the properties can be adjusted. Some properties are common to all types of objects, and some are special.

Common Properties

- The precise position can be determined by defining the XY coordinates of the top-left corner of the object.

- Line and fill colors can be selected.

- Line widths can be adjusted within the range of 0,25 to 6 pts.

- Precise width and height of the objects can be adjusted.

- Rotation of some objects can be adjusted.

Special Object Properties

Ellipse
   Minor and major axes lengths can be modified.

Arrow

   The arrow tip shape and size can be modified.

Text Box

   • Format of the text can be adjusted like in a standard text editor.

   • The current date and time can be inserted from a pull-down menu.

Image

   • A new picture can be loaded to the image frame via the [Load Picture] button.

   • The current image scale is displayed in the properties window. It shows the [current scale/original image dimensions] ratio (the image must be calibrated to use this feature).

   • A scale bar can be displayed below the image. The position and width of the scale bar can be defined.

Table

   • Inner and outer borders can be hidden or displayed.

   • Number of rows/columns can be modified.

Graph

   • The range of displayed values can be limited by defining the min/max values.

   • Histogram labels can be edited.

Aligning Objects

You can align two objects to the same horizontal or vertical level.

• Select more objects (e.g. by holding down **[CTRL]** and clicking with the left mouse button).

• Right-click one of the selected objects and select the [Align or Distribute > Align ...] command from the context menu.

• The objects will be aligned as indicated on the command icon.

• If the [Relative to Page] option is turned [ON], the objects will be aligned to the edges or the center of the page.

Objects of similar size can be distributed uniformly in the horizontal/vertical direction.

• Select three or more objects.

• Right click one of the objects and select the [Align or Distribute > Distribute...] command from the context menu.

• Distances between the objects will be adjusted to equal.

• If the [Relative to Page] option is turned [ON], the outer objects will be moved to the edges of the page.

Sizes of objects can be unified too.

• Select two or more objects.

• Right-click the "master" object to the size of which you want to resize the other objects.

• Select one of the [Resize Objects] sub-menu commands.

Dynamic Data

Results of automatic-interactive measurement, graphs, or the current image can be inserted to reports.

• Insert an object which can contain dynamic data (text, picture, table, or graph).

• Right-click the object and select [Insert Dynamic Data/Insert Dynamic Picture] from the context menu.

• A window appears.

• Select one of the available sources, and click [Next] .

• Finish the source definition and click [OK] . The data appear on the report page.

List of Available Dynamic Data Sources:

• [Data inserted by user] (*available for: image, text, table*) - the system will ask you to type a text or browse for an image to insert during the report creation. When creating a dynamic object of this type, a query text which will be used to prompt you for the data can be defined.

• [System data] (*available for: text, table*) - enables you to insert some general data such as date, the name of the user account currently logged in, the page number, or the page count.

• [Macro] (*available for: text, table*) - enables you to insert expressions, values, or results of a macro.

• [Measurement] (*available for: text, table, graph*) - enables you to insert results of automatic/interactive measurement.

• [Database] (*available for: image, text, table*) - this data source is displayed only when creating a database report template (see below). It enables you to insert a link to any of the database records.

The real purpose of the dynamic data turns up when creating reports using report templates.

6.6.2. Working with Report Templates

A report template is a layout defining the appearance of future reports, which is ready to be filled with data. The data can be inserted by the user "on demand" or automatically (dynamic data).

To Create a Report Template

• Run the **[File > Report > New Blank Report]** command. An empty report appears.

• In the Report Generator, select [File > Change to Template].

• Edit the report template in the same way as a common report.

• Insert the dynamic data where it is appropriate - measurement results to text boxes or tables, the current image to the image field, etc.).

• Save the report template (*.rtt) via the [File > Save] command.

To Create a Report from Template

• If the template is opened inside the Report Generator, run the [File > Create Report] command. Otherwise, use the **[File > Report > New Report from Template (Browse)]** command inside the main application window to open a template from harddisk.

• A report opens and the dynamic data is inserted automatically.

• Save the report, print it, or export the page(s) to PDF using the commands from the [File] menu.

6.6.3. Creating Reports from Database

Pictures of a database together with the associated table data, or common images with the associated [Image Info] can be exported straight to a report.

• Switch NIS-Elements AR to [Organizer] by the **[View > Organizer Layout]** command.

• Select one or more images. These images will be inserted to the report.

• Click the [Report] button on the main tool bar. The following window appears:
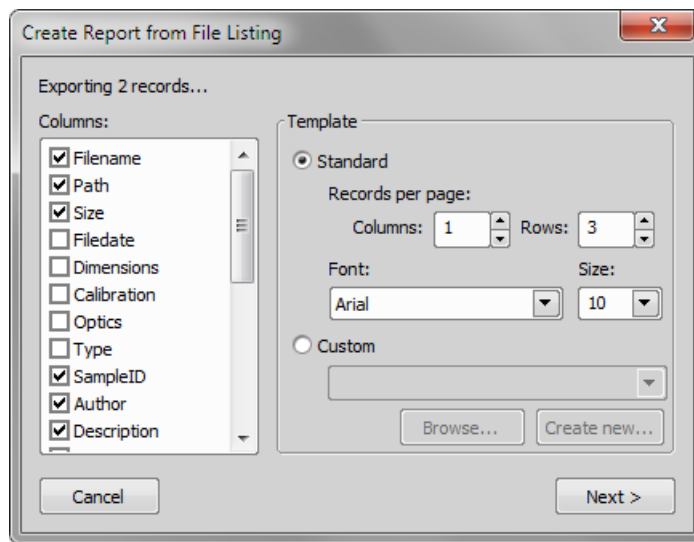
• In the [Columns] section, you can select fields, which will be included in the report. If you are exporting images from a database, the database table fields will be listed. If you are exporting images from a directory, image description items will appear.

• The [Template] portion of the dialog specifies the layout details. If you select the [Standard] template, images will be organized in rows and columns. It is possible to set the number of columns and rows. If you select the [Custom] report template, a user report template (*.rtt) can be opened and used for the report creation. If such report does not exist yet, you can create it using the [Create New] button.

If You Pressed the [Create New] Button

• A wizard appears. Select number of columns and rows of the new report template. Click [Next].

• Select the paper size, page orientation, and define margins. Click [OK] .

• An untitled report template opens containing a grid of images spaced according to the [columns/rows] settings.

• Edit the top-left cell of the image grid. You can change the text/image boxes position, size, and mapping. During report creation, all the other cells of the grid will be filled automatically according to the settings of the first one.

• A custom header or automatic page numbering can be added to the report.

6.7. Creating Movies

Movies is one of the possible ways to present data captured using NIS-Elements AR. The following functionality is available:

• A real-time movie of a time-lapse process can be captured.

• An ND2 file can be converted to a movie.

• A 3D model or a surface view of an object can be set in motion and make a presentation movie.

Movies are saved as an [AVI] which can be played back by any standard video player so you do not need NIS-Elements AR to view them.

6.7.1. Capturing AVI Movie

• Display the AVI Acquisition control window by the **[Acquire > AVI Acquisition]** command.

• Adjust the advanced settings, especially define the file name and the destination folder.

• Click the [Record] button. The live image appears and recording starts according to the settings.

• Stop recording by the [Stop] button, or wait until the time defined in the [Duration] field passes.

• When stopped, the AVI file remains opened in a new image window.

<u>Settings</u>

Press the [Advanced] button to view the whole control window and set the following options:
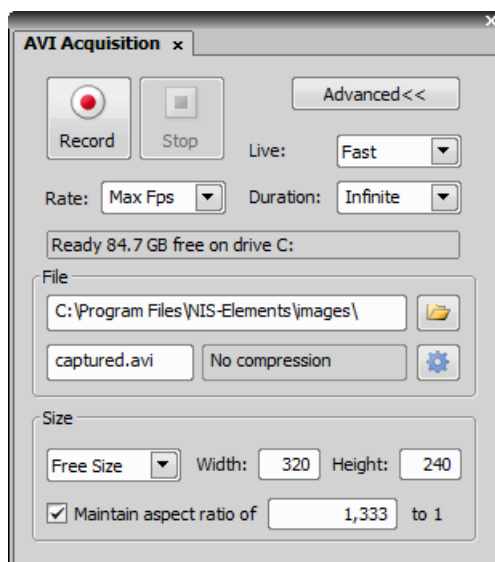
Live

Choose the format of the camera. The Live-Fast or Capture-Quality mode settings will be used while capturing the AVI movie.

Rate

The number of frames per second of the movie can be defined. Possible values range from 1 to 50 fps. There is also the [Max Fps] option. When selected, the system captures every frame sent from a camera. If the frame rate is beyond hardware capabilities of your system, some frames will be omitted.

Duration

Several predefined lengths of the movie may be selected (60 min, 10 min, 1 min, 10 s) or the [Infinite] option is available. When selected, the movie will be captured until the [Stop] button is pressed or the hard drive is filled to capacity.

File - the path and the name

Define the path to a directory and the file name of the AVI file. If you capture more than one movie without changing the file name setting, the other files will be numbered automatically.

File - Codec

It is common to encode (compress) movies in order to save some disk capacity. This can be done using various types of codecs. Press the [Open] button on the right and a window appears. Select one of the codecs available in the system or use the [Default] option. Remember that the codec you choose will be required for the AVI playback as well (when playing the video on other computers).

Size

The size is determined by the resolution of the connected camera, but can be adjusted by the following options:

[Original], [1/2 Original], [1/4 Original]

Sizes counted from the applied camera resolution

[NTSC TV], [PAL TV]

Standard TV resolutions

Free Size

an arbitrary [Width] and [Height] in pixels may be defined.

No matter what size is selected, the video always displays the whole scene. If the defined size has different aspect ratio than the live image, the empty space is filled with black.

Maintain aspect ratio of

If the [Free Size] option is selected, the aspect ratio may be defined. One of the width and height dimensions are then counted automatically.

6.7.2. Converting ND2 to AVI

You can easily create an AVI movie from an nd2 file. Run the **[File > Save As]** command and instead of saving the file as an ND2, simply select the AVI format in the [Save As Type] pull-down menu. The [Save As] window expands as follows:
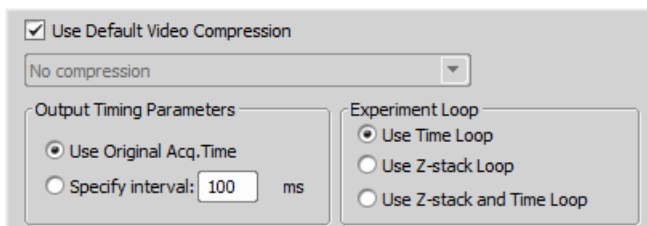
Adjust the AVI file settings and press [Save] to finish. Please see the **[File > Save As]** command description for more details.

6.7.3. Creating QuickTime movie

You can easily create a QuickTime movie from an ND document. Run the **[File > Save As]** command and select QuickTime Movie File Format in the [Save As Type] pull-down menu. The [Save As] window expands. Adjust the *.mov file settings, used compression and press [Save] to finish.

Note

QuickTime Player must be installed on your PC.

Warning

You cannot create QuickTime movie from an ND document that contains Multi-point dimension.

6.7.4. Movie Maker

(requires:[10.13 Local Option])

Models displayed in [3D Volume View] or [EDF 3D Surface View] *(requires:[10.14 Extended Depth of Focus])* can become actors of your movies once the NIS-Elements AR movie-maker is started. The Movie Maker control window appears after you press the 🎥 button located on the image tool bar (Volume View or Surface View must be active). The user is supposed to create a set of key-frames. The rest of the movie will be created by interpolation between these key frames. This gives the user absolute freedom in how the movie will look like.

<u>Movie Maker Controls</u>

When you start the movie maker, the following bar appears at the bottom of the image view.
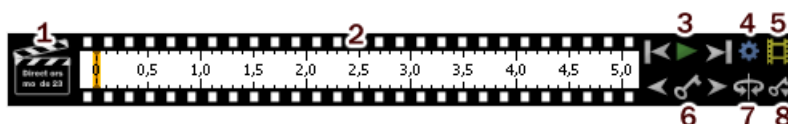
1. The [Clapper] button. By this button, the director's mode can be turned ON/OFF. See **Directors Mode**.

2. Time line. By clicking to the time line you can browse the movie frames. When a key frame is added, a bold line appears in the time line to indicate its position.

3. [First Frame], [Play], [Last Frame] buttons.

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4. [Settings] - by this button, you can define the movie length and the frame rate.

5. [Create Movie]

6. The key frame buttons. The existing key frames may be browsed by pressing the [Previous/Next Key Frame] buttons. The [Add/Update Key Frame] button inserts a key frame to the current position on the time line.

7. [Presets] - a predefined rotation can be loaded. When you press the button and select the rotation type, the existing key frames settings will be overwritten.

8. [Import/Export Key Frames] - this enables you to save and load the key frame settings. A file with the [*.KEY] extension will be created during the export.

How to Create a Movie

- Run the Movie Maker by the 🎥 button.

- Adjust the movie settings by the [Settings] button a window appears where the movie duration and frame rate can be defined.

- You can use one of the predefined presets or import some previously defined key frames by the [Export/Import] button.

- Either enable or disable the Director's mode by the clapper button. See **Directors Mode**.

- Go to the beginning of the time line and define the initial zoom, position, rotation or component appearance of the object. This step is not necessary, but very much recommended. Press the [Add/Update key frame] button to fix the initial appearance.

- Browse the time line, modify the object position each time, and set key frames by clicking the [Add/Update key frame] button. Press the [Play Movie] button for a preview.

- When all the key frames are properly set, press the [Create Movie] button. The movie is created and the AVI file will open in a new image window.

- Save the new file by the standard **[File > Save As]** command.

Directors Mode

In the directors mode it is not needed to press the [Add key frame] button every time the position of the object is changed. The director's mode detects all changes made to the object position and adds a key frame to the time line whenever such change is detected. A typical work-flow would look like this:

- Turn ON the directors mode by the [Clapper] button. The time line gets highlighted with red color.

- Click to the time line where a certain position of the object shall occur.

- Move the object by mouse or adjust it in some way (zoom, crop, etc.) - at this moment, the key frame will be added to the time line automatically.

- Click to the time line where another position shall occur, and so on...

The director's mode shall be used when you know precisely how the movie shall look.

Special Options

A contextual menu appears whenever you right-click on any key frame or between two key frames (a segment) within the time line.

Set key frame time
Sets the selected key frame position - moves the key frame to this position.

Set as new start of the movie
Sets the selected key frame as the first frame of the movie and moves all other key frames proportionally. Key frames prior to the selected one will be deleted.

Set as new end of the movie
Sets the selected key frame as a new end of the movie and moves all other key frames proportionally. Key frames past the selected one will be deleted.

Copy/Paste key frame
Enables to copy and paste key frames.

Delete key frame
Deletes the selected key frame.

Delete all key frames
Deletes all defined key frames.

Set time segment duration
Sets the segment duration. Positions of all other key frames will be moved proportionally.

Hold/Linear/Spline
Select the type of interpolation to be used between two key frames. Set [Spline] for smooth changes (motion, lightness etc.)

Interpolation Types
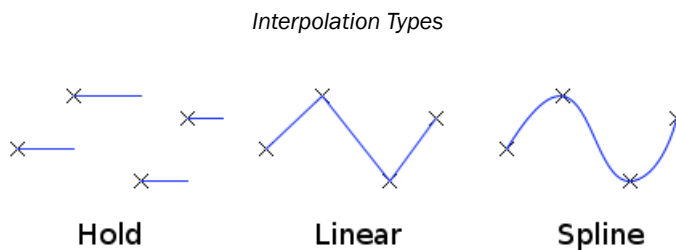
Ease in/out
Easing defines the interpolation rate between two key frames. No easing means constant rate of interpolation. Use the [Ease in] option for the first time segment to increase slowly the rate of change. On the contrary, the [Ease out] option serves the best at the end of the movie to make the motion slowly stop. Of course, you can get the benefit of combining them.

Interpolation Rate Types
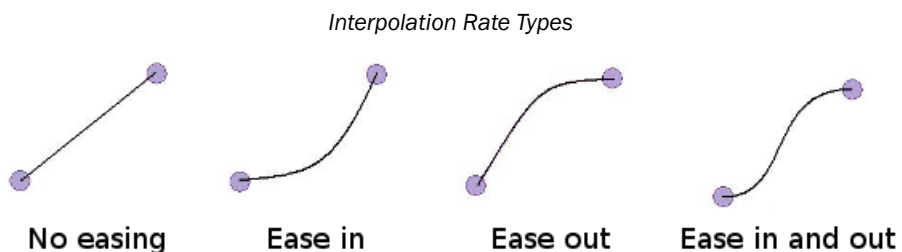
Presets

Simple and fast way how to make a movie is to use any of the predefined presets.

360° turn around X/Y/Z axis
  Makes movie of Volume view rotating around selected axis.

Build-up in Z direction
  Makes movie of appearing Volume view which starts from the bottom up.

Build-up in Z direction (reversed)
  Makes movie of appearing Volume view which starts from the top down.

Time sequence
  Makes movie of Volume view within the Time loop.

Combine presets
  Different presets can also be combined together. Simply select items from the list of all available presets.

7. Measurement

7.1. Measurement

7.1.1. Calibration

Calibration of the image is of crucial importance to measurement. A distance will be assigned to one pixel so that correct and realistic measurements can be performed and objects of different images could be compared to each other. A correct calibration has to be made before you begin to measure.

7.1.2. Rough Measurement

Quick and approximate measurements can be performed utilizing graticules. They behave like adjustable floating rulers. User can simply align a graticule with the measured object and read the distance value (e.g. the diameter). To activate the graticule, press the [Graticules] button.

Select Graticule Type

The type of the graticule ruler is indicated by a picture on the [Graticules] button placed on the right image tool bar. To change the graticule type, click on the graticules button with the right mouse button and select the appropriate item from the context menu:

- ⊞ Rectangular Grid

- ⊕ Circle

- ◎ Simple Circle

- ⌗ Cross

- ⊞ Industrial Cross

- + Simple Cross

- ⍑ Vertical Ruler

- ⊢⊣ Horizontal Ruler

Define Graticule Properties

Right click the [Graticules] button and select the [Graticules properties] command from the pull-down menu. A window appears where display parameters (shape, color, line width, density of lines) of all graticules can be adjusted.

Graticules Density
  The density value - the closest distance between two line intersections of the graticule - can be set, or you can let NIS-Elements AR adjust it automatically according to the current zoom factor. The units selection depends on the image calibration (calibrated/uncalibrated).

Note

Concerning the [Cross] ⌖ graticule. The distance defined by [Density] is divided into smaller sections automatically. However, for odd density values greater than 10, the markings remain hidden because it is not possible to display them accurately.

Measure the Image

The graticule measurement provides the following options:

- The graticule can be moved by mouse arbitrary.

- The graticule position can be reset by using the [Move Graticules to Center] command from the context menu.

- A binary layer can be created from the current graticule using the [Copy Graticules to Binary] command.

- A [Graticule Mask] can be created from the current binary layer using the [Copy/Add Binary to Graticule Mask] command.

- A [Graticule Mask] can be stored/loaded to/from an external file via the [Save Graticule Mask As] and [Open Graticule Mask] commands.

- A new image containing graticules can be created by the **[Edit > Create Full View Snapshot (8bit RGB)]** command.

7.1.3. Manual Measurement
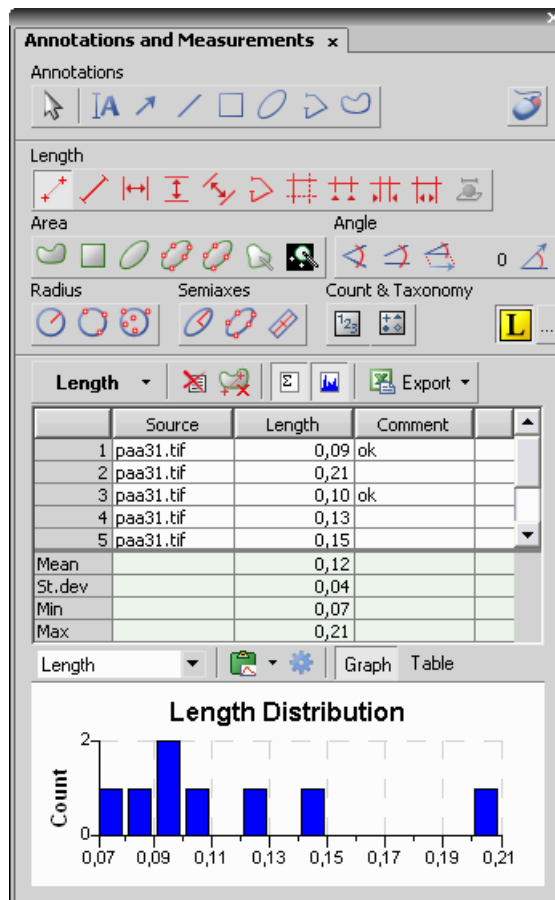
Length, area, angles, taxonomy, counts, circle radius, and ellipse semiaxes can be measured manually over an image. The results are being recorded to a simple statistics table, which can be exported to a file or clipboard. Also, the data can be presented as a graph.

• Run the **[View > Analysis Controls > Annotations and Measurements]** command. The manual measurement control window appears.

• Select a tool corresponding to the feature you are going to measure. There are several tools for measuring each feature.

• Measure the objects in the image using mouse.

• Select where to export results in the [Export] pull-down menu.

• Export the results using the [Export] button.

Example Procedure

Measurement of the image of a grain:

Length = 4,01 mm
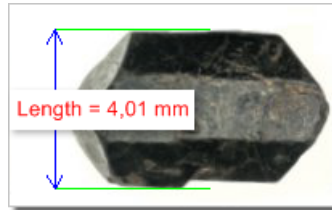
1) Select the [Horizontal parallel lines] ⊥ tool.

2) Place the first line on the top edge of the crystal by clicking into the image. The position of the line can be adjusted while you hold the left mouse button down. After you release it, the line is positioned.

3) Repeat this to place the second line on the bottom edge of the crystal.

4) When finished, an arrow is drawn between the lines, and the result of the measurement is attached. A record with the measurement type and the measured value is added to the results table.

Working with the Measurement and Annotation Objects

There are two types of vector objects which can be placed over the image: annotation objects and measurement objects.

A

This button of the right image tool bar turns the visibility of annotation layer ON/OFF. Right-clicking the button displays a context menu with the following options:

- [Clear All Objects] will delete annotation and measurement objects.

- [Clear Annotation Objects] will delete all annotation objects.

- [Clear Measurement Objects] will delete all measurement objects.

- [Select Annotation Objects] will select all objects that are not the measurement ones.

- [Select Measurement Objects] will select all measurement objects.

- [Select All Objects] and [Deselect] will select/deselect all annotation and measurement objects.

Visibility of annotation/measurement objects
In an ND document that contains time dimension, you can set visibility of any annotation object by the following rules:

- object is visible globally means in all frames in all dimensions - select the option [Object is always visible]

- object is visible in all T, Z dimensions, but only in current multipoint - select the option [Object is always visible] and check the [Object belong only to Current Multi Point] option

- object is visible only in selected time frames in all multipoints - select the option [Object is visible in range]

- object is visible only in selected time frames in current multipoint - select the option [Object is visible in range] and check the [Object belong only to Current Multi Point] option

Select one of these rules in the context menu that appears when you click with right mouse button on an annotation object in the ND document. Detailed definition of object visibility can be done using commands in the [Visibility in Time] sub-menu.

7.1.4. Automated Measurement

Automated measurement is the most powerful of image analysis features. In combination with user macros, NIS-Elements AR can become a semi- or fully-automatic image analysis tool. There are several key procedures which a proper automated measurement should involve:

- Optical system calibration (see the **[3.4 Optical Configurations]** chapter)

- Image acquisition. (see the **[4** *Capturing***]** chapter)

- Defining threshold, creating the binary layer (see the **[6.3 Thresholding]** chapter)

- Performing the automated measurement

- Results presentation

Image Layers Involved in Measurement

The the binary layer and also the color image can get involved in the automated measurement:

- [Binary layer] - is typically used for shape and size measurements (area, perimeter, surface fraction).

- [Color layer] - intensity or hue measurements are carried out on this layer. The area covered with the binary layer is used as the source data.

Object/Field Measurement

NIS-Elements AR distinguishes two types of automated measurements: object and field.

Object Measurement
    Groups of neighbouring pixels of the binary layer are called objects. Results of the object measurement are usually the object data such as Length, Area, CentreX/Y (the X,Y position of the central pixel of an object), etc.

Field Measurement
    Field measurements produce information regarding the whole measurement area (measurement frame, ROI). Such information can be Area Fraction, Mean Brightness, Density Variation, etc.

Please see the complete list of measurement features in the **[7.2 Measurement Features]** chapter.

Restricting the Area of Measurement

The area of measurement can be restricted by the measurement frame or by a user defined region of interest (ROI).

Region of Interest - ROI
    ROI is a user defined area of the image. Whenever the ROI is displayed (by the **[View > Layers > ROI]** command), it is also applied to restrict the area of measurement.

Measurement Frame
    The measurement frame is a re-sizable rectangular frame which serves for bounding the area accepted for measurement. Turn the measurement frame ON via the **[Measure > Use Measurement Frame]** command.

Binary objects touching edges of ROI or the measurement frame can be treated differently (excluded from the measurement or included). This behavior can be specified within the **[Measure > Options]** window.

Statistics and Data Presentation

NIS-Elements AR calculates basic statistics - mean value, standard deviation and distribution of all measured features. The features to be measured can be selected in the **[Measure > Object Features]** and the **[Measure > Field and ROI Features]** windows. Results of all automated measurements are presented and can be exported from the **[View > Analysis Controls > Automated Measurement Results]** control window.

7.1.5. 3D Measurement

2D binary layers on a Z-serie can be connected to 3D objects. Spatial characteristics (**[7.3 Measurement Features 3D]**) of these objects can be examined within the **[View > Analysis Controls > 3D Object Measurement]** window.

7.2. Measurement Features

The following list describes all the features that can be measured within NIS-Elements AR Measurements. Suitable type of measurement (object, field, manual) and the required image layer (binary, color/binary) are included in the description. See also **[7.1 Measurement]**.

AcqTime
Calling the Grab Sequence command, the AcqTime is set to zero at the beginning. Then, NIS-Elements AR assigns the AcqTime to every newly grabbed image file header, which denotes time elapsed from the beginning of the grabbing. If the Grab Sequence command is not called, than the AcqTime is the time elapsed since the start of NIS-Elements AR .

Measurement Type: object, field

Image Type: binary

Area
Area is a principal size criterion. In a non-calibrated system, it expresses the number of pixels; in a calibrated one, it expresses the real area.

Measurement Type: object, field, manual

Image Type: binary
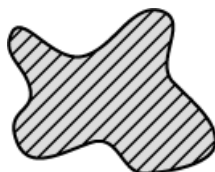
AreaFraction
AreaFraction is the ratio of the segmented image area and the MeasuredArea. It has a strong stereological interpretation: in the case of isotropic uniform random sections it is equal to the volume fraction.

AreaFraction = Area/MeasuredArea

Measurement Type: field

Image Type: binary
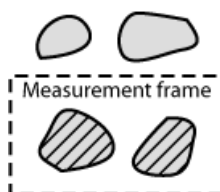
Blue

Blue value is the mean of blue component pixel values. It is the usual statistical mean of intensity values of the blue component.

Measurement Type: manual

Image Type: color

BoundsLeft, BoundsRight, BoundsTop, BoundsBottom

These are distances (X or Y coordinates) of the left, right, top, and bottom edge of the object bounding rectangle. The units of calibration are used if the image is calibrated. Otherwise, the coordinate value is in pixels.

Measurement Type: object

Image Type: binary
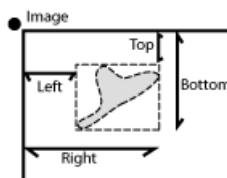
BoundsAbsLeft, BoundsAbsRight, BoundsAbsTop, BoundsAbsBottom

These are absolute distances (X or Y coordinates) of the left, right, top, and bottom edge of the object bounding rectangle within a motorized stage range. This feature can be measured only when a motorized stage is connected.

Measurement Type: object

Image Type: binary
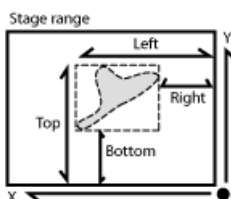
BoundsPxLeft, BoundsPxRight, BoundsPxTop, BoundsPxBottom

These are distances (X or Y coordinates) of the left, right, top, and bottom edge of the object bounding rectangle. Unlike the BoundsLeft,... distance, this value is always in pixels.

Measurement Type: object

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Image Type: binary

BrightVariation
It is the usual standard deviation of brightness values.

Measurement Type: object, field

Image Type: color/binary

CentreX
CentreX is the x co-ordinate of the center of gravity. The units of calibration are used if the image is calibrated. Otherwise, the coordinate value is in pixels.

Measurement Type: object

Image Type: binary

CentreY
CentreY is the y co-ordinate of the center of gravity. The units of calibration are used if the image is calibrated. Otherwise, the coordinate value is in pixels.

Measurement Type: object

Image Type: binary

CentreXabs
CentreXabs is the absolute x co-ordinate of the center of gravity within a motorized stage range. This feature can be measured only when a motorized stage is connected.

Measurement Type: object

Image Type: binary

CentreYabs
CentreXabs is the absolute y co-ordinate of the center of gravity within a motorized stage range. This feature can be measured only when a motorized stage is connected.

Measurement Type: object

Image Type: binary

CentreXpx
CentreXpx is the x co-ordinate of the center of gravity. Unlike the CentreX coordinate, this value is always in pixels.

Measurement Type: object

Image Type: binary

CentreYpx
CentreYpx is the y co-ordinate of the center of gravity. Unlike the CentreY coordinate, this value is always in pixels.

Measurement Type: object

Image Type: binary

Circularity
Circularity equals to 1 only for circles; all other shapes are characterized by circularity smaller than 1. It is a derived shape measure, calculated from the area and perimeter. This feature is useful for examining shape characteristics.

Circularity = $4* \pi *Area/Perimeter^2$

Measurement Type: object

Image Type: binary

Class

NIS-Elements AR recognizes 12 classes (1-12). If you have selected class feature (function Object Features or Field Features), system automatically asks you to specify the class via dialog box. In field or scan objects measurements, the application asks for a class before measurement is performed on the current image. In single object measurement, NIS-Elements AR asks for a class for every measured object. In the case you want to pass by, there is a possibility to run the `SetClass` function.

Measurement Type: object, field, manual

Image Type: binary

Convexity

Indicates convexity of the object edges.

Convexity = Area / Convex Hull Area

Measurement Type: object

Image Type: binary

DensityVariation

DensityVariation is derived from density values. It is a usual standard deviation of density values.

Measurement Type: object, field

Image Type: color/binary

EdfSurface

EdfSurface is based on 3D model. It determines the surface area of an 3D object.

Measurement Type: object, field

Image Type: binary, EDF

EdfRoughness

EdfRoughness is based on 3D model. It indicates how much the 3D object is rough.

EdfRoughness = EdfSurface/Area

Measurement Type: object, field

Image Type: binary, EDF

Elongation

Elongation is determined as a ratio of MaxFeret and MinFeret features. This feature is useful for shape characteristics.

Elongation = MaxFeret/MinFeret

Measurement Type: object

Image Type: binary

EqDiameter

The equivalent diameter is a size feature derived from the area. It determines the diameter of a circle with the same area as the measured object:

Eqdia = sqrt(4*Area/ π)

Measurement Type: object, manual

Image Type: binary
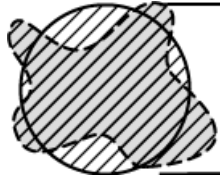
ExPurity

This feature specifies the amount of white in the measured color, if the measured color can be composed of white and a pure spectral color.

Measurement Type: object, field, manual

Image Type: color

FillArea

In case an object does not contain holes then the FillArea is equivalent to the Area. If an object contains holes, FillArea remains the same while Area is reduced by the area of the holes.

Measurement Type: object

Image Type: binary
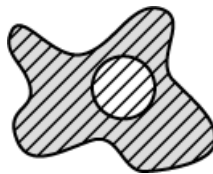
FillRatio

FillRatio is the ratio of Area and FillArea:

FillRatio = Area/FillArea

If an object does not contain holes the FillRatio is equal 1. If an object contains holes, FillRatio is less than 1. This feature can distinguish objects with and without holes.

Measurement Type: object

Image Type: binary

IntensityVariation

IntensityVariation is derived from an intensity histogram. It is an usual standard deviation of intensity values. This feature describes the inner structure of an object or a field.

Measurement Type: object, field

Image Type: color

Green

Green value is the mean of green component pixel values. It is the usual statistical mean of intensity values of green component.

Measurement Type: manual

Image Type: color

HueTypical

HueTypical is the hue value with maximum frequency in a hue value histogram. This feature describes the most frequent hue (color) in an object or field.

Measurement Type: object, field

Image Type: color/binary

HueVariation

HueVariation is the usual standard deviation of hue values. This feature describes hue (color) distribution of inner structure of an object or field.

Measurement Type: object, field

Image Type: color/binary

SumBrightness

SumBrightness is defined as the sum of brightness in every pixel of the object.

Measurement Type: object, manual

Image Type: color/gray

SumDensity

SumDensity is the sum of individual optical densities (O.D.) of each pixel in the area being measured. This feature describes, for instance, the amount of a substance in biological sections. Optical density is evaluated according to the following formula:

O.D. = -log((PixelIntensityValue+0.5/MaxIntensityValue)

Measurement Type: object, field, manual

Image Type: color/binary

SumIntensity

Sum Intensity is defined as the sum of intensity in every pixel of the object.

Measurement Type: object

Image Type: color/gray

Length

Length is a derived feature appropriate for elongated or thin structures. As based on the rod model, it is useful for calculating length of medial axis of thin rods.

Length = (Perimeter + sqrt(Perimeter^2 - 16*Area))/4

Measurement Type: object, manual

Image Type: binary
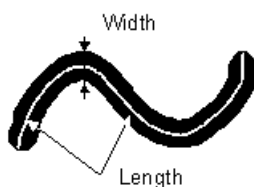
LineLength

Line length is defined as the length of the object with elongated shape.

Measurement Type: object

Image Type: color/gray

Luminance

Luminance is defined as a radiant power weighted by a spectral sensitivity that has characteristics of human vision.

Measurement Type: object, field, manual

Image Type: color

MaxFeret

The MaxFeret is the maximal value of the set of Feret's diameters. Generally (for convex objects), Feret's diameter at angle α equals the projected length of object at angle α , α (0,180); NIS-Elements AR calculates Feret's diameter for α =0, 10, 20, 30, ..., 180.

Measurement Type: object, manual

Image Type: binary

MaxFeret90

The MaxFeret90 is a length projected across the MaxFeret diameter.

Measurement Type: object, manual

Image Type: binary

MaxIntensity

MaxIntensity value is derived from the intensity histogram. It is the maximal of intensity pixel values.

Measurement Type: manual

Image Type: color/gray

MeanBlue

MeanBlue value is the mean of blue component pixel values. It is the usual statistical mean of intensity values of blue component.

Measurement Type: object, field, manual

Image Type: color/binary

MeanBrightness

MeanBrightness value is the usual statistical mean of brightness values of pixels.

Measurement Type: object, field, manual

Image Type: color/binary

MeanDensity

MeanDensity value is the usual statistical mean of density values of pixels.

Measurement Type: object, field, manual

Image Type: color/binary

MeanIntensity

MeanIntensity value is derived from the intensity histogram. It is the usual statistical mean of intensity values of pixels.

Measurement Type: object, field, manual

Image Type: color/binary

MeanGreen

MeanGreen value is the mean of green component pixel values. It is the usual statistical mean of intensity values of green component.

Measurement Type: object, field, manual

Image Type: color/binary

MeanChord

MeanChord is the mean value of secants in the 0, 45, 90 and 135 degrees directions. It is a derived feature and is calculated from the Area and mean projection according to the following formula.

MeanChord = $4*Area/(Pr_0 + Pr_{45} + Pr_{90} + Pr_{135})$

Measurement Type: object, field

Image Type: binary

MeanRed

MeanRed value is the mean of Red component pixel values. It is the usual statistical mean of intensity values of red component.

Measurement Type: object, field, manual

Image Type: color/binary

MeanSaturation

MeanSaturation is a statistical mean of saturation values of pixels.

Measurement Type: object, field

Image Type: color/binary

MeasuredArea

MeasuredArea value is the area of the measurement frame or of a mask within the measurement frame, if the mask status is on.

Measurement Type: object, field

Image Type: binary

MinFeret

The MinFeret value is the minimal value of the set of Feret's diameters. Generally (for convex objects), Feret's diameter at angle α equals the projected length of object at angle α , α (0,180); NIS-Elements AR calculates Feret"s diameter for α =0,10,20, 30, ..., 180.
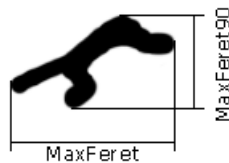
Measurement Type: object, manual

Image Type: binary

MinIntensity

MinIntensity value is derived from the intensity histogram. It is the minimum of intensity values of pixels.

Measurement Type: manual

Image Type: color/gray

NumberObjects
NumberObjects value returns the number of objects in the measurement frame. Exclusion rules for counting objects are taken into account.

Measurement Type: field

Image Type: binary

Orientation
Orientation is the angle at which Feret's diameters have their maximum. The diameters are calculated with 5 degrees angle increment.

Measurement Type: object

Image Type: binary
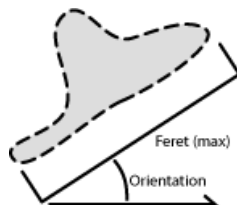
Perimeter
Perimeter is the total boundary measure. It includes both the outer and inner boundary (if there are holes inside an object). The perimeter is calculated from four projections in the directions 0, 45, 90 and 135 degrees using Crofton's formula

Perimeter = $\pi *(Pr_0 + Pr_{45} + Pr_{90} + Pr_{135})/4$

Measurement Type: object, field, manual

Image Type: binary

Red
Red is the mean of red component pixel values. It is the usual statistical mean of intensity values of red component.

Measurement Type: manual

Image Type: color

Roughness
This feature indicates how much the object is rough. "1" means the object roughness is minimal (the object is circular). The feature may acquire values in range <0;1>.

Roughness = Convex hull perimeter / Perimeter

Measurement Type: object, manual

Image Type: binary

RoughnessInf

This feature indicates how much the object is rough. "1" means the object roughness is minimal (the object is circular). The feature may acquire values in range <1;inf>.

RoughnessInf = 1 / Roughness

Measurement Type: object, manual

Image Type: binary

ShapeFactor

This parameter is to define whether the object is rough or not.

Shape factor = 4 π (area)/(Convex hull perimeter)^2

Measurement Type: object, manual

Image Type: binary
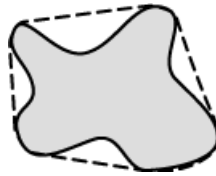
StartX

StartX is the x co-ordinate of a pixel on the object boundary. When you scan the image from the origin as indicated (left->right), the first pixel of the object you hit is the one with StartX and StartY coordinates.

Measurement Type: object
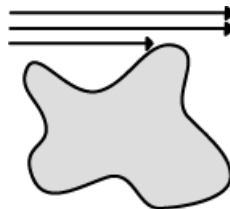
Image Type: binary

StartY

StartY is the y co-ordinate of a pixel on the object boundary.

Measurement Type: object

Image Type: binary

StgPosX

StgPosX feature is the x co-ordinate of the absolute position of the measured field. It is available only for systems equipped with a stage.

Measurement Type: object, field
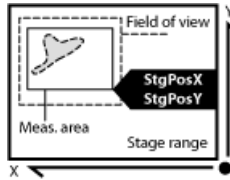
Image Type: binary

StgPosY

StgPosY feature is the y co-ordinate of the absolute position of the measured field. It is available only for systems equipped with a stage.

Measurement Type: object, field

Image Type: binary

SurfVolumeRatio

SurfVolumeRatio is a feature with a strong stereological interpretation: if you measure on fields that are sampled systematically and independently of the content of the sections, then the feature is an unbiased estimator of the surface area of objects (inner structure) per volume of the whole sample.

SurfVolumeRatio = $(4/\pi)$*Perimeter/MeasuredArea

Measurement Type: field

Image Type: binary

Time

Time assigns the time to a field (object) after a measurement has been performed. See the `SetReferenceTime` function help.

Measurement Type: object, field

Image Type: color/binary

VolumeEqCylinder

This parameter is based on the rod model. Length is interpreted as height and Width as the base diameter of a cylinder. Bases are considered to be spherical.

VolumeEqCylinder = (πd^2)*(l-d)/4 + πd^3/6,

where l=max(MaxFeret, Length), d=min(MinFeret, Width).

Measurement Type: object
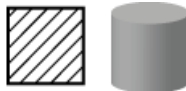
Image Type: binary

VolumeEqSphere

Supposing a profile was created as an intersection of a ball and a section that contains the center of the ball. VolumeEqSphere is the volume of the ball.

VolumeEqSphere = π *Eqdia^3 /6

Measurement Type: object

Image Type: binary
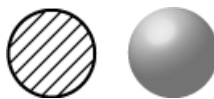
WaveLen
Dominant wavelength. This feature is defined as a wavelength of the pure spectral color that is, together with white, the measured color composed of. The color in the purple must be composed of more than one pure spectral colors therefore they have no dominant wavelength.

Measurement Type: object, field, manual

Image Type: color

Width
Width is a derived feature appropriate for elongated or thin structures. It is based on the rod model and is calculated according to the following formula:

Width = Area/Length

Measurement Type: object

Image Type: binary
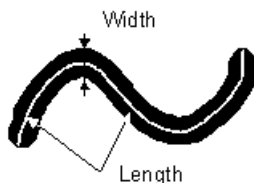
7.3. Measurement Features 3D

The following list describes all the features that can be measured within the **[View > Analysis Controls > 3D Object Measurement]** window.

_Alpha, _Beta
Polar coordinates of the direction vector of a particular axis (Major, Minor, Minor2).

Measurement Type: object

Image Type: binary

Axis Length (Major, Minor, Minor2)
Object size in the direction of the selected axis:

Axis Length = max(|dif|){over all P1, P2}

vector (dif = scalar * AxisDirection = P1 - P2); P1 and P2 are the object points.

This feature measures length between the most distant edges of the two (outer) voxels / contrary to the **Axis X, Y, Z** feature where voxel centers are measured.

> **Note**
>
> *The Major axis length is not necessarily the longest one.*

Measurement Type: object

Image Type: binary

Axis X, Y, Z
X, Y, Z are coordinates of the covariance matrix vectors, the covariance matrix being calculated from voxel co-ordinates. The prefixes Major, Minor and Minor2 relate the axes and their values. Major axis, Minor axis and the secondary Minor axis (Minor2). The method applied is called PCA (Principal Component Analysis).

Measurement Type: object

Image Type: binary

Elongation
Elongation is calculated as a ratio of axes lengths (**AxisLenght**). This feature characterizes object shape well.

Elongation M1M2 = Major/Minor

Elongation M2M3 = Minor/Minor2

Elongation M1M3 = Major/Minor2

Measurement Type: object

Image Type: binary

EqDiameter
Equivalent diameter is a feature derived from the volume. It determines the diameter of a sphere with the same volume as the measured object:

EqDiameter = (6*Volume/π)^(1/3)

Measurement Type: object

Image Type: binary

MeanIntensity
Mean value of the intensities inside the object.

MeanInt = (SumIntensity/Volume/Voxel Volume)

Measurement Type: object, field, manual

Image Type: color/binary

MinDistance
Distance between the centroid of the object and the centroid of the nearest object.

Measurement Type: object

Image Type: binary

RefLength
Distance from the object centroid to the reference object. Any of the 3D object can be set as reference from context menu in the **[View > Analysis Controls > 3D Object Measurement]** window.

Measurement Type: object

Image Type: binary

SumIntensity
Sum of voxel intensities inside the object.

Measurement Type: object

Image Type: binary + color

Surface
Surface of the object.

Measurement Type: object

Image Type: binary

Volume
Volume of the object.

Volume = (number of voxels* voxel volume)

Measurement Type: object

Image Type: binary

x
Y
Z
Coordinates of the binary centroid.

Measurement Type: object

Image Type: binary

7.4. Mathematical Morphology Basics

The binary image as a result of **thresholding** often needs to be modified before a measurement is performed. Edges of the objects can be smoothed, holes in the objects filled etc. by using the mathematical morphology commands.

> **Note**
>
> *"Image Analysis and Mathematical Morphology" by J. Serra (Academic Press, London, 1982) was used as a reference publication for the following overview.*

The basic processes of mathematical morphology are: erosion, dilation, open, close and homotopic transformations.

🔴 *Erosion*
After performing erosion, the objects shrink. Marginal pixels of the objects are subtracted. If an object or a narrow shape is thinner than the border to be subtracted, they disappear from the image.

🔴 *Dilation*
After performing dilation, the objects enlarge. Pixels are added around the objects. If the distance between two objects is shorter than twice the thickness of the border to be added, these objects become merge together. If a hole is smaller than twice the thickness of the border, it disappears from the image.

🔴 *Open*
Open is erosion followed by dilation so the size of the objects is not significantly affected. Contours are smoothed, small objects are suppressed and gently connected, particles are disconnected.

🔴 *Close*
Close is dilation followed by erosion so the size of objects is not significantly affected. Contours are smoothed, small holes and small depressions are suppressed. Very close objects may be connected together.

 Clean

This transformation is also called geodesic opening. The image is eroded first so small objects disappear. Then, the remaining eroded objects are reconstructed to their original size and shape. The advantage of this algorithm is that small objects disappear but the rest of the image is not affected.

 Fill Holes

Fills the holes inside objects. This transformation is handy when objects have a rich inner structure with intensities typical for background. After applying the [Fill Holes] transformation, objects become homogeneous.

 Contour

This transformation converts objects into their contours.

 Smooth

Smooth affects rough edges of the objects makes them smooth.

 Morpho Separate Objects

This transformation detects standalone objects that are connected together and isolates them.

Homotopic Transformations

Homotopic transformations preserve topological relations between objects and holes inside them. Using a homotopic transformation, an object with 5 holes will be transformed to another object with 5 holes. Two objects without any holes, even if they are very near each other, will become again two objects without holes, but likely with a different shape and size. Opening, Closing, Erosion and Dilation are not homotopic transformations. Typical homotopic transformations in NIS-Elements AR are: [Skeletonize], [Homotopic Marking] and [Thickening].

7.4.1. Connectivity

Applying the above mentioned transformations has some limitations due to digital images rasterization.

When speaking about binary image processing, a binary image is a set of pixels where values 1 represent objects and values 0 represent background. In the square grid of the image, two possible connectivities can be used for processing - the 8-connectivity or the 4-connectivity. Look at the picture below. If the 8-connectivity is used, the two pixels represent one object. If the 4-connectivity is applied, there are two objects in the picture. NIS-Elements AR works with the 8-connectivity model, so all pixels neighboring by the corner belong to one object.

7.4.2. Structuring Element = Kernel = Matrix

When applying Erosion, Dilation, Opening or Closing, one of the parameters which determines the transformation result is the selection of kernel (structuring element, matrix) type. There are the following kernels used in NIS-Elements AR:
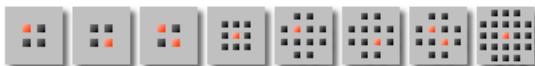
The bright pixel in the center or near the center of the kernel represents its midpoint.

7.4.2.1. Erosion

Lets assume the 1 and 0 values represent object(1) and background(0) pixels. You can imagine the erosion as the following algorithm:

Move the midpoint of the kernel to every point of the image. Each time, look at the neighboring pixels of the kernel and make the following decision:

- If there are object(1) pixels in all the positions of the kernel, set the midpoint to object(1).

- If there is at least one background(0) pixel in the kernel, set the midpoint to background(0).

7.4.2.2. Dilation

You can imagine the dilation as the following algorithm:

Move the midpoint of the kernel to every point of the image. Each time, look at the neighboring pixels of the kernel and make the following decision:

- If there is at least one object(1) pixel in any position of the kernel, set the midpoint to object(1).

- If there are background(0) pixels in all the positions of the kernel, set the midpoint to background(0).

7.4.2.3. Open and Close

Open is performed by eroding the image and then applying a dilation to the eroded image. On the contrary, Closing is performed as a dilation followed by erosion.

7.4.2.4. Repetition issues

If the midpoint is not in the center, applying erosions or dilations by odd number of iterations causes image to shift by 1 pixel. Normally, the total image shift would be determined by the number of Iterations (in pixels). NIS-Elements AR eliminates this shift: it changes the position of the midpoint 1 pixel down-rightwards within the kernel for even operations. For opening and closing it is possible to eliminate this shift totally. However, if you run the erode or dilate processes again and again using the kernel with even dimensions and odd number of iterations, then the shift becomes significant.

7.4.2.5. Examples

Please see the following examples of some of the binary functions applied to an image. In the following sequence of images, the functions were applied subsequently:

Threshold();

CloseHolesBinary(2,4);

SmoothBinary();

CleanBinary(2,4);

OpenBinary(1,4);
CloseBinary(1,4);

OpenBinary(2,4);

MorphoSeparateObjects(4,1);
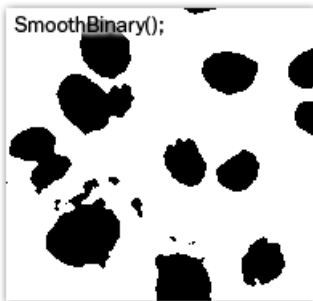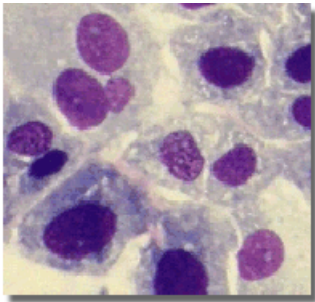
See another sequence of functions:
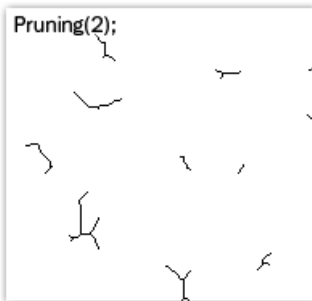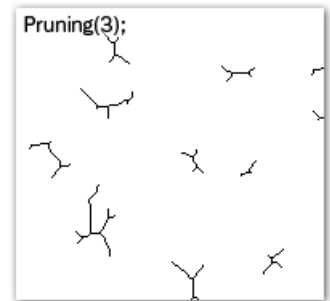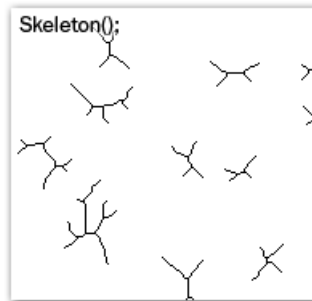
The following examples were created by calling each of the functions separately:

Original Image

ConvexHull();

Contour();

Quench(5);
(Distance Function)

UltimateErosion(15,2);

ZonesOfInfluence();

HomotopicMarking();

Thickening(9,0);
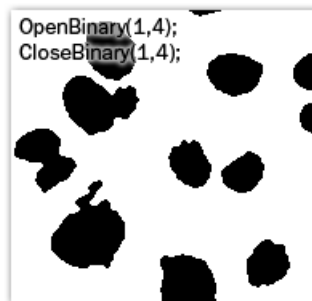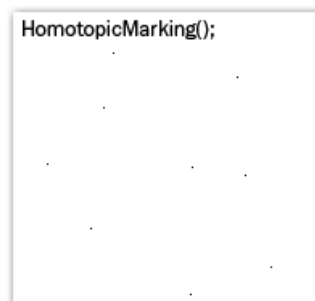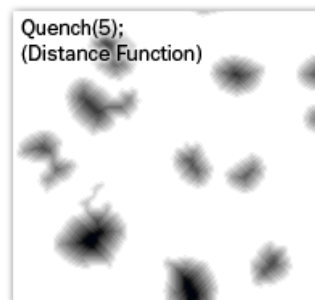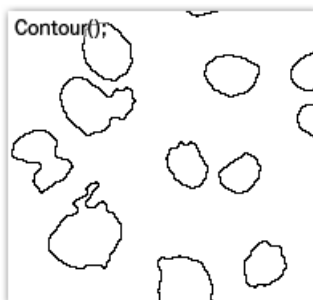
7.5. Exporting Results

Some image analysis data and measurement results can be transferred out of NIS-Elements AR so they could be used further. There is a standard [Export] pull-down menu in some of the control windows (intensity profile, histogram, measurement, etc...) which enables the export.

The set of commands of the menu differs according to the type of data (tables or graphs) which can be exported. Click the arrow button to display the pull-down menu. When you select the destination, the pull down menu hides and the icon of the selected export type appears on the [Export] button. The export action is performed after the button is pressed once more.

Export Destinations

It is possible to export tabular data or a graph:

To MS Excel
Tabular data can be exported to MS Excel. A new XLS sheet opens and the table is copied to it automatically.

To File
Tabular data can be exported to an MS Excel sheet (xls) or a text file (tab delimited txt).

To Clipboard
Data tables and graph images can be exported (copied) to MS Windows clipboard. Then the data or the image can be inserted into any appropriate application (text editor, spreadsheet processor, graphics editor) typically by the [Paste] command.

To Report
Tabular data and graph images can be exported to NIS-Elements AR report. If a report is already opened for editing, the data/graph will be appended to it. Otherwise, a new report will be created and the exported data inserted to it.

To Web Browser, To HTML Clipboard
Some tabular data can be exported as a HTML table. It can be displayed in a default Internet browser (the [Web Browser] option), or the HTML code can be copied to Windows clipboard - ready to be inserted to any HTML/text editor.
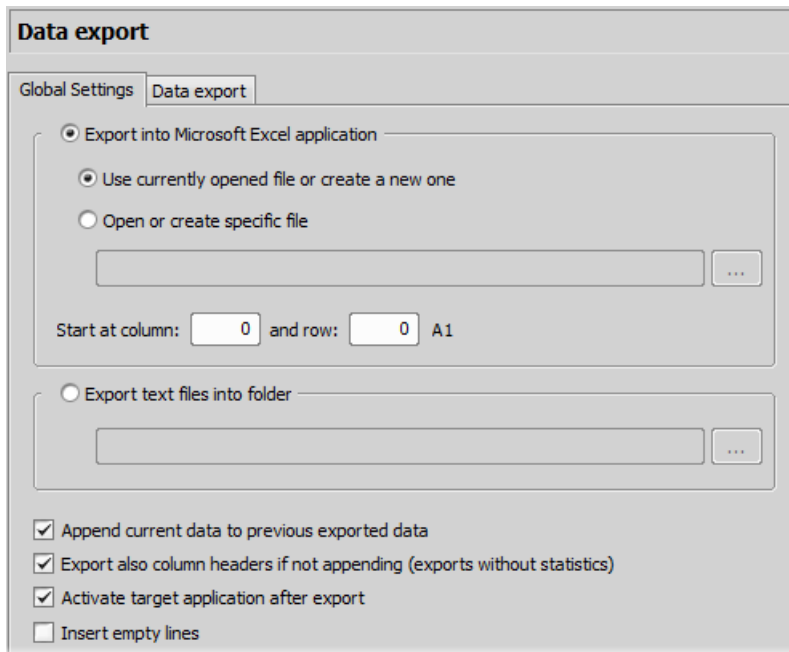
To Printer
Tabular data can be printed directly. This option opens a standard [Print] dialog window where it is possible to select a printer and print the data.

Data Export Options

Run the [Options] command and switch to the [Data export] tab or press the [Settings] ⚙ button within the export pull-down menu. There are two tabs available:

Global Settings Options

Export into Microsoft Excel application
　Select this option if you want to export the data to MS Excel application. You can choose if the data will be exported into currently opened file or a new file will be created. Or you can set to export the data to a specific file. If this file does not exist, it will be created. Choose the path and name of the file to be created/opened.

　Set the [Start at column] values (column and row indexes). These values mark the first cell in the MS Excel application which will hold the exported data.

Export text files into folder
　Select this item if you prefer to export the data to a text file. Press the [...] button and specify the target folder and the file name.

Append exported data after previous exports
　If you check this item the existing data will not be overwritten by the new data.

Export also column headers if not appending
　Include the titles of columns in the files which are being created or overwritten. If the [Append exported data after previous exports] is selected, no headers will be included in the export.

Active target application after export
　If you check this item the exported file is opened in the default application (MS Excel or the default text editor) automatically.

Insert empty lines
　Check this item to allow insertion of empty lines in the exported data.

Data export Options

You can modify the amount of data included in each export type.

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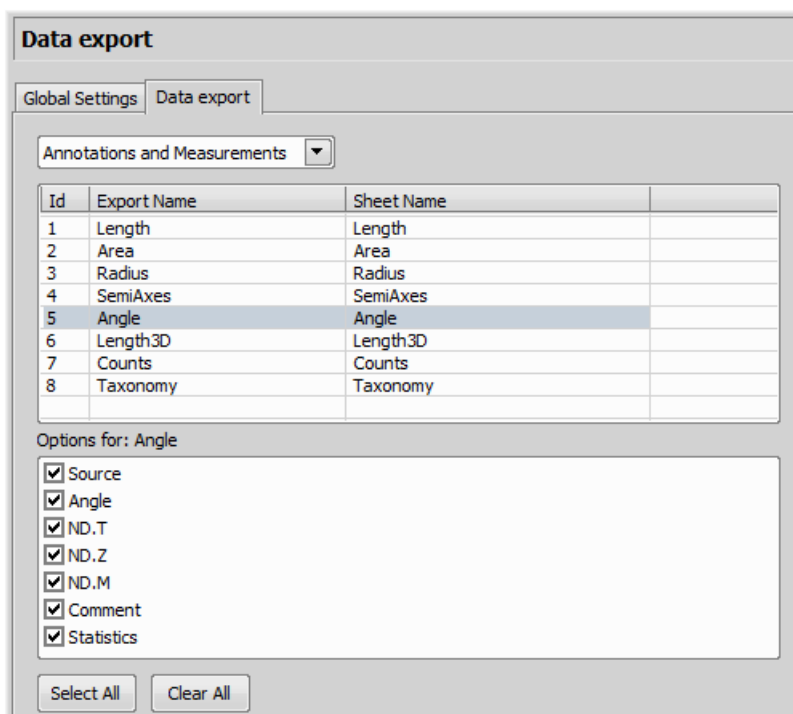
The control windows which contain the Export to file functionality are listed in the top pull-down menu. Select the control window of which the export shall be modified.

Export Name
    A control window such as **[View > Analysis Controls > Annotations and Measurements]** stores information about the measurement in multiple tables according to the measurement type (area, length, etc.). In this column, you can select the table you would like to modify.

Sheet name
    In this column you can define an arbitrary name which will be used to name a sheet or a txt file to which the data will be exported.

Options for:
    This section of the window enables you to select the items to be included/excluded from the selected table during export.

7.6. Object Count

The [Object Count] tool is designed for automated object detection and counting. It enables users to threshold the image, automatically measure the binary objects, and export the measured data to a file in a straightforward way. Object count can be performed even on Live image. Run the **[View > Analysis Controls > Object Count]** command to display the control window.

The recommended workflow through the dialog is to move from left to right, starting with thresholding, then using restrictions and finally reviewing the result and export out of NIS-Elements AR to a text file or an MS Excel spreadsheet.

7.6.1. Thresholding the Image
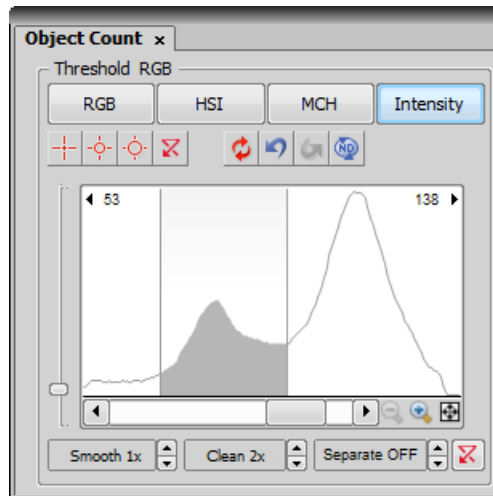
The threshold limits shall be defined by picking object-typical colors from the image. Select one of the following tools:

- ╬ [1 point threshold tool]

- ⊙ [3 points circle threshold tool]

- ⊙ [6 points circle threshold tool]

Click inside the image to define typical object areas. The system will detect similar parts of the image and highlight it by color. The threshold limits are indicated in the histogram and can be further modified by dragging the limit lines by mouse.

Please, refer to the **[6.3 Thresholding]** chapter for further details on thresholding.

7.6.2. Applying Restrictions

The number of objects that are included in the results table can be restricted by defining limits. Objects which do not fit these limits will be left out of the result table.
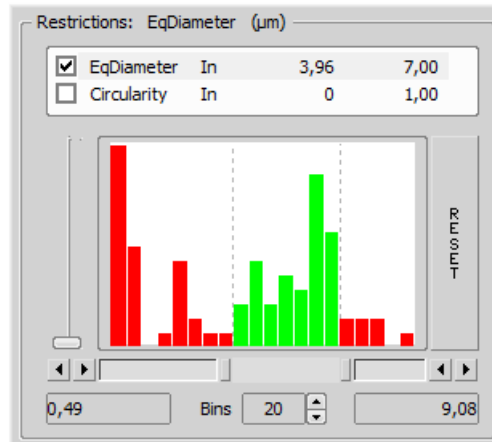
- Right click to the restrictions field to select one or more of the available **measurement features**.

- Select the restriction feature you would like to define.

- Move sliders below the histogram to set the limits. The limit values are indicated next to the feature name, and can be modified by double clicking the indicated value.

- Decide whether the defined interval will be excluded or included - this is done by setting the [Inside/Outside] option next to the feature name.

- The nearby check box indicates whether the restriction is currently being applied or not. If applied, the histogram below is color, otherwise it is gray.
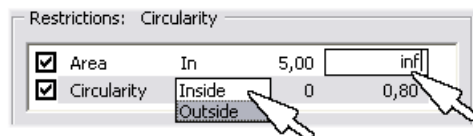
Note

Infinitude can be defined by entering "oo" or "inf".

Reset
The [Reset] button on the right side discards restriction settings of all features.

Bins
This setting determines the number of columns in the histogram.

Restrictions from the Image

A reference object can be picked from the image and used to set the limit values.

- Select the restriction feature you would like to set by mouse. Lets assume you have selected [Circularity].

- Right click the thresholded object which is going to be used as source. A context menu appears.

- Select whether to [INCLUDE] or [EXCLUDE] the selected object and all others with higher/lower circularity.

- The restriction will be applied and indicated by colors within the image.
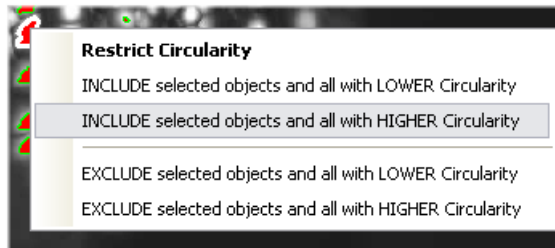
7.6.3. Results

The following results appear in the results table:

- [Total Area] is the area of the whole image in square pixels or square *calibration units*.

- [Area Fraction] is the ratio between [Total Area] and the area of the thresholded objects.

- [Number of objects] - number of objects after applying restrictions.

- [Table of results] - measurement results for each object are displayed in this table. Select the columns to display/hide from the context menu which appears when you right-click one of the column captions.

- [#] - number of selected objects is displayed in the left part of the tool bar. One or more objects can be selected by mouse while holding the **[Ctrl]** or the **[Shift]** key.

Tool Bar

There is a tool bar above the results table which contains the following buttons:

✕ *Delete selected objects*
   Removes the selected objects. The objects can be selected by mouse while holding **[Ctrl]**.

 Invert selection
Deselects objects selected by mouse and vice versa.

 Generate binary
Erases binary objects which do not meet the restrictions settings.

 Show Object Calatog
Opens the [Object Catalog] control window with data source automatically set to "Object Count".

Export
The measured data can be exported to clipboard or a file using the [Export] button. Please refer to the **[7.5 Ex-porting Results]** chapter for further details.

 Export ND data
When an ND2 file is opened, the thresholding, measurement, and restrictions are applied to a single frame. Pressing this button will apply it to all frames of the ND2 document and export the results to a file or clipboard according to the current export settings.

 Save/Load Object Count configuration
Invokes a pull-down menu which enables you to load/save the current object count settings from/to an external file (*.counting).

[Use Standard EqDia]
Check this option to enable counting of objects using standard EqDiameter. Value of the standard EqDiameter parameter can be edited in the field nearby.

 Keep updating count
Refreshes the measured results each time the binary layer changes (e.g. when the threshold is modified).

8. Working with Macros

A macro - an executable sequence of commands - can make the work very effective. NIS-Elements AR provides a C-like programming language utilizing its internal set of functions. The sequence of functions can be created either by recording the performed actions, by writing the functions within the macro editor, or by modifying the command history (the history is recorded automatically during the work). The macro can be saved to an external (*.mac) file for later use.

8.1. Creating Macros

Recording a Macro

The fastest way to create a macro is to record it.

- Start the NIS-Elements AR macro recorder by selecting the **[Macro > Record]** command.

- Perform the series of actions you would like to record.

- Finish the recording by the same command again (its name changes to "Stop Recording")

- It is recommended to check the macro in the macro editor before saving. Run the **[Macro > Edit]** command to display it.

- Save the macro to a file via the **[Macro > Save As]** command.

Creating a Macro from History

You can create a macro using the list of recently performed commands.

1) Run the **[Macro > History]** command to display the [Command History] control window:
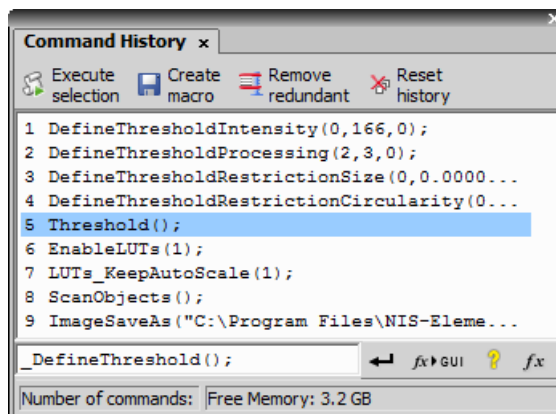
2) Push the [Create Macro] button.

3) Select what portion of the command history will be used in the macro:
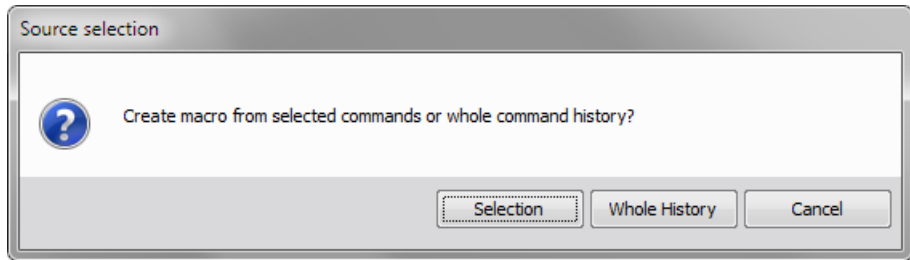
Selection

    This option will use only commands which you have previously selected by mouse within the [Command History] window. Group selection (holding **[Shift]** or **[Ctrl]**) is available.

Whole History

    All commands listed in the [Command History] window will be used for the new macro.

4)   After you selected one of the options, the macro editor appears containing the new macro source code. Use the editor to fine-tune it.

   Note

   The [Remove Redundant] command is automatically performed before the macro is opened in the editor.

Writing/Editing a Macro

If you posses programmers skills, a macro can be written by hand in the built-in macro editor. Run the **[Macro > Edit]** command to display it.
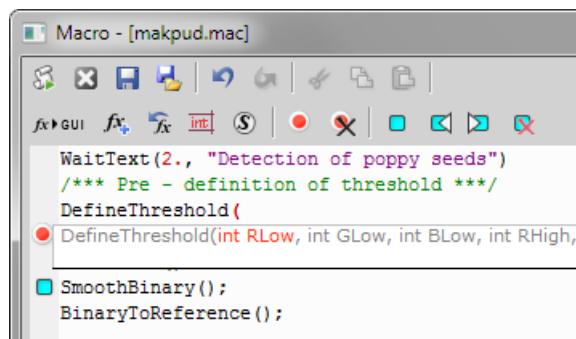
The macro editor provides:

• Undo/Redo functionality.

• Command insertion from the list of available commands.

• Interactive command names list. Press [Ctrl+Space] to display a simplified list of all commands while typing the macro.

• Syntax hints (parameter types and names) appear as you type a command name.

- Bookmarks ▢ can be placed to the code so you can easily roll to the important parts of the macro.

- Breakpoints ⏺ can be placed to the code. A breakpoint forces the macro to stop the execution at a certain point so you can check the state of variables and therefore inspect the macro functionality thoroughly.

- Syntax highlighting.

- Help on commands with detailed description.

- Use the [Save Macro] 💾 and the [Save Macro As] 📷 commands in the macro editor to save the created macro.

8.2. Running a Macro

NIS-Elements AR provides several ways to run a macro.

- You can run the current macro loaded to NIS-Elements AR by choosing the **[Macro > Run]** command or by pressing [F4].

- A [hotkey] combination (Ctrl+Alt+1,2,3 ... 9) can be assigned to it in the **[Macro > Options]** window.

- You can run a macro at the beginning of the NIS-Elements AR session, by assigning the [StartUp] flag to the macro in the **[Macro > Options]** window.

- You can run a macro saved to a disk by using the **[Macro > Run From...]** command.

- A tool bar button can be assigned to run a macro. See **[2.2 Modifying Layout]**.

Breaking the Macro

The macro execution can whenever be stopped by pressing the [Ctrl+Break] key shortcut.

8.3. Macro Language Syntax

Specifies the NIS-Elements AR Macro Language features.

Variable types

The following data types are implemented:

char
   text

char8
   <-128, 127>

byte
   <0, 255>

int
   <-32768, 32767>

word
   <0, 65535>

long
  <-2 147 483 648, 2 147 483 647>

dword
  <0, 4 294 967 295>

double
  <1.7E +/- 308 (15 digits)>

Structures and Unions

Structures and unions are not supported.

Arrays

One and two dimensional arrays are supported.

Local and Global Variables

You should declare local variables at the beginning of macro or function only. You should declare global variables only at the beginning of macro. You can run two nested macros declaring the same global variables, but they must be of the same type. You can declare global variables by prefixing the declaration [global]. Eg.:

```
global int Number_Rows;
global char buffer[200];
```

The "global" keyword in front of the variable definition assigns the variable to the global scope. Such variable is then accessible from all function scopes within the macro interpreter.

Statements Supported

for
  The [for] statement lets you repeat a statement a specified number of times.

```
Syntax
```

```
for([init-expr]; [cond-expr]; [loop-expr])
        statement
```

  First, the initialization (init-expr) is evaluated. Then, while the conditional expression (cond-expr) evaluates to a non zero value, Statement is executed and the loop expression (loop-expr) is evaluated. When cond-expr becomes 0, control passes to the statement the following the for loop.

while
  The [while] statement lets you repeat a statement until a specified expression becomes false.

```
Syntax
```

```
while(expression) statement
```

  First, the expression is evaluated. If expression is initially false, the body of the while statement is never executed, and control passes from the while statement to the next statement in the program. If expression is true (nonzero), the body of the statement is executed and the process is repeated.

if, else
  Conditionally executes a statement or group of statements, depending on the value of an expression.

```
Syntax
if(expression) statement1
    [else statement2]
```

The [if] keyword executes statement1 if expression is true (nonzero); if [else] is present and expression is false (zero), it executes statement2. After executing statement1 or statement2, control passes to the next statement.

goto

Transfers control of the program execution.

```
Syntax

goto name;
    . . .
    name: statement
```

You cannot use goto to jump inside the block from outside. E.g. following is not allowed:

```
goto label;
    if(k>5)
       {
    label:
        DilateBinary(3, 5);
        FillHoles();
       }
```

You cannot use goto to jump out from the block more then 2 block levels down. E.g. the following is not allowed:

```
for(i=0; i<64; i=i+1)
      {
      for(j=0; j<64; j=j+1)
         {
        if(a[i] > b[i])
           {
           value = i;
           goto end;  // crossing 3 right brackets
           }
         }
      }
    end
```

break

Terminates the execution of the nearest enclosing statement.

```
Syntax

break;
```

The [break] keyword terminates the execution of the smallest enclosing [for] or [while] statement in which it appears. Control passes to the statement that follows the terminated statement.

continue

Passes control to the next iteration of the statement in which it appears.

```
Syntax
continue;
```

The [continue] keyword passes control to the next iteration of the [for] or [while] statement in which it appears. Within a while statement, the next iteration starts by reevaluating the expression of the while statement. Within a for statement, the first expression of the for statement is evaluated. Then the compiler reevaluates the conditional expression and, depending on the result, either terminates or iterates the statement body.

Statements Not Supported

do, switch, case, default, typedef
These statements are not supported.

Directives

Following directives are supported by the system.

define
The [#define] directive assigns a meaningful name to a constant in a program.

```
//Syntax

    #define identifier token-string
```

The directive substitutes token-string for all subsequent occurrences of the identifier in the source file. Token-string can be a value or a string (only for 32-bit version of NIS-Elements AR).

```
//Example

    #define ERROR_SPRINTF 0
    #define MAINDIR "c:\Images"

    int main()
    {
    char buf[256];
    int retval;

    retval = sprintf(buf, "%s", "MAINDIR");
    if(retval == ERROR_SPRINTF)
    Beep();
    else WaitText(0., buf);
    return TRUE;
    }  \
```

include
Specifies the name of the file to be included.

```
//Syntax

    #include filename
```

The [#include] directive includes the contents a file with a specified filename in the source program at the point where the directive appears.

```
Example
    // if you do  not specify the full path, NIS-Elements assumes, that it is \
a relative path to a main directory

    #include "macros\my_macro.h"
    #include "c:\NIS-Elements\macros\my_macro1.h"
```

import

The [#import] directive is used to incorporate information from an external library.

```
//Syntax

    #import("DLLname");
    #import function_declaration
```

NIS-Elements can call functions from external DLL's. You should import the DLL, where the functions resides and then make a declaration of the functions. You should not import the following system DLL's: kernel32.dll, user32.dll, gdi32.dll, com32.dll, comdlg32.dll. This feature is available only for 32 bit version of NIS-Elements.

```
//Example

    #import("luc_13.dll");
    #import int RTF_ReplaceVariables(LPSTR destfile, LPSTR sourfile);
    #import int RTF_FindQuestion(LPSTR sourfile, LPSTR question, long *length, \
LPSTR defvar);
    #import int RTF_ReplaceQuestion(LPSTR destfile, LPSTR sourfile, LPSTR \
replacement);
```

Operators

The following operators are supported by the system. If an expression contains more than one operator, the order of operations is given by the priority of operators. Following operators have higher priority then the others: [/] [*] [%]. You should use brackets to define evaluation order other than implemented in NIS-Elements AR, which is: from right to the left.

arithmetic operators

+
  Addition

-
  Subtraction

*
  Multiplication

/
  Division

assignment operators

The assignment operator assigns the value of the right operand to the left operand.

=
  Addition

bitwise operators

The bitwise operators compare each bit of the first operand to the corresponding bit of the second operand. The following bitwise operators are supported.

&
　Bitwise AND

|
　Bitwise OR

~
　One's complement

pointer operators

&
　Address of ?

*
　Indirection

relational operators

<
　Less than

<=
　Less than or equal to

>
　Greater than

>=
　Greater than or equal

==
　Equal

!=
　Not equal

logical operators

The logical operators perform logical operations on expressions. The following logical operators are supported:

&&
　Logical AND

||
　Logical OR

!
　Logical NOT

Expression evaluator

Expression evaluator support the precedence of operators [/] [*] [%]. It evaluates the expression strictly from right to left, so you need to use brackets.

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C-like functions

The system can interpret your own C - like functions. An entry point to program is the main() function in your macro. If main() is not presented, for backward compatibility, the body of the macro is also considered as "main function". The new macros should use main() as an entry point.

The general C-like functions (also called interpreted functions, as opposed to basic, system functions from NIS-Elements or LUC32_1.DLL) have the following syntax.

```
Syntax

    int MyFunction(int a, LPSTR str, double d)
    {
    int retval;
    . . .
    return retval;
    }
```

Return Value
   The return value can be any basic data types (char, int, word, dword, int, double or pointer).

Parameters
   Parameters can be any basic data types (char int, word, dword, int, double or pointer).

> **Note**
>
> *Int and double parameters are automatically converted to string type, when they are assigned to text variable, or are one of the parameters of a function.*

```
Example
    int main()
    {
    char buf[256];
    my_function1(buf);
    WaitText(0., buf);
    return TRUE;
    }

    int my_function1(char *buf)
    {
    strcpy(buf, "This function has a pointer to char array as a parameter");
    return TRUE;
    }
```

9. JOBS

9.1. Overview

JOBS is an environment aiming at complex acquisition and data analysis with easy to use and comprehensive user interface.

Features highlights:

- Well-plate, dish and slide support

- Conditional acquisition

- Set of ready-to-use templates

- Wizard for Operators

- Visual Programming Style

- Integrated Analysis

- Asset Management via Database

- Data Mining

- Remote Access and Sharing

- NIS-Elements platform

Jobs are automated procedures for complex image acquisition and data analysis. Typically it is a conditional acquisition on well plates, dishes or slides for long times. It may include Confocal and wide-field camera acquisition combined with photoactivation or bleaching.

The strength of Jobs is their flexibility. They rely on building blocks that can be freely assembled into arbitrary procedures in order to fulfill any particular needs. As all this is done visually using Drag&Drop it is called Visual Programming.

This approach combines advantages of programming – flexibility – and limits the drawbacks: having to learn how to program.

When such procedures – Jobs – are executed, images and analysis data are produced. The images are stored in ND2 files. Metadata and analysis results are stored in the database together with links to the ND2 files. Since the complete acquisition history is stored in the database as well as the whole organization and structure of Jobs and Projects they appear in and Analysis Recipes it is called Asset Management.

9.1.1. Basic Job Rules

Introduction

Jobs are automated procedures for image acquisition and analysis. When a job is executed, images and analysis data are produced. The images are stored in ND2 files while metadata and analysis results are stored in a database including links to the corresponding ND2 files. A complete acquisition history is stored in the database as well.

Order of execution

Jobs are composed of tasks. The order of tasks in a job is essential because the are executed in that order beginning at the top. There are two kinds of tasks: simple tasks and tasks which have blocks of other tasks nested inside them (e.g. loops and conditions). If there were only simple tasks, the job would be mere chain of operations, very easy to assemble. On the other hand, it would be too difficult to create a simple time-lapse with 100 repetitions - having to copy the [Capture] task 100 times in a row. In order to avoid this copying, JOBS provide the concept of loops. Loops can embed other tasks. If a loop is run, it repeatedly executes the whole inner block of tasks until the defined number of repetitions is achieved. Another task which embeds other tasks is the [Condition] . Conditions are used for branching (deciding within the job flow). Embedded tasks in a condition are executed only if the specified condition is satisfied. Such a condition in a job which scans well-plate can go like this: "capture a multi-point sequence on a well only if there is a fluorescence signal detected, otherwise proceed to the next well".
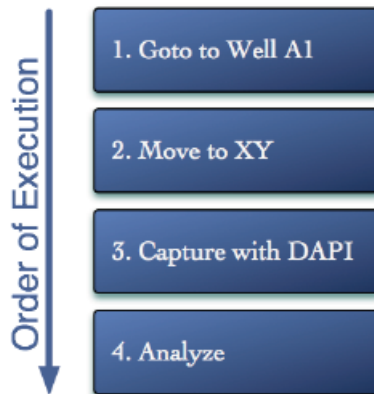
- Tasks are executed in order.

- If a task contains child tasks, these child tasks are executed in order (conditions) or repeatedly (loops).

Task dependency

Some of the tasks require other tasks to be present in the job, they depend on them. For instance, a well-loop which goes over wells requires a selection of wells on a well plate in order to loop over it (otherwise the job wouldn't know which wells to loop through). Moreover, the well selection task requires a well plate definition in order to know the dimensions of the well plate, how many wells are present, and their exact position.
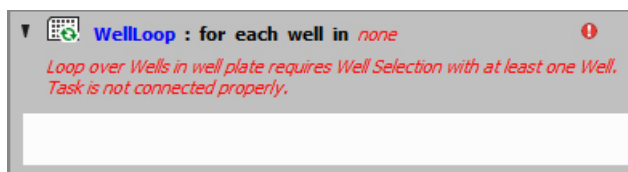
Note

If a task is not set-up properly (e.g.: missing dependent task, wrong task order in the definition, wrong task setting,...) a red exclamation mark 🛑 *appears in the caption of the concerned task. The job cannot be executed until all such errors are resolved.*

Some operations consist of two separate tasks, one for definition (e.g. Capture Definition) and one for execution (e.g.: Capture). This is often useful in situations where a single definition is to be executed in different places of the job. When you wish to use such a task, always place the definition task before the execution task.

Note

Please see the [JOBS Task Reference A3 Quick Guide] where dependencies of the tasks are pointed out.

Effective job building

To avoid errors when building a job, all of the rules mentioned above have to be followed. The best practice is to think about the results we want to acquire and then go backwards. Which devices are necessary for our procedure? Is the procedure done only once or shall it repeat? Do I need to change sample holders (slides, well plates) during the job? Are there any decision-making points? What images exactly do we want to capture? Which device operations need to be done before an image is captured? Also think about the user interaction. Will the job be fully automatic or do you want to adjust the parameters during the job run? Try to answer all of these questions to make the job as simple and effective as possible. After that, you can start creating the job (See **[15** *Other Commands***]**).

Adjusting the Task Settings

Tasks have different parameters which need to be set. These parameters are usually set at job-design time. However, crucial tasks can be selected and displayed within a wizard out of the main job body, so that the person running the job is not distracted by the whole job structure (see **[15** *Other Commands***]**). Similarly, the same tasks can be displayed at run-time which enables user to interact with the job or make decisions.

9.2. JOBS GUI Elements

9.2.1. JOBS Menu

JOBS Menu provides basic framework for working with Jobs. It is accessible from the Top Menu Bar where it groups fundamental settings and managing tools.
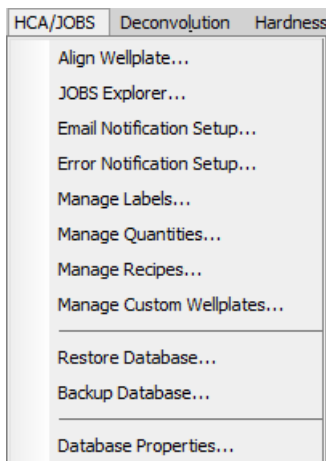
All tools contained in the JOBS Menu are closely described in the electronic help:

[JOBS > Align Wellplate]
Here you can to select a standardized well plate from the database. In the next step you can set the exact position of your well plate on the XY stage.

[View > Analysis Controls > JOBS Explorer]
This control window enables to manage and run jobs. See **[9.2.2 JOBS Explorer]** for detailed description of this command.

[JOBS > Email Notification Setup]
SMTP/email settings for sending emails/SMS from a job.

[JOBS > Manage Labels]
Opens the [Labeling Tags] window.

[JOBS > Manage Quantities]
Opens the [Quantities] window.

[JOBS > Manage Recipes]
Here you can manage your [Recipe Settings Files].

[JOBS > Manage Custom Wellplates]
Here you can [search] for previously saved well plates, create [new] ones, [delete] them or [import / export]them from / to a .BIN file.

[JOBS > Restore Database]
This operation replaces the content of the current database folder with the content of the backup folder. Database restoring destroys the original content of the current database. For more information about database restoration please see **[15** *Other Command*s**]**.

[JOBS > Backup Database]
This command enables saving all files you have created using Jobs into a desired folder.
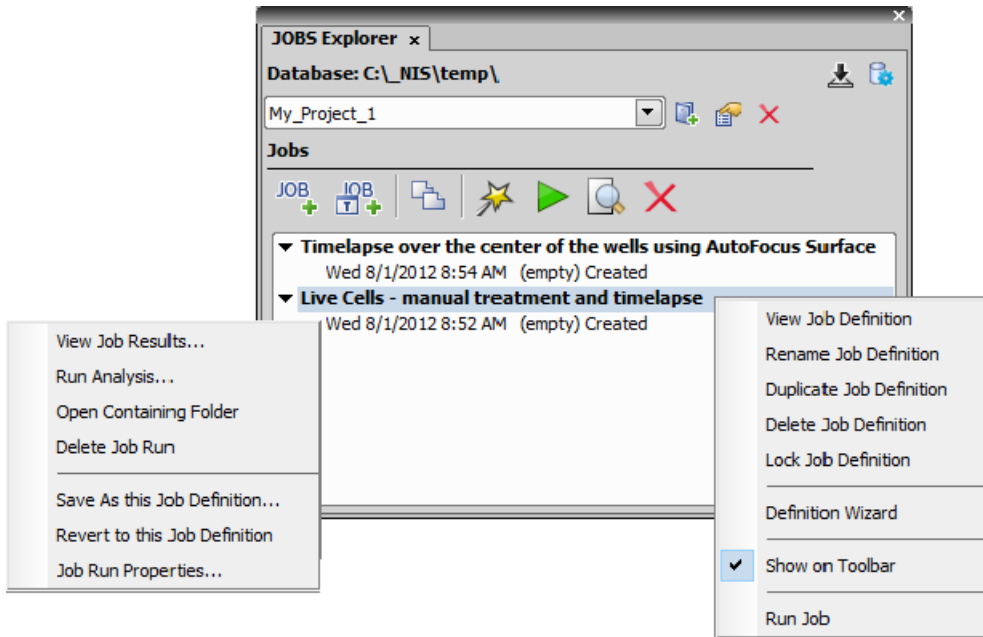
[JOBS > Database Properties]
This command enables you to modify the way how the acquired data are saved on a hard disk.

see **[15** *Other Command*s**]**.

9.2.2. JOBS Explorer

Before creating a job, you need to open the [Jobs Explorer] window, where all jobs and all acquired data are viewed and managed.

Jobs are organized into Projects. In the top row of the window, there is a pull-down menu containing all created projects. A project is no more than a named container for storing / sorting of jobs. Create your own project or use the default one. It is up to the user and his needs to choose the criterion for grouping jobs into projects. It can be either by an assay (e.g. "cell proliferation", "translocation", etc.) or by users (e.g. "Catherine", "John", etc.).

The Jobs Explorer shows the contents of one project at a time as a list of jobs. Each job can be unfolded to disclose all instances of when it was run. The job represents the definition which can be viewed and modified in an editor or a wizard and run. The run instances can be opened to reveal a view on acquired images and data.

The structure of Projects, Jobs and individual job Runs is designed to be flexible. The user chooses what the projects and jobs will be. There can be completely different Job runs under a single job, but the usefulness of such an organization is very low. Therefore it is a good idea to keep similar jobs together. For instance it may be useful to have the 10 hour proliferation job together with 5 hour one. But it may not be wise to put 6 well-plate data together with 96 well-plates because of later visualization.

Projects are managed from the Project toolbar from Jobs Explorer.

9.2.3. JOBS Toolbar

The JOBS Toolbar (displayed by the **[View > Analysis Controls > JOBS Toolbar]** command) has some common features with the **[9.2.2 JOBS Explorer]**. It enables organizing, editing and running single Jobs or Job Wizards.

A job can be added to the toolbar from within the **[View > Analysis Controls > JOBS Explorer]** window: right click on the job name and select [Show on Toolbar] or just drag and drop Jobs from the Job Explorer.
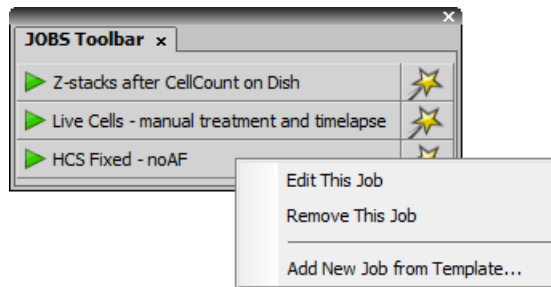
9.2.4. Job Definition Window

Once an empty job is created or an existing job is opened, the job definition window appears. This window is the main place for the Job program flow and for changing task parameters. Apart from the main toolbar there are three main areas available:

The leftmost task palette
All tasks available are displayed here in the form of icons (or icon+description). Tasks are organized into logical groups. Some tasks depend on the presence of some devices. They may not appear in the palette until that device is added into the device manager. To insert a task to the job, drag the icon into the main area which contains the job definition.

The main program area containing the job definition
This pane holds the tasks that form the program. Each Task has an Icon and text that describes what the task will do when executed. Every task has different parameters which are revealed by double-clicking on the task itself. Tasks can be marked as to be shown in the Wizard or in Runtime. All tasks which were dragged here will be run one after another until the job is finished.

The deposit area
It can be displayed on the right side of the window. You can lay job parts aside to this area so that they will not be run with the job, but you will not loose the task settings. The tasks can be dragged back to the job definition anytime.

Operation

Most of the editing operations are done by simply moving the Tasks around. By simple dragging and dropping the tasks from the left to the right you create your complete Job sequence in a matter of minutes.

- To insert a task into the job program, drag the icon to the main program area which contains the job definition.

- To move a single task or multiple tasks to different place, hold the task in the main area and drag it to another place in the program.

- To delete a task from the program area, simply drag it out of the job main program area.

- To move single or multiple tasks between the program and deposit, drag and drop them there.

    Note

    Some tasks depend on other and their order of execution needs to be correct. Please see [9.1.1 Basic Job Rules] to avoid error warnings when setting up your Job.

10. Additional Modules

10.1. 3D Measurement

(requires:[10.13 Local Option])

If you have this module enabled in HASP, some extra commands and features for analysis of multiple binary layers over Z become available:

- **[View > Analysis Controls > 3D Object Measurement]**
- **[Binary > 3D Processing/Morphology > Open]**
- **[Binary > 3D Processing/Morphology > Close]**
- **[Binary > 3D Processing/Morphology > Erode]**
- **[Binary > 3D Processing/Morphology > Dilate]**
- **[Binary > 3D Processing/Morphology > Clean]**
- **[Binary > 3D Processing/Morphology > Close Holes]**
- **[Binary > 3D Processing/Morphology > Smooth]**
- **[Binary > 3D Processing/Morphology > Separate objects]**
- **[Binary > 3D Processing/Morphology > Fill Holes]**
- **[Binary > 3D Processing/Morphology > Distance Function]**
- **[Binary > 3D Processing/Morphology > Create Binary from 3D Centroids]**

10.2. 4D/6D Acquisition

The 4D/6D Acquisition module enables users to combine several acquisition types into one ND experiment. A multi-dimensional data set comes out from such an experiment.

10.3. Advanced Tracking

(requires:[10.13 Local Option])

If you have this module enabled in HASP, the **[10.22 Tracking]** module gets extended with several advanced features such as 3D tracking, etc.

10.3.1. Tracking options

Object Tracking Window
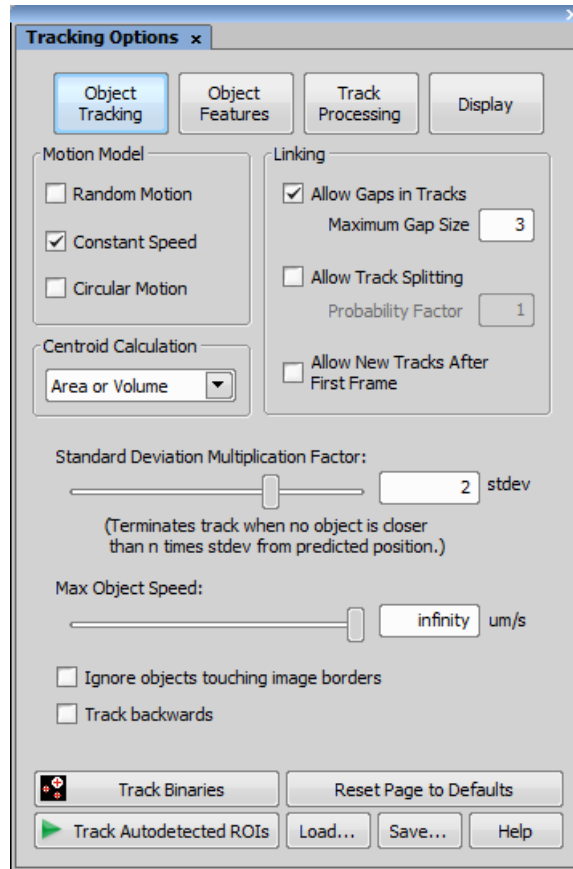
Linking

Select which options apply to the tracking.

Allow new Tracks After First Frame

If a new object is detected in frames other than the first one, a new track is started. If this option is turned OFF, the algorithm tries to classify the new object according to the other settings - for example as a branch of an existing track.

Track Binaries

The algorithm enables to track binary objects instead of the detected ROIs. Press this button to perform the tracking.

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<u>Display</u>

Display Window

Color by
  Color of the tracks can be selected according to [Objects], [Velocity], or [Time]. You can check the [Show tail] option to display indication of direction of motion. Specify which colors and how many segments of the trajectory are used.

Leave trace after object disappears
  When selected, all detected tracks are displayed on all image frames. Otherwise, only the tracks corresponding to currently visible objects are displayed.

Show probability ellipse
  Check this item to display area of probable next movement predicted by the tracking algorithm.

Show only selected binary objects
  By checking this option, only binary objects which are selected by mouse within the list of objects are displayed. Other binary objects (and their tracks) remain hidden.

  Note

  This works only with binary objects. ROIs can not be hidden.

Show only selected tracks
  Use this option to hide trajectories of objects which are not currently selected.

Show trace only to current frame
  Check this item to display the trajectory always only to the current frame.

   Check this item to display vector of speed either in every point of the trajectory or only on the current point. Define the [Vector arrow scale] in pixels corresponding to μm per second.

10.3.2. Binary tracking

This function allows you to track a huge amount of binary objects (thousands of them). The algorithm enables to track binary objects instead of the detected ROIs. Press [Track Binaries] button to perform the tracking.

Binary Tracking
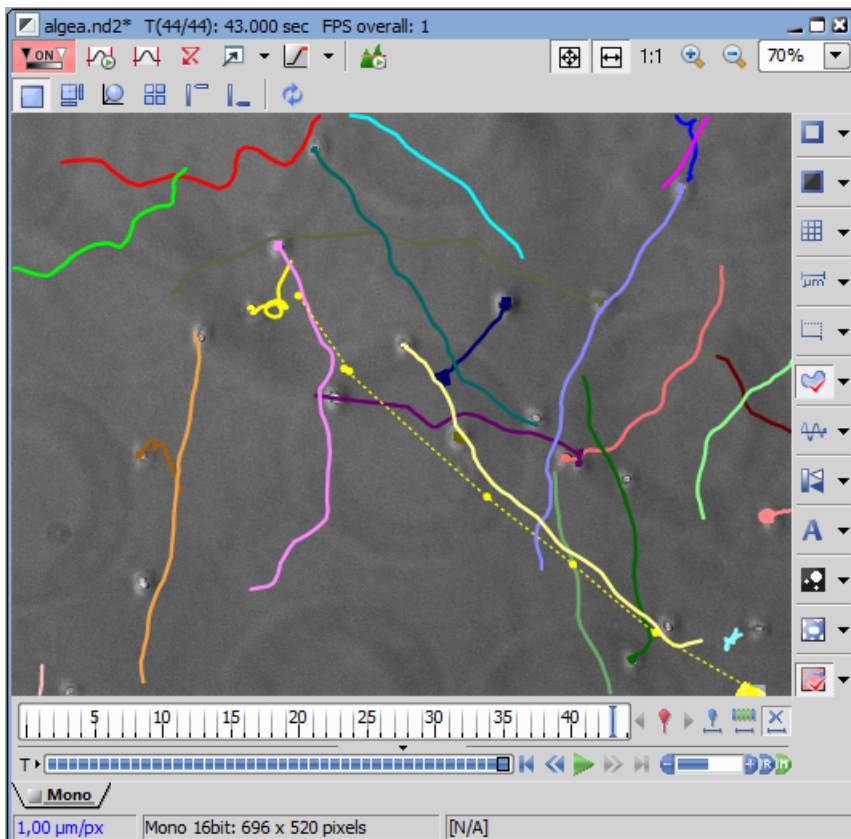
10.3.3. Track processing

Advanced tracking contains additional [Track processing] options. Track processing operates on whole tracks, which are built during the frame-to-frame linking phase defined by Object Tracking and Object Features settings. This is an additional phase that allows further improvement of the tracking results.

   Note

   Track processing is available for binary tracking only.

Tracking Options Window
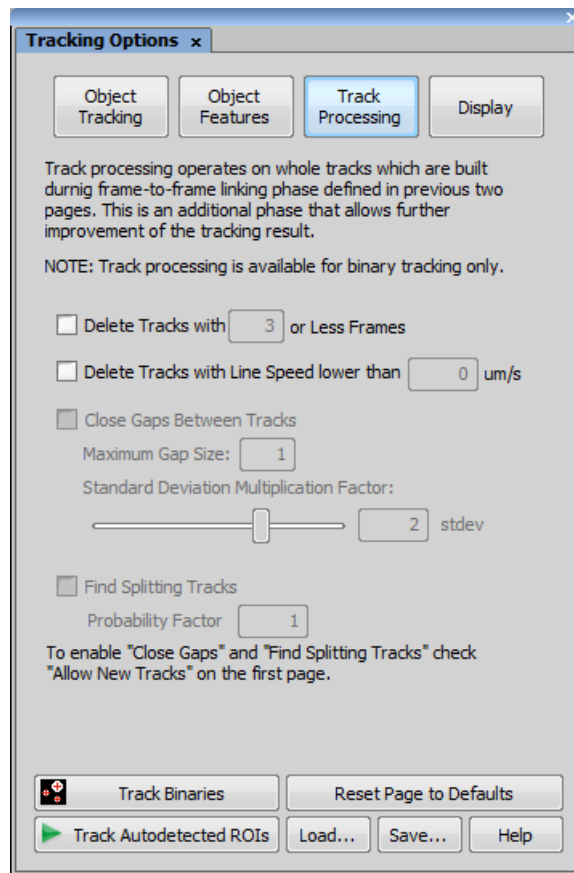
Track processing

Contrariwise to the [Object features] tab, these options are track-oriented.

Delete Tracks with "N" or Less Frames
   If an object is detected tracked in less frames than the defined value, the whole track will be deleted.

Delete tracks with Line speed lower than …
   This option can effectively filter objects which are moving e.g. on the spot (in circles).

Close Gaps Between Tracks
   A tracked object can sometimes disappear so that it cannot be tracked within certain number of image frames. When it reappears, the track can be re-connected to the original. Select how many frames can be omitted at most.

   Note

   This option is available only if the Allow new Tracks After First Frame option is enabled.

Find Splitting Tracks
Choose whether a track may split. Specify the probability factor - a number which multiplies the probability of occurrence of a splitting track.

> **Note**
>
> *This option is available only if the Allow new Tracks After First Frame option is enabled.*

10.3.4. Graph, Data and Tracks tabs

The tabs embedded into the Tracking panel show summary information for one track, a selection of tracks or for all tracks created with advanced tracking. The graph view displays the speed of the objects with time value on the X axis and speed value on the Y axis. Data tab displays total information for each frame of the ND2 file. Tracks tab displays overall information related to tracks. Heading and line speed polar graph is active. Column sorting is available in the Data and Tracks view. All data gathered in the Tracks tab can be filtered multiple times by any variable measured during the object tracking. E.g. tracks can be sorted by Heading to display only tracks with Heading from 0 to 180 degrees.
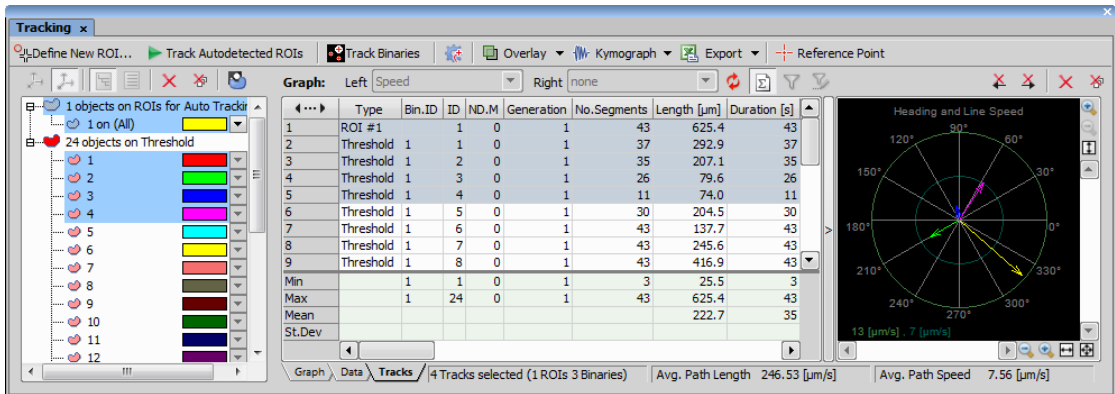
10.4. Bio Analysis

> **Note**
>
> *This module requires a 64bit operating system.*

This module enables to perform bio-analytical tasks. The Bio Analysis module measures and analyses thresholded ND documents, which contain time dimension.

Please see the electronic help for more details.

10.5. Calcium and FRET

Installing the [Calcium and FRET] module adds several tools to the system:

• A control window suited for capturing FRET images.

• Automated FRET calibration algorithm.

- The [Create FRET Image] window for "passive" creation of FRET images from files.

- Calcium ion concentration measurement ability.

Please see the electronic help for more details.

10.6. Database

If the database module was installed, the system can create and control MS Access databases (*.MDB). A database can help you to efficiently organize your image archives and manage additional information related to the images. The images themselves are stored on hard disk, only links to them and the additional data are stored in the database file.

After you install the Database module, the [Database] menu appears in the main tool bar.

Please see the electronic help for more details.

10.7. Deconvolution - AutoQuant Blind

The imperfection of a microscope optical path causes convolution of the original image signal, which makes the resulting image blurry. Deconvolution algorithms reduce the impact of convolution on the image. Even though "Blind" means that we do not have to know the convolution parameters accurately, some characteristics of the optical path (objective) shall be known in order for the deconvolution module to work properly.

Please see the electronic help for more details.

10.8. Deconvolution - AutoQuant Real-Time 2D

The imperfection of a microscope optical path causes convolution of the original image signal, which makes the resulting image blurry. Deconvolution algorithms reduce the impact of convolution on the image. The Real-Time Deconvolution module algorithm enables high speed processing and therefore is very suitable for use on Live signal from cameras. Real-time deconvolution can be applied to the Live image continuously or just at capture-time. It can be also used for processing saved images.

Please see the electronic help for more details.

10.9. Deconvolution - LIM

The imperfection of a microscope optical path causes convolution of the original image signal, which makes the resulting image blurry. Deconvolution algorithms reduce the impact of convolution on the image.

Please see the electronic help for more details.

10.10. Deconvolution (legacy)

The imperfection of a microscope optical path causes convolution of the original image signal, which makes the resulting image blurry. Deconvolution algorithms reduce the impact of convolution on the image. The algorithm used is "constrained iterative - maximum likelihood estimation algorithm" (the actual name of the algorithm is "Lucy-Richardson").

Please see the electronic help for more details.

10.11. Interactive Advanced Macro (API)

This module dramatically extends the macro programing capabilities (see **[8.3 Macro Language Syntax]**). It adds the following functionality to the main application:

User interaction functions
Contains functions, which enable interaction with user like: type value, text, combo boxes, list boxes and many other Windows standard controls with easy and intuitive code handling.

Support of importing functions from external DLLs
Functions from external DLLs can be imported at the start of the macro and used during the macro execution.

Please see the electronic help for more details.

10.12. Jobs

- JOBS is an environment aiming at complex acquisition and data analysis with easy to use and comprehensive user interface.

- JOBS is a "visual programming" tool enabling non-programmers to design their own automated acquisition / analysis experiments.

Please see the **[9** *JOBS***]** chapter for thorough description of JOBS.

10.13. Local Option

Local Option is a pseudo-additional module. When Local Option is installed (see **Step 2**), NIS-Elements AR will provide some advanced features which did not pass the quality assurance procedure yet. We recommend to wait until they are released officially.

10.14. Extended Depth of Focus

The EDF module allows you to combine an existing Z-stack of images into one focused image by picking the focused regions from each frame and the pieces together.

Please see the electronic help for more details.

10.15. Filters

(requires:[10.13 Local Option])

This module is aimed at analysis of filters according to the ISO 16232 standard.

Please see the electronic help for more details.

10.16. HDR

The High Dynamic Range module brings the functionality of creating HDR images within NIS-Elements AR. The following ways to create a HDR image are available:

Automatic capture
Call the **[Applications > HDR > Capture Reflection Free Image]** command and the HDR image will be captured using computer-estimated settings

Capture
When the **[Applications > HDR > Capture HDR Image]** command is called, you will be asked to adjust the HDR acquisition settings such as number of exposures, exposure time range, camera settings, etc.

Create from files
If a sequence of images which were captured using different exposure times is available, the **[Applications > HDR > Create HDR Image]** command can load the images and merge them into a HDR image.

Create from an ND file
Similarly to the situation when the HDR file is created from a sequence of images, it can be as well created from the frames of on nd2 file. Just run the **[Applications > HDR > Create HDR from ND]** command.

10.17. Metalo - Grain Size Analysis

After the module installation, a new item called [Metallography] appears in the [Applications] menu. Select the [Grain Size] command to display the grain size measurement layout.

Features of the Grain Size Analysis Module:

• Measurement of single-phase structures (e.g. Austenite, Aluminium).

• Measurement of two-phase structures (e.g. Ferrite-Austenite, Ferrite-Pearlite).

• Planimetric, Linear, Circular, and Abrams measurement methods.

• Customization of the predefined measurement procedures.

• Support of ASTM and JIS standards (ASTM E112-96, ASTM E1382-97, JISG0551).

• Easy data export.

Please see the electronic help for more details.

10.18. Metalo - Cast Iron Analysis

After the module installation, a new item called [Metallography] appears in the [Applications] menu. Select the [Cast Iron] command to display the cast iron measurement layout.

Features of the Cast Iron Analysis Module:

• Graphite classification according to ISO/ASTM/JIS standards (ISO 945, ASTM A247-06, JIS G5502).

• Ferrite/pearlite ratio measurement.

• Customization of the predefined measurement procedures.

• Easy data export.

Please see the electronic help for more details.

10.19. ND Advanced Acquisition

This module enables users to perform complex timelapse/multipoint ND acquisitions and also adds some other features. Please ask your local dealer of NIS-Elements for details.

10.20. Peripheral Device

If a peripheral device is connected to NIS-Elements AR, some extra commands and features become available. This concerns typically motorized XY stages and Z drives, but also other devices. See **[3.3 Connected Devices]**.

10.21. Time Measurement

The time measurement tool enables to record average pixel intensities within Regions Of Interest (ROIs) during a time interval. The measurement can be performed on Live camera signal or on a saved nd2 file. Before the measurement is started, regions of interest shall be defined and turned ON.

Please see the electronic help for more details.

10.22. Tracking

Motion characteristics of objects such as living cells can be measured automatically or manually using the [Tracking] control window.

Please see the electronic help for more details.

11. Supported Cameras

The following cameras are supported by NIS-Elements AR.

- Nikon DS-U1/L1

- Nikon DS-U2/L2

- Nikon DS-U2/L2 - Qi1

- Nikon DS-U2/L2 - Ri1

- Nikon DS-U3/L3

- Nikon DS-U3/L3 - Qi1

- Nikon DS-U3/L3 - Ri1

- Nikon DS-U3/L3 - Vi1/Fi1/Fi2

- Nikon DQCFS

- Andor Clara

- Andor Ixon

- Andor iKon

- Andor Luca

- Andor Neo

- Photometrics Cascade512B

- Photometrics CoolsnapES

- Imaging Source DFG1394

- Hamamatsu ORCA-ER

12. Supported Microscopes

- Nikon Ci-E Microscope

- Nikon Eclipse 90i/80i Microscope

- Nikon AZ100 Microscope

- Nikon Eclipse LV Series Microscope

- Nikon Eclipse L200 Microscope

- Nikon Eclipse MA200 Microscope

- Nikon MM 400/800 Microscopes

- Nikon Ni-E Microscope

- Nikon Ni-U Microscope

- Nikon TE2000 Microscope

- Nikon Ti Microscope